



**BRUNEI
DARUSSALAM**

AGRICULTURE & AGRIFOOD STATISTICS 2016



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PREFACE

Agriculture and Agrifood Sector continues to experience positive growth, with the transition from traditional or conventional methods of farming to technology-based system which has moved the sector forward. Agricultural development in this country has achieved great progress with the increase in commodity production for the past 5 years from \$281.52 million in the year 2012 to \$385.18 million in the year 2016.

'Agriculture & Agrifood Statistics In Brief' is published as an easy to read booklet which contains information on agriculture and agrifood statistics and facts in Brunei Darussalam and the development of agribusiness activities for the year 2016, which would be beneficial to all public and private sector, entrepreneurs, students and researchers.

Publication and distribution of this book is an effort by the Department to assist and facilitate, especially staff of the Department of Agriculture and Agrifood in assisting the public who wish to obtain the required information.

It is our hope that this will contribute to a more well-informed society in the agricultural and agrifood sector in Brunei Darussalam.



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AGRICULTURE AT A GLANCE

In ensuring the security of food supply and enhance economic contribution to GDP, Brunei Darussalam places much importance in agriculture and agrifood development. In this respect, the Department of Agriculture and Agrifood actively promotes development of various agricultural commodities as well as facilitates the outsourcing of raw materials and food supply.

It is a fact that agriculture & agrifood development is the main factor in sustaining national food supply and agrifood production. Agriculture & agrifood activities are mainly centered on the production of food commodities.

In 2016, the livestock sector continued to dominate the agriculture & agrifood sector development with the retail value at \$210.83 million compared to crop sector with an output value of \$56.24 million and agrifood processing with output value \$118.11 million, which contributed

about 55%, 14% and 31% to the total agriculture output, respectively. Poultry, eggs and tropical leafy vegetables are the commodities which have attained self-sufficiency level.

All this was achieved through the active involvement and increasing interest in commercial production by agricultural entrepreneurs as well as small and medium enterprises (SMEs) which have become a driving force for agricultural development in the country.

THE DEPARTMENT OF AGRICULTURE AND AGRIFOOD

Agriculture and Agrifood are the major source of the primary resources and manufacturing sectors which contributes to the growth of the Gross Domestic Product (GDP), Export and Economic Diversification.

Through the proposed strategic plan, it is expected that Agricultural productions will increase exponentially whereby the Livestock and Crop Industry will be the main contributor. The productions on the processing sectors will eventually increase from the contribution of Livestock and Crop Industry.

In effort to further develop the agriculture sector, especially in livestock and crop production, the Department of Agriculture and Agrifood is encouraging the involvement of local and foreign investors and increasing access to export market.

The core trust of the Department of Agriculture and Agrifood are:-

- **Growth**
 - ensuring growth and expansion of output continuously every year to contribute to GDP;
- **Productivity**
 - importance of the application of technology and modern techniques to increase productivity, drastic increase in production and reducing the unit cost of production;
- **Export**
 - reducing the dependence on small domestic market but should explore the export market to ensure business and increase in GDP; and
- **Sustainability**
 - the implementation of strategies and programs to increase the output of these sectors must be sustainable. In order to reduce dependency on government funding, 'public-private-partnership', participation of local and foreign investors and other appropriate approaches will be explored.

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VISION

Towards increase in production of Agriculture and Agrifood Based Industries through Increasing Productivity And High Technology Oriented For Export

MISSION

To Accelerate The Growth of Agriculture and Agrifood Based Industry through High-Technology and Export Oriented, Encouraging Progressive Involvement of Local and Foreign Direct Investment, while focusing on High-Yield Production inclusive of Primary and Processing Industry

AGRICULTURE AND AGRIFOOD IN BRIEF 2016

Developed Agricultural Land

Livestock:	2,882.25 ha
Crops:	4,478.26 ha
TOTAL :	7,360.51 ha

Agriculture/Agrifood Farmers & Entrepreneurs

Livestock:	827 Entrepreneurs
Crops:	4,444 Entrepreneurs
Agrifood :	370 Entrepreneurs
TOTAL :	5,641 Entrepreneurs

Brunei Population : 422,678 Persons

Gross Output of Agricultural Production

Livestock:	\$210.83 million
Crops:	\$56.24 million
Agrifood Processing:	\$118.11 million
TOTAL:	\$385.18 million

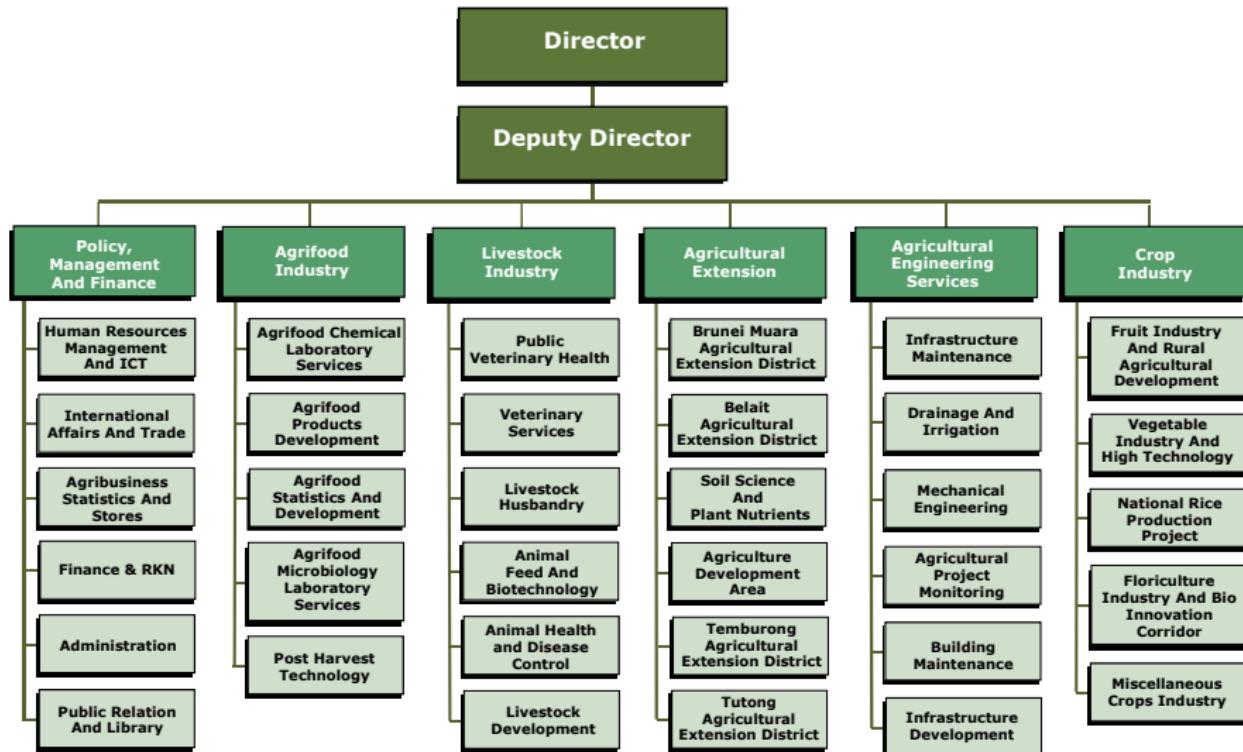
Agricultural Labour Force

Livestock:	1,635 Persons
Crops:	1,539 Persons
Agrifood:	3,619 Persons
TOTAL:	6,793 Persons

Note :

- 1/. Area include Agricultural Development Area (ADA), Existing Area (Ladang Sedia Ada) – EDR & TOL, Young Farmer Area and Rural Agricultural Development Area (KPLB).
- 2/. Brunei Population – 2016 Population Census (Source : Department of Economic Planning and Development)

ORGANISATIONAL STRUCTURE



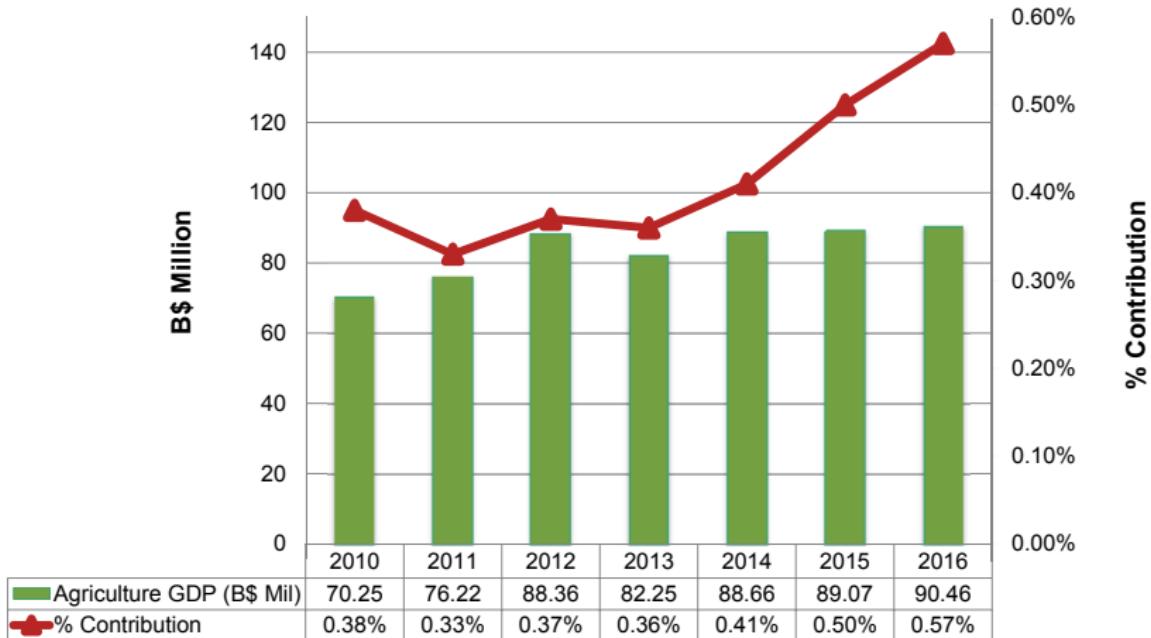
HUMAN RESOURCES

DIVISION	NO OF STAFF
I	1
II	64
III	112
IV	222
V	83
OPEN VOTE	365
DAILY PAID	174
Total	1,021

Source :

Human Resources Management & ICT Unit

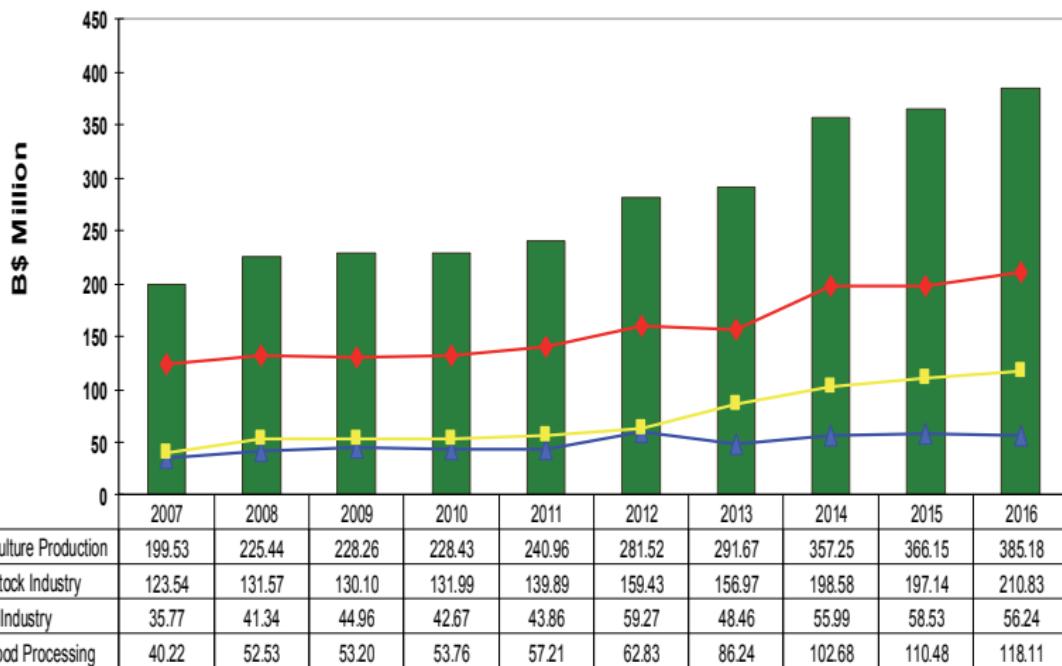
AGRICULTURE GDP



Note:

1. GDP for year 2016 is preliminary estimates and data calculated by using "base year 2010"
2. Source: Department of Economic Planning and Development

AGRICULTURAL GROSS OUTPUT



RENTAL RATE FOR AGRICULTURAL DEVELOPMENT AREAS

NO	COMERCIAL AGRICULTURAL ACTIVITIES	DURATION RENTAL (Year)	RENTAL RATE (\$/Ha/Year)
1	Vegetable	5	\$25.00
2	Fruit	25	\$25.00
3	Nursery (Floriculture, Grass & etc)	5	\$50.00
4	Hatchery	10	\$100.00
5	Poultry	5	\$100.00
6	Goat	5	\$5.00
7	Cow	10	\$5.00
8	Deer	5	\$5.00
9	Duck	5	\$100.00
10	Tissue Culture	5	\$50.00
11	Sugar Cane Planting	5	\$25.00
12	Abattoir and Feedlot	10	\$125.00
13	Agri-Mart	10	\$500.00

Source :

Agriculture Development Area Unit, Department of Agriculture and Agrifood

AGRICULTURAL DEVELOPMENT AREAS 2016 BY DISTRICTS

NO	DISTRICT	GAZETTE AREA (Ha)	ALLOCATED AREA TO FARMERS (Ha)	STATIONS / OTHER USED (Ha)	BALANCE (Ha)
1	Brunei Muara	3,319.00	1,997.40	378.59	943.01
2	Tutong	1,886.37	478.73	142.18	1,265.46
3	Belait	804.25	213.83	10.92	579.50
4	Temburong	1,752.77	381.90	52.25	1,318.62
TOTAL		7,762.39	3,071.86	583.94	4,106.59

Source :

Agriculture Development Area Unit, Department of Agriculture and Agrifood

AGRICULTURAL DEVELOPMENT AREAS

BRUNEI MUARA DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTE AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1	KKP Bebuloh	204.36	125.72	0	Fruits and Paddy
2	KKP Betumpu, Kg Masin	484.94	353.00	0	Vegetables, Fruits, Poultry, Goats, Ornamental Nursery, Hydroponics & etc
3	KKP Jerudong (PP Luahan)	73.33	73.33	0	Fruits, Vegetables and Poultry
4	KKP Kilanas (Station)	24.08	11.00	0	Hi-Tech Crops -Fertigation farming
5	KKP Limpaki, Kg Mulaut	90.54	19.00	1	Nursery/Grass, Feedlot, Ornamental & landscaping and Abattoir
6	KKP Luahan (Station)	20.10	0.00	4.6	Poultry
7	KKP Lumapas	38.86	22.90	0	Vegetables & Sweet Corns
8	KKP Lumapas (Station)	10.78	2.00	2	Agricultural Station
9	KKP Masin	134.66	134.66	0	Poultry (Ideal Multifeed Farm Sdn Bhd Brunei)
10	KKP Mentiri	10.66	2.30	0	Hatchery (DOC) and Nursery
11	KKP Mulaut (Station)	0.74	0.00	0	Agricultural Station
12	KKP Mulaut (Tapak Projek Penempatan Kerbau Mulaut)	141.30	20.00	116.3	Buffalo Grazing Area, Goats
13	KKP Mulaut, Kg Mulaut	31.21	11.20	1.5	Vegetables, Hatchery & Fodder
14	KKP Panchor Murai	165.00	55	0	Paddy

AGRICULTURAL DEVELOPMENT AREAS

BRUNEI MUARA DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTE AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
15	KKP Pengkalan Batu, Kg Pengkalan Batu & Kg Batong (Mulaut Mechanised Rice Project)	421.29	370.00	0	Paddy
16	KKP Pengkalan Batu (Station)	3.73	3.73	0	Fruits and downstream activities
17	KKP Putat	0.87	0.87	0	Vegetables
18	KKP Rimba	32.83	10.90	18.97	Floriculture Nusery, Hi-Tech Nursery and Garden Centre
19	KKP Si Bongkok, Kg Batong & Kg Masin	115.00	34.00	0	Vegetables & Ornamentals Plants & Livestock
20	KKP Si Bongkok, Kg Parit	128.00	66.00	0	Poultry, Vegetables, Fruits & Ornamental Plants
21	KKP Sungai Tajau, Kg Wasan	116.69	50.50	0	Vegetables, Ornamental Nursery, Integrated Farming, Goats & Poultry
22	KKP Tanah Jambu (Station)	25.30	25.30	0	Hi-Tech Crops
23	KKP Tanah Tuah, Kg Kulapis	71.96	46.59	0	Poultry, Integrated Farming
24	KKP Tanjung Nangka	9.00	9.00	0	Poultry & Fruits
25	KKP Terunjing	2.53	0.00	0	Animal Clinic & Quarantine
26	KKP Tungku	233.78	49.13	6.03	Brunei Agro-Tech Park
27	KKP Wasan	476.00	249.81	228.19	Paddy, Poultry Slaughter House

AGRICULTURAL DEVELOPMENT AREAS

BRUNEI MUARA DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTE AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
28	KPLB Bukit Pawas Kg Lumapas	99.00	99.00	0	Fruits
29	KPLB Kulapis	32.00	32.00	0	Fruits
30	KPLB Masin A	42.09	42.09	0	Fruits
31	KPLB Pengkalan Batu	43.97	43.97	0	Fruits
32	KPLB Tempayan Pisang	34.40	34.40	0	Fruits
TOTAL		3,319.00	1,997.40	378.59	

AGRICULTURAL DEVELOPMENT AREAS

TUTONG DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTE AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1	KKP Bang Nukat, Lamumin (GP. 133)	0.32	0.00	0	
2	KKP Bang Nukat, Lamumin (GP. 400)	2.02	0.00	2.02	Agricultural Station
3	KKP Batang Mitus Buah	516.00	29.00	0	Fruits & Agricultural Station
4	KKP Batang Mitus Halaman	588.70	123.19	0	Hatchery, Abattoir House Processing, Goat & Fruits
5	KKP Birau (PP)	100.99	52.00	0	Broiler, Hatchery, Vegetables
6	KKP Birau (Station)	198.70	30.35	139.35	Broiler, Vegetables & Agricultural Station & Mushroom
7	KKP Kupang	59.99	59.99	0	Fruits
8	KKP Maraburong	196.84	22.00	0	Vegetables & Poultry
9	KKP Padnunok/ Sungai Burong, Liudang	112.80	95.00	0	Broiler & Deer
10	KKP Sinaut	54.90	22.90	0	Hi-Tech Crops -Fertigation farming, Fruits, Nursery & Etc
11	KKP Sungai Paku	30.00	20	0	Breeder, Hatchery & Poultry
12	KKP Supon Besar	0.81	0.00	0.81	Agricultural Station
13	KKP Tanjung Maya	24.30	24.30	0	Paddy
TOTAL		1,886.37	478.73	142.18	

AGRICULTURAL DEVELOPMENT AREAS

BELAIT DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTE AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1	KKP Buau	1.99	0.00	1.99	Agricultural Station
2	KKP Kenapol (Labi Agricultural Station)	3.01	0.00	3.01	Agricultural Station
3	KKP Labi lama, Kg Tarunan, Labi	50.00	25.00	0	Fruits
4	KKP Lilas	14.61	7.52	0	Goat, Fertigation farming, Watermelon & Vegetables
5	KKP Lot Sengkuang, Labi	45.00	45.00	0	Paddy
6	KKP Merangking, Bukit Sawat	484.00	40.00	0	Fruits
7	KKP Mumong, Mukim Kuala Belait	21.19	0.00	0	Agribusiness
8	KKP Rampayoh, Kg Labi	120.82	52.50	0	Feedlot, Fruits, Vegetables, Poultry and Goats
9	KKP Singap (Bukit Sawat Agricultural Station)	2.00	0.00	2	Agricultural Station
10	KKP Sungai Liang	9.71	4.62	2	Hydroponics, Watermelon & Agricultural Station
11	KKP Sungai Petai, Mukim Labi	50.00	39.20	0	Poultry & Vegetables
12	KKP Tanjung Sudai	1.92	0.00	1.92	Agricultural Station
TOTAL		804.25	213.83	10.92	

AGRICULTURAL DEVELOPMENT AREAS

TEMBURONG DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTE AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1	KKP Bakarut	37.00	0.00	0	Fruits/ Goats
2	KKP Labu Estate	99.94	37.80	0	Fruits
3	KKP Lakiun	999.95	200.00	0	Paddy
4	KKP Pedayan	59.98	0.00	0	Arboretum/ Paddy
5	KKP Puni	1.95	0.00	1.95	Temburong Agriculture Office
6	KKP Selangan	55.59	30.00	0	Ornamental Plants
7	KKP Selapon A	79.98	37.00	0	Fruits
8	KKP Selapon B	79.98	43.00	0	Fruits & Paddy
9	KKP Semabat	250.30	0.00	50.3	Agricultural Station
10	KKP Senukoh A	56.10	34.10	0	Paddy
11	KKP Senukoh B	32.00	0.00	0	Paddy
TOTAL		1,752.77	381.90	52.25	

Source :

Agriculture Development Area Unit, Department of Agriculture and Agrifood

KPLB LAND AREAS BY DISTRICT

NO	DISTRICT	NO OF APPROVED AREA	APPROVED AREA (Ha)	NO. OF FARMERS (Persons)	ACTIVE AREA (Ha)	NO. OF FARMERS ACTIVE (Persons)
1	Brunei Muara	13	458	1,150	247.8	608
2	Tutong	26	822.88	1,235	725.66	1,002
3	Belait	3	317	392	133	114
4	Temburong	5	208.10	197	143.70	197
TOTAL		47	1,803.98	2,974	1,250.16	1,921

Source :

Fruit Industry and Rural Agricultural Development Unit, Department of Agriculture and Agrifood

KPLB LAND AREAS

BRUNEI MUARA DISTRICT

NO	AREAS	APPROVED AREA (Ha)	NO. OF FARMERS (Persons)	ACTIVE AREA (Ha)	NO. OF FARMERS ACTIVE (Persons)
1	KPLB Kulapis	32	123	32	123
2	KPLB PITA, Kg Tanah Jambu	22	102	22	102
3	KPLB Wasan	51	152	3	5
4	KPLB Menunggol/Riong	28	75	28	75
5	KPLB Bekarai	40	128	15	48
6	KPLB Masin 'A'	42	60	40	58
7	KPLB Masin 'B'	12	27	0.4	1
8	KPLB Bukit Pawas, Kg Lumapas	40	129	3	5
9	KPLB Lugu	15	43	0.4	1
10	KPLB Bukit Tempayan Pisang, Kg Kapok	32	28	12	12
11	KPLB Pengkalan Batu	37	92	32	80
12	KPLB Junjongan	72	116	60	98
13	KPLB Batong	35	75	-	-
TOTAL		458	1,150	247.8	608

KPLB LAND AREAS

TUTONG DISTRICT

NO	AREAS	APPROVED AREA (Ha)	NO. OF FARMERS (Persons)	ACTIVE AREA (Ha)	NO. OF FARMERS ACTIVE (Persons)
1	KPLB Bukit Sulang	99	52	99	52
2	KPLB Bukit Nanas A	12.3	19	12.3	19
3	KPLB Bukit Nanas B	68	104	65.4	100
4	KPLB Bukit Kukub A	5	11	5	11
5	KPLB Bukit Kukub B	47.4	60	37.52	47
6	KPLB Biong A	24	46	23.5	45
7	KPLB Biong B	16.8	41	16.8	41
8	KPLB Bukit Panggal	26.4	55	26.4	55
9	KPLB Bukit Sabal	6	30	6	30
10	KPLB Sg Batu Ampar	54.2	87	54.2	87
11	KPLB Merimbun	57	57	57	57
12	KPLB Padnunok 'A'	19	41	19	41
13	KPLB Padnunok 'B'	14	34	14	34
14	KPLB Padnunok 'C'	47.5	62	6.9	9

KPLB LAND AREAS

TUTONG DISTRICT

NO	AREAS	APPROVED AREA (Ha)	NO. OF FARMERS (Persons)	ACTIVE AREA (Ha)	NO. OF FARMERS ACTIVE (Persons)
15	KPLB Batang Mitus	20	45	15.56	35
16	KPLB Panchong	8	20	3.6	9
17	KPLB Bukit Tiong	28.5	54	28.5	54
18	KPLB Nong Tadion	21.5	34	21.5	34
19	KPLB Santol 'A'	20.2	26	20.2	26
20	KPLB Santol 'B'	65.3	102	65.3	77
21	KPLB Luagan Timbaran	26.8	31	26.8	31
22	KPLB Kupang	6.75	38	4.97	28
23	KPLB Tabalu	21.3	40	17.31	35
24	KPLB Meriok	62.50	25	62.50	25
25	KPLB Sungai Burong	22.58	25	16.4	20
26	KPLB Paya Perian	22.85	96	-	-
TOTAL		822.88	1,235	725.66	1,002

KPLB LAND AREAS BELAIT DISTRICT

NO	AREAS	APPROVED AREA (Ha)	NO. OF FARMERS (Persons)	ACTIVE AREA (Ha)	NO. OF FARMERS ACTIVE (Persons)
1	KPLB Sungai Lalit A	28	32	28	32
2	KPLB Sungai Lalit B	120	149	73	50
3	KPLB Pak Natu	169	211	32	32
TOTAL		317	392	133	114

KPLB LAND AREAS

TEMBURONG DISTRICT

NO	AREAS	APPROVED AREA (Ha)	NO. OF FARMERS (Persons)	ACTIVE AREA (Ha)	NO. OF FARMERS ACTIVE (Persons)
1	KPLB Sibut	33.6	42	33.6	42
2	KPLB Meniup	31.5	43	31.5	43
3	KPLB Belais	15.9	28	15.9	28
4	KPLB Seri Tanjung Belayang	100	51	35.6	51
5	KPLB Puni	27.1	33	27.1	33
TOTAL		208.10	197	143.7	197

The background of the slide features a collage of images related to the livestock industry. At the top left, there is a large cluster of yellow chicks. Below them, several white chickens are shown in a cage. In the center, there are two guinea fowl standing on the ground. To the right, a group of cows is seen in a barn setting. At the bottom left, there is a pile of brown eggs. The overall theme is agricultural and focuses on various farm animals and their products.

LIVESTOCK Industry



SUMMARY OF THE LIVESTOCKS INDUSTRY DEVELOPMENT 2016

AGRICULTURE COMMODITY	LOCAL		IMPORT		TOTAL	SELF-SUFFICIENCY
	Quantity	Retail Value (\$mil)	Quantity	CIF Value (\$mil)		
Broilers (mt)	24,451.66	111.65	1,070.07	4.15	25,521.73	95.81%
Eggs (mil eggs)	141.63	28.37	0.61	0.06	142.23	99.57%
Beef – Buffalo & Cattle (mt)	56.43	0.63	3,785.22	20.87	3,841.64	1.47%
Goat Meat (mt)	7.07	0.107	5.26	0.07	12.33	57.32%
Day Old Chicks (mil heads)	16.68	20.01	0.82	0.64	17.50	95.31%
Fertilized Eggs (mil egg)	9.71	7.77	5.47	3.34	15.18	63.99%
Miscellaneous Livestock (mt)	198.74	1.29	n/a	n/a	n/a	n/a
Animal Feed (mt)	52,479	41.00	64,132	44.94	116,611	45.00%
TOTAL	210.83			74.07		

LIVESTOCK LAND AREAS 2016

COMMODITIES	BRUNEI/ MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Ha)
Broiler (Chicken Meat)	173.39	7.30	98.26	1.60	280.55
Layer (Egg)	99.46	16.20	0.00	0.00	115.66
Day Old Chicks	19.47	0.00	41.00	0.00	60.47
Fertilized Eggs	0.00	0.00	40.00	0.00	40.00
Buffalo	1,030.85	16.37	682.29	93.42	1,822.93
Cattle	22.08	27.24	106.72	28.17	184.21
Goats	91.44	64.51	112.07	17.30	285.32
Deer	15.25	0.10	14.10	2.50	31.95
Sheep	10.82	24.00	0.00	21.64	56.46
Animal Feed	4.70	0.00	0.00	0.00	4.70
TOTAL (Ha)	1,467.46	155.72	1,094.44	164.63	2,882.25

Note :

Area include Agricultural Development Area (ADA), Young Farmer Area, Existing Area and Rural Agricultural Development Area.

LIVESTOCKS ENTREPRENEURS 2016

AGRICULTURE COMMODITY	BRUNEI / MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Entrepreneurs)
Broilers	26	6	14	3	49
Eggs	4	4	0	0	8
Day Old Chicks	4	0	3	0	7
Fertilized Eggs	0	0	2	0	2
Buffalo	95	7	123	16	241
Cattle	20	13	29	4	66
Goats	164	37	77	13	291
Deer	9	1	6	2	18
Sheep	8	3	0	11	22
Miscellaneous Livestock	39	14	12	51	116
Animal Feed	7	0	0	0	7
Total (Entrepreneurs)	376	85	266	100	827

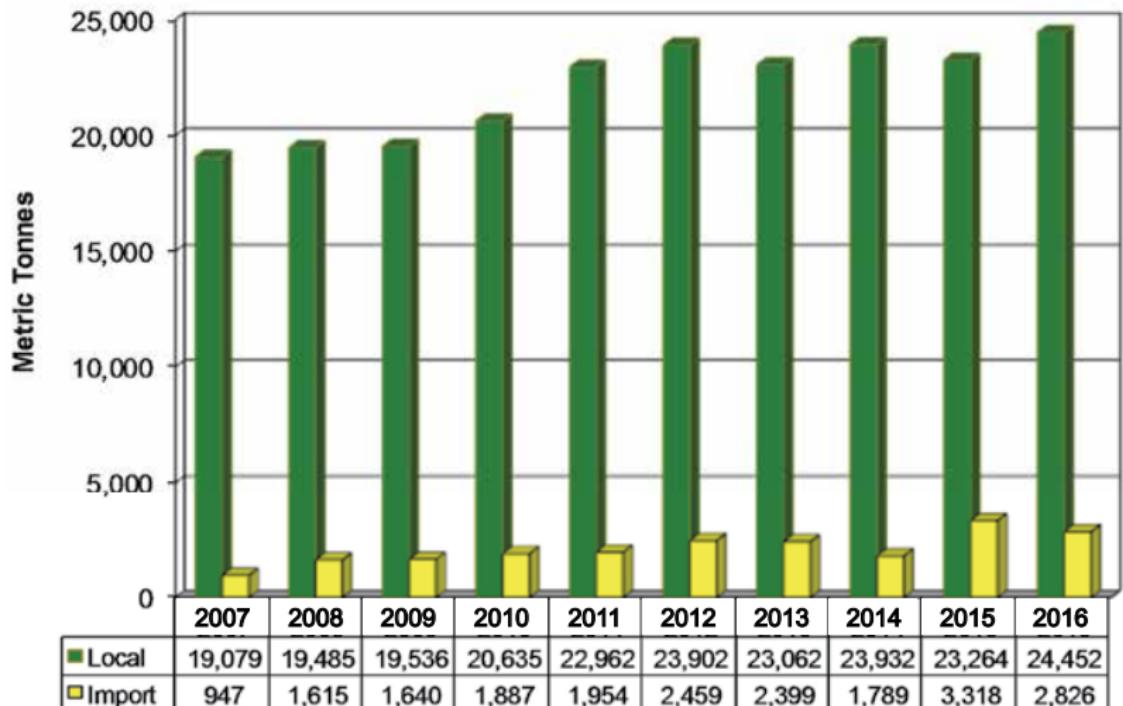
BROILER INDUSTRY 2016

Total Consumption	25,521.73 mt	Local Production	24,451.66 mt
Retail Value (B\$)	116.21 million	Retail Value (B\$)	111.65 million
Per Capita Consumption (kg/yr)	60.4 kg	Percentage Production	95.8 %
		(not included process product)	
Total Day Old Chick	17,498,867 birds	Import (Chilled & Frozen) *	1,070.1 mt
Local	16,678,367 birds	CIF Value (B\$)	4.15 million
Import	820,500 birds	Est. Retail Value (B\$)	4.56 million
Price Per Chick (B\$)	1.20 /bird	Percentage Import	4.2 %
No. of Slaughter Broiler	16,301,106 birds	Average Retail Price (B\$)	
Mortality Rate	9.7 %	Whole Chicken	4.57 /kg
Growth Period	7 weeks		
Average Dressed Weight (kg)	1.50 /bird	Average CIF Price (B\$)	
No of Entrepreneurs	49 persons	Whole	3.76 /kg
		Part	5.09 /kg
		Further Process	3.80 /kg
		Process	4.07 /kg
		Brunei Population	422,678 persons

Note :

* Imports in whole, part and for further process only (not including processed products).

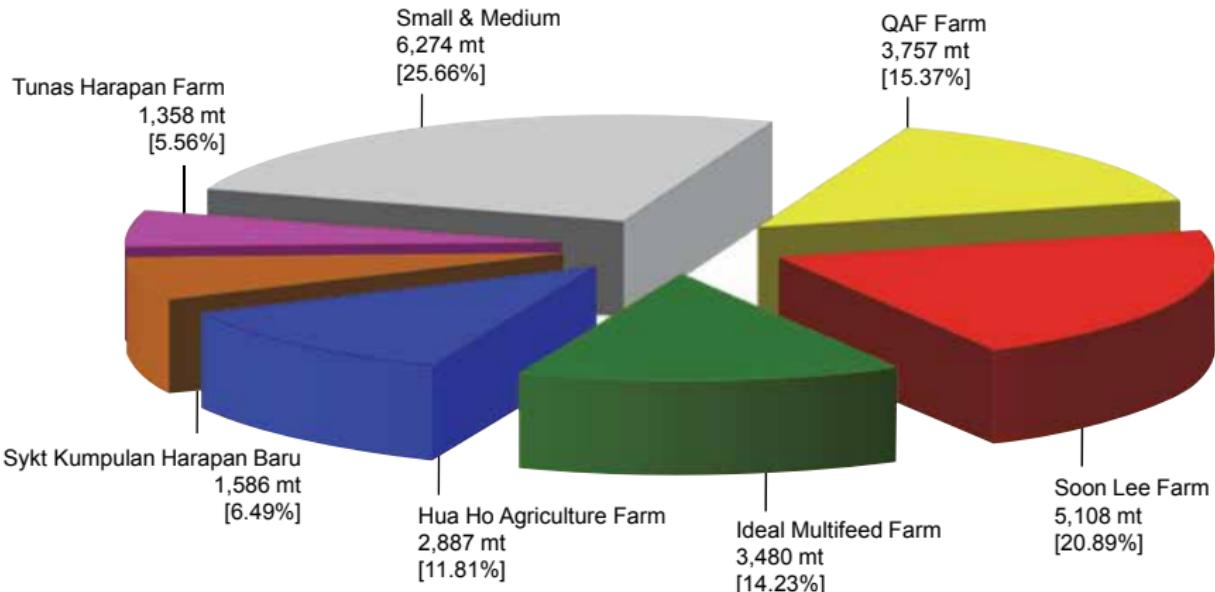
BROILER INDUSTRY 2007 - 2016



Note :

Import include process product

PRIVATE SECTOR CONTRIBUTION IN BROILER PRODUCTION 2016 (CHICKEN MEAT)



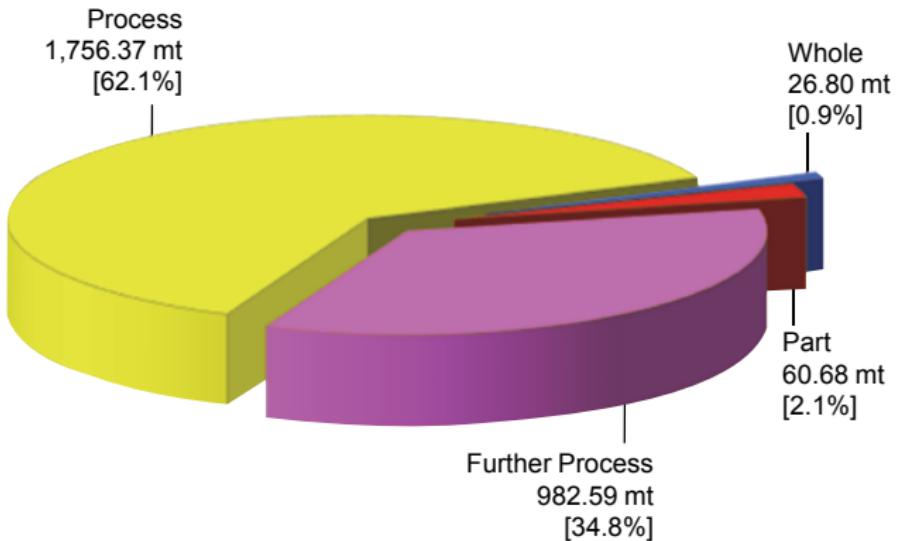
Note:

Market Size: 24,452 mt (B\$111.65 million)

Large-Scale Company 74.3%

Small & Medium Company 25.7%

CHICKEN MEAT IMPORT (CHILLED & FROZEN) BY CATEGORY 2016



Note :

Import from Semenanjung Malaysia & Sabah

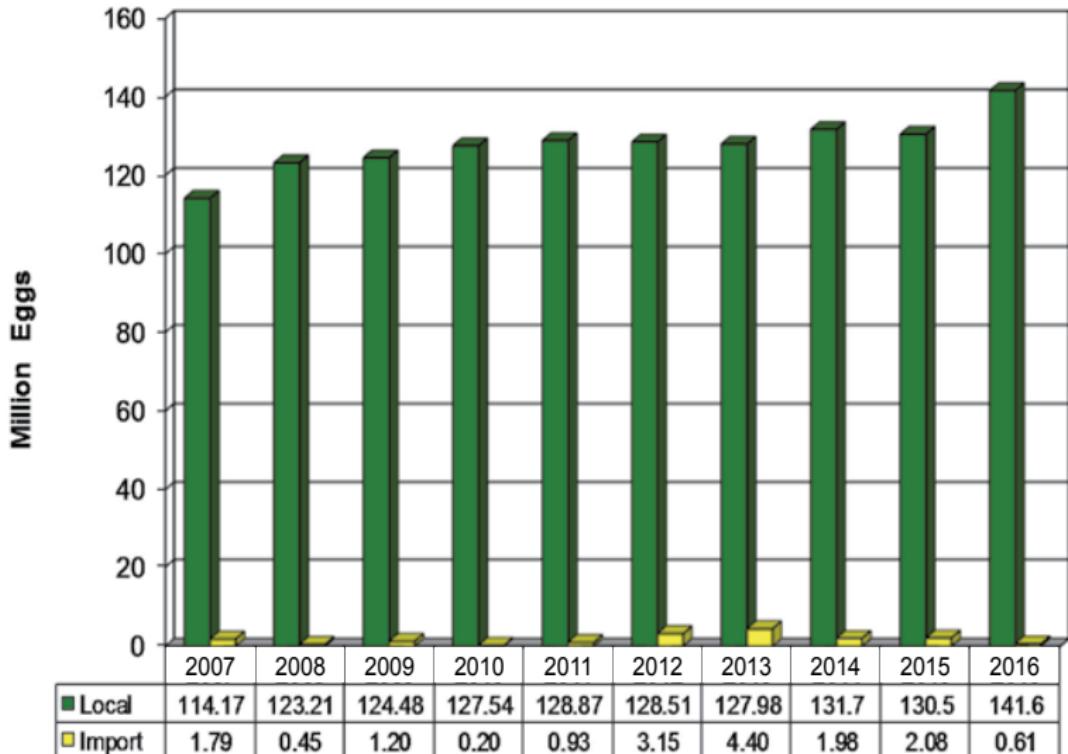
EGG INDUSTRY 2016

Total Consumption	142.23 mil eggs	Import	0.16 mil eggs
Retail Value (B\$)	28.49 million	CIF Value (B\$)	0.12 million
Per Capita Consumption (egg/yr)	337 eggs	Est Retail Value (B\$)	0.06 million
Local Production	141.63 mil eggs	Percentage Import	0.4 %
Retail Value (B\$)	28.37 million	Self-Sufficiency	99.6 %
No. of Layer	920,963 birds	Average Retail Price (B\$)	0.20 /egg
Area	107.66 ha	Brunei Population	422,678 persons

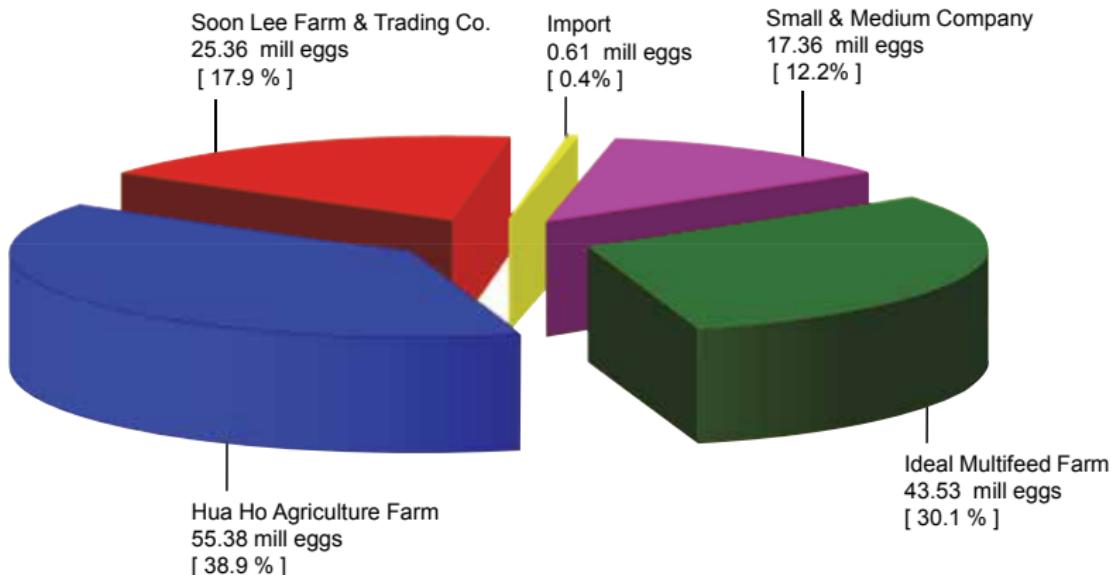
LOCAL PRODUCTION

DISTRICT	QUANTITY (Mil. Eggs)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)	NO OF FARMS
Brunei/Muara	110.42	22.21	78.0 %	4
Belait	31.21	6.16	22.0 %	4
TOTAL	141.63	28.37	100 %	8

EGG INDUSTRY 2007 - 2016



PRIVATE SECTOR CONTRIBUTION IN EGGS PRODUCTION 2016



Note :

Market Size:	141.63 million eggs (B\$28.37 million)
Large-Scale Company	88%
Small & Medium Company	12%

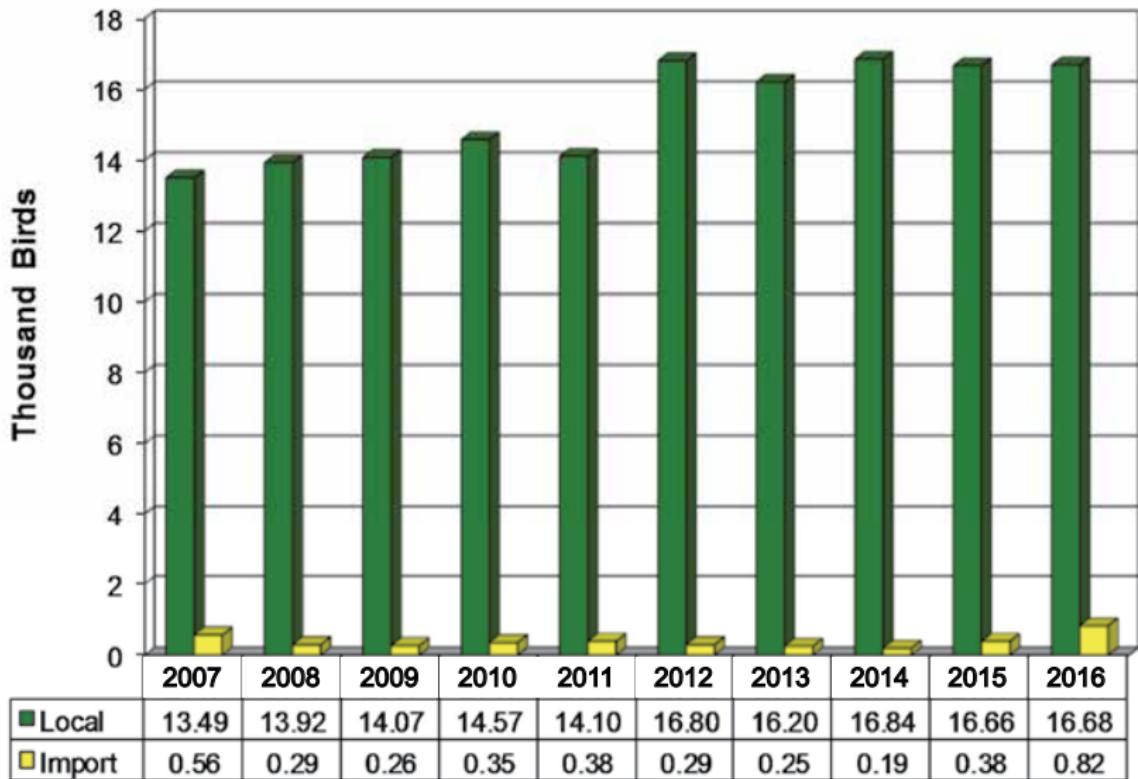
DOC HATCHERY INDUSTRY 2016

Total Consumption	17.50 mil birds	Import	0.82 mil birds
Retail Value (B\$)	21.00 million	CIF Value (B\$)	0.64 million
		Retail Value (B\$)	0.99 million
Local Production	16.68 mil birds	Percentage Import	4.7 %
Retail Value (B\$)	20.01 million		
Percentage Production	95.3 %		
Price Per Chick (B\$)	1.20 /bird		

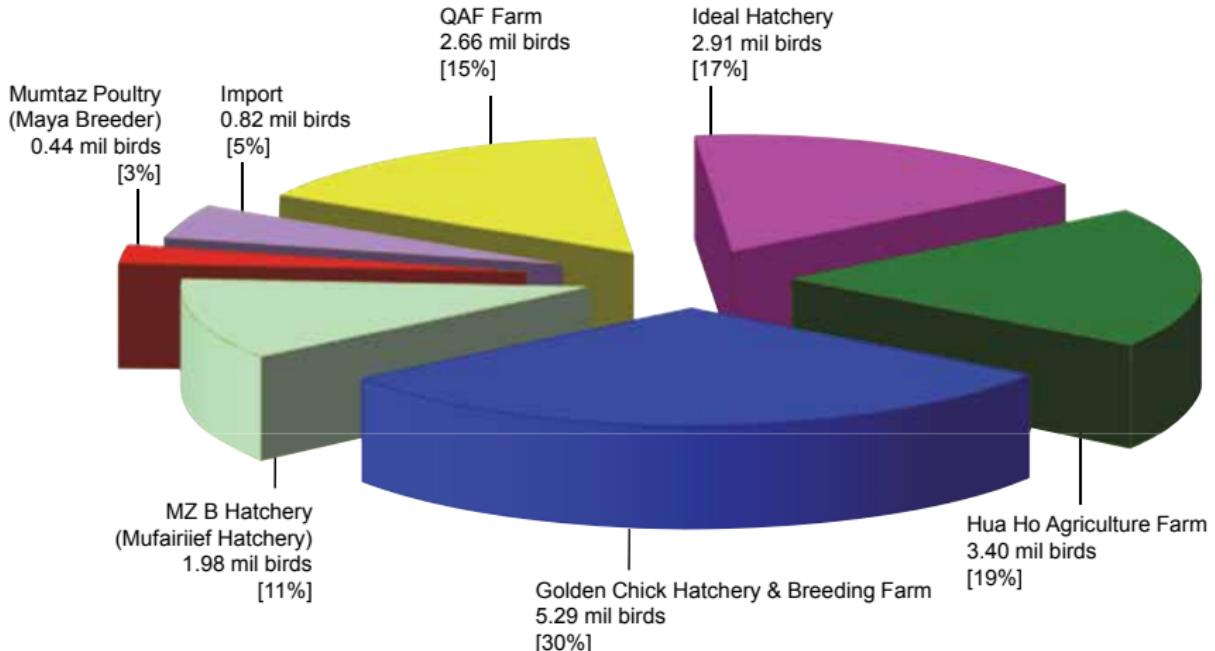
LOCAL PRODUCTION

DISTRICT	QUANTITY (Mil. Birds)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
Brunei/Muara	5.82	6.99	34.9
Tutong	10.85	13.03	65.1
TOTAL	16.68	20.01	100.0

DOC INDUSTRY 2007 - 2016



PRIVATE SECTOR CONTRIBUTION IN DAYS OLD CHICKS PRODUCTION 2016



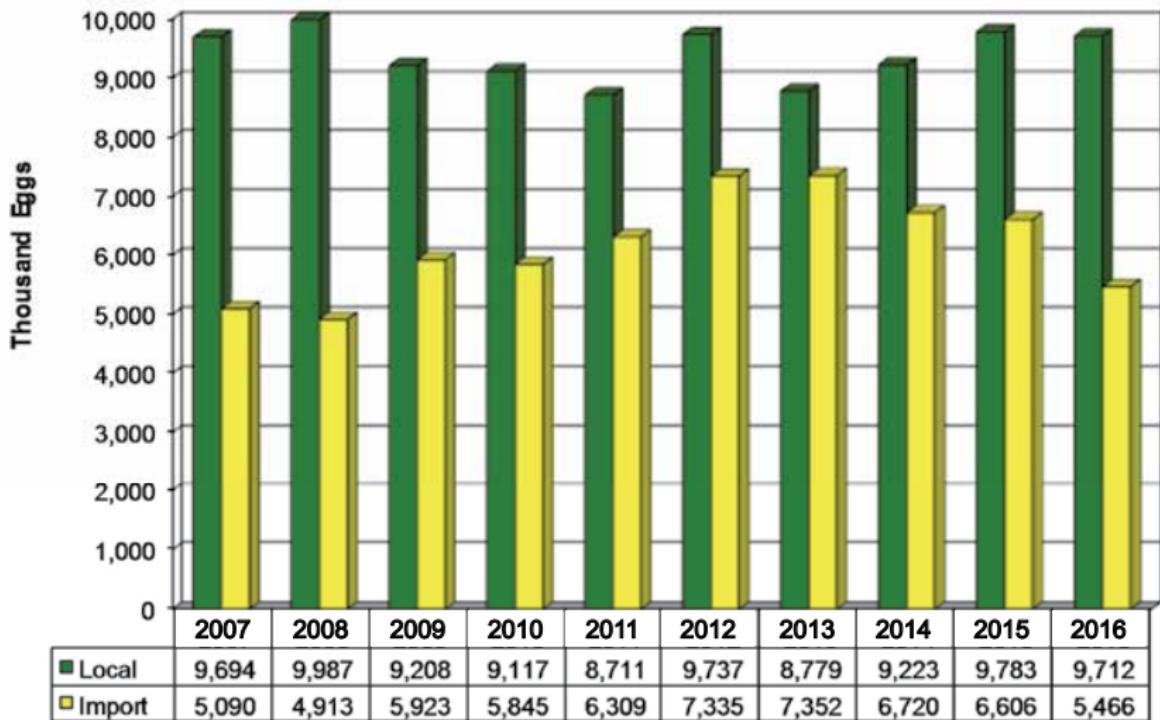
Note:

Market Size: 17.50 million birds (B\$21 million)
Local Production 95.3 %
Import 4.7 %

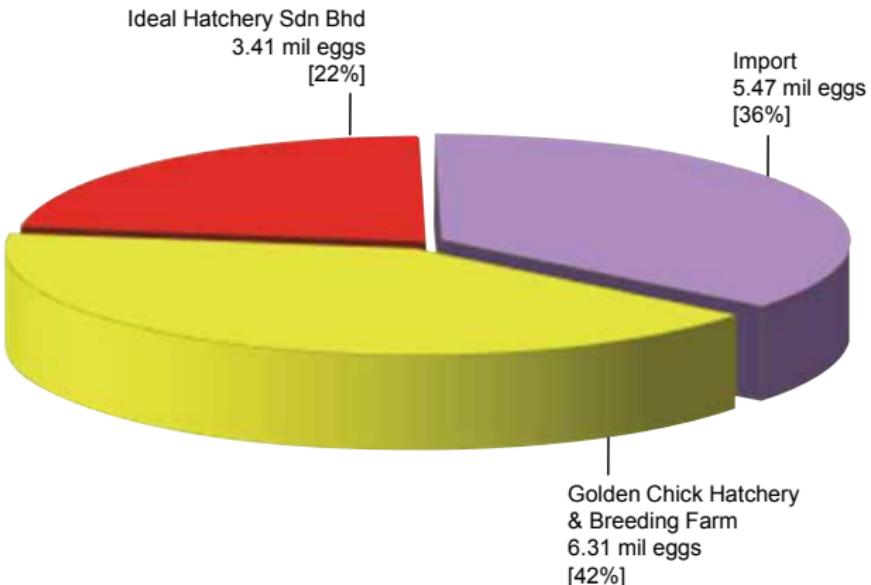
FERTILIZED EGGS INDUSTRY 2016

Total Consumption	15.18 mil eggs	Import	5.47 mil eggs
Retail Value (B\$)	12.14 million	CIF Value (B\$)	4.37 million
Local Production	9.71 mil eggs	Retail Value (B\$)	3.34 million
Retail Value (B\$)	7.77 million	Percentage Import	36.0 %
Self-Sufficiency	64.0 %		
No. of Layer	196,067 birds	Average Retail Price (B\$)	0.80 /egg

FERTILIZED EGGS INDUSTRY 2007 - 2016



PRIVATE SECTOR CONTRIBUTION IN FERTILIZED EGGS PRODUCTION 2016



Note:

Market Size:	9.71 mil eggs (B\$7.77 million)
Local Production	64.0 %
Import	36.0%

BEEF INDUSTRY 2016

Total Consumption	3,841.64 mt	Live Import (Slaughtered) *	7,511 heads
Buffalo	1,411.67 mt	Dressed Weight	1,672.87 mt
Cattle	2,429.97 mt	Est. CIF Value (B\$)	8.47 million
		Retail Value (B\$)	27.85 million
Retail Value (B\$)	61.48 million	Percentage Import	43.55 %
Buffalo (B\$)	14.25 million		
Cattle (B\$)	47.23 million		
Per Capita Consumption	9.09 kg/yr	Import (Chilled & Frozen) **	2,112.35 mt
		CIF Value (B\$)	12.40 million
		Retail Value (B\$)	33.00 million
		Percentage Import	54.98 %
Local (Slaughtered)	343 heads	Average Retail Price (B\$)	
Dressed Weight	56.43 mt	Cattle Meat (B\$)	15.62 – 25.97 /kg
Retail Value (B\$)	0.63 million	Buffalo Meat (B\$)	9.00 – 11.91 /kg
Percentage Production	1.47 %		
Total Import (Live) ***	4,818 heads	Brunei Population	422,678 Persons
CIF Value (B\$)	6.70 million		
Est. Live Weight	1,736.59 mt		

Note :

* - Alive livestock that slaughtered for year 2016

** - Import (Chilled & Frozen) only part & for further process (not included process product)

*** - Total overall alive livestock imported to Brunei for the year 2016

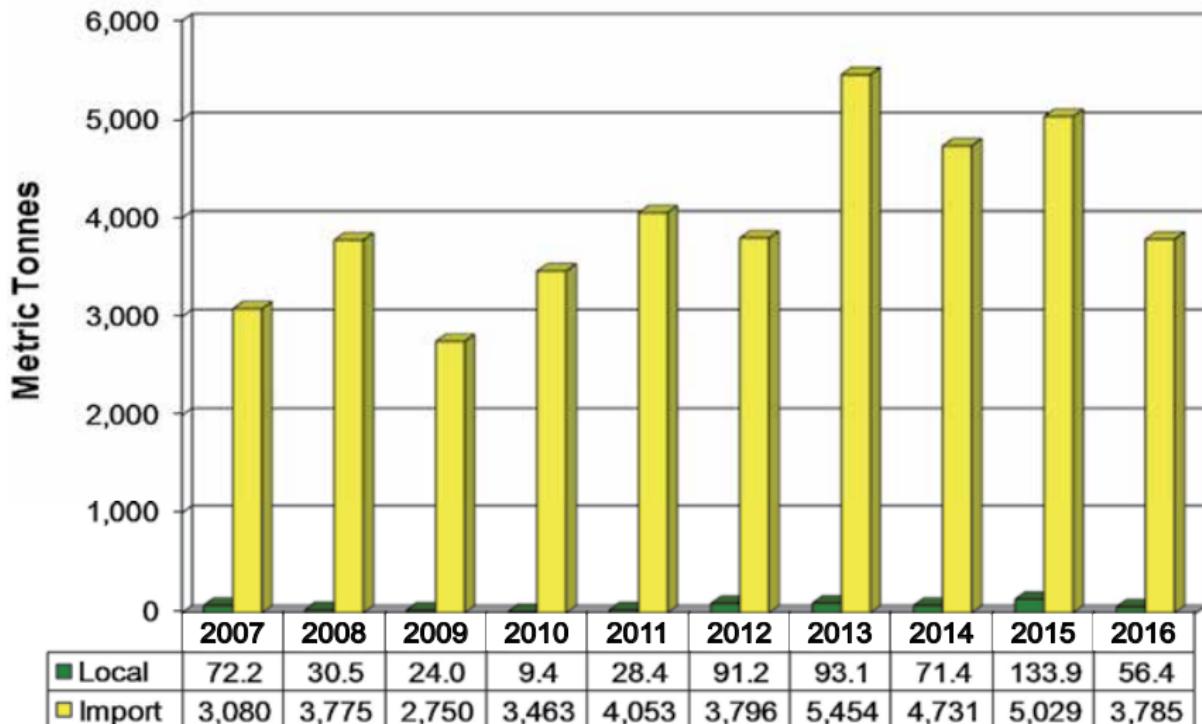
SUMMARY OF BEEF INDUSTRY 2016

TYPE OF LIVESTOCK	LOCAL (ALIVE)				
	Quantity (Head)	Live Weight (Kg)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B\$)
Buffalo	271	94,850	50%	47.43	469,696.85
Cattle	72	18,000	50%	9.00	156,343.73
TOTAL	343	112,850		56.43	626,040.58

TYPE OF LIVESTOCK	IMPORT ALIVE (SLAUGHTERED)				
	Quantity (Head)	Live Weight (Kg)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B\$)
Buffalo	1,982	792,800	52%	412.26	4,285,728.30
Cattle	5,529	2,101,020	60%	1,260.61	23,565,555.37
TOTAL	7,511	2,893,820		1,672.87	27,851,283.68

TYPE OF LIVESTOCK	IMPORT (CHILLED & FROZEN) – PART & FOR FURTHER PROCESS			
	Quantity (Mt)	C.I.F Value (B\$)	C.I.F Price (B\$/Kg)	Retail Value (B\$)
Buffalo	951.99	5,060,339.16	5.32	9,492,622.88
Cattle	1,160.36	7,341,376.66	6.33	23,506,347.84
TOTAL	2,112.35	12,401,715.82	5.87	32,998,970.72

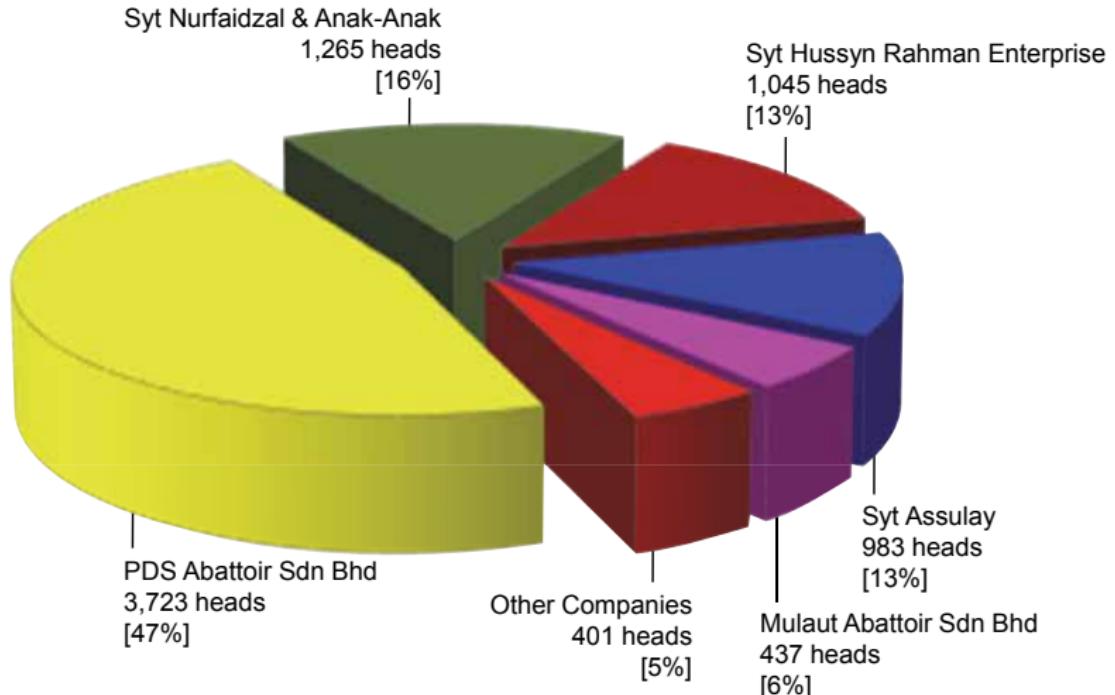
BEEF INDUSTRY 2007 - 2016



Note :

Chilled & frozen imports are in the form of parts & for further process only (not including processed products).

BUFFALO AND CATTLE SLAUGHTERED IN 2016



Note:

Market Size: 7,854 heads (B\$28.48 mil)

IMPORTED OF CATTLE & BUFFALO BY COUNTRY 2016

COUNTRY	LIVE ANIMALS					
	CATTLE		BUFFALO		TOTAL	
	Head	CIF Value (B\$)	Head	CIF Value (B\$)	Head	CIF Value (B\$)
Australia	2,456	4,394,194	100	120,826	2,556	4,515,020
Sarawak, Malaysia	42	40,097	1,410	1,429,023	1,452	1,469,121
Sabah, Malaysia	683	584,503	127	128,432	810	712,935
TOTAL	3,181	5,018,794	1,637	1,678,281	4,818	6,697,076

COUNTRY	BEEF (CHILLED AND FROZEN)					
	CATTLE		BUFFALO		TOTAL	
	Quantity (Kg)	CIF Value (B\$)	Quantity (Kg)	CIF Value (B\$)	Quantity (Kg)	CIF Value (B\$)
Australia	1,151,338.70	7,200,736.83	-	-	1,151,338.70	7,200,736.83
India	-	-	951,990.00	5,060,339.16	951,990.00	5,060,339.16
China	9,019.80	140,639.83	-	-	9,019.80	140,639.83
TOTAL	1,160,358.50	7,341,376.66	951,990.00	5,060,339.16	2,112,348.50	12,401,715.82

Note :

For chilled & frozen import, buffalo meat is part & for further process only and cattle meat include part, for further process and process product.

GOAT INDUSTRY 2016

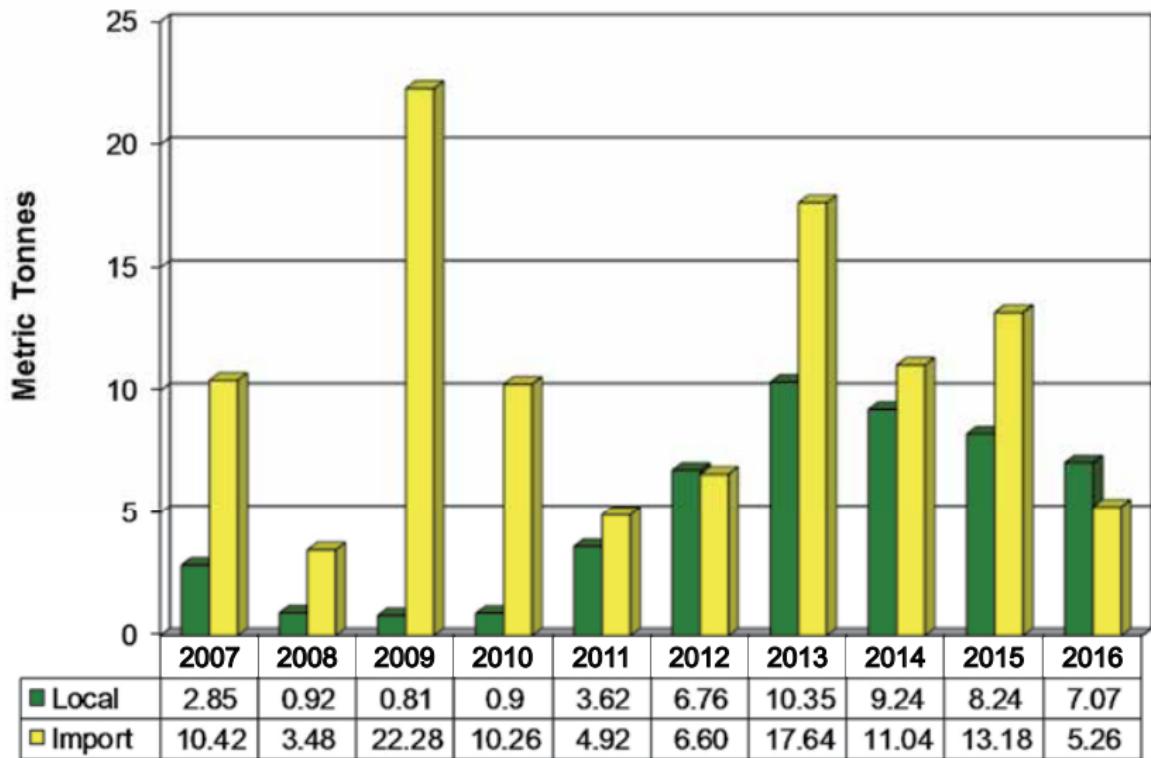
Total Consumption	891 heads	Live Import (Slaughtered) *	263 heads
Total Dressed Weight	12.33 mt	Dressed Weight	5.26 mt
Retail Value (B\$)	0.19 million	Est. C.I.F Value	0.07 million
Per Capita Consumption	0.03 kg/yr	Est. Retail Value (B\$)	0.08 million
		Percentage Import	42.7 %
Local (Slaughtered)	628 heads		
Dressed Weight	7.07 mt		
Retail Value (B\$)	0.11 million	Total Import (Live) **	338 heads
Percentage Production	57.3 %	C.I.F Value (B\$)	0.09 million
		Brunei Population	422,678 Persons

Note :

* - Alive livestock that slaughtered for year 2016.

** - Total overall alive livestock imported to Brunei.

GOAT INDUSTRY 2007 - 2016



MISCELLANEOUS LIVESTOCK INDUSTRY 2016

TYPE OF LIVESTOCKS	UNIT	QUANTITY (Unit)	QUANTITY (Kilogram)	RETAIL VALUE (B\$)
RUMINANT :-				
1. Sheep	Heads	11	220.00	\$3,520.00
2. Deer	Heads	6	229.50	\$3,901.50
NON-RUMINANT :-				
1. Ayam Kampong	Birds	25,971	31,165.20	\$342,817.20
2. Goose	Birds	121	242.00	\$19,844.00
3. Patu	Birds	143	214.50	\$1,501.50
4. Duck	Birds	3,689	3,689.00	\$25,823.00
5. Quail	Birds	77,058	10,402.83	\$187,250.94
6. Old Layer Chicken	Birds	83,097	99,716.40	\$393,879.78
7. Guinea Fowl	Birds	5	2.50	\$10.00
EGGS :-				
1. Ayam Kampong Eggs	Eggs	88,958	4,447.00	44,479.00
2. Goose Eggs	Eggs	84	28.56	25.20
3. Patu Eggs	Eggs	46,589	2,795.34	13,976.70
4. Duck Eggs	Eggs	674,050	40,443.00	202,215.00
5. Quail Eggs	Eggs	511,750	5,117.50	51,175.00
6. Guinea Fowl Eggs	Eggs	235	11.75	117.50
4. Turkey Chicken Eggs	Eggs	180	10.80	90.00
TOTAL		1,321,846	198,736.78	\$1,290,626.32

SUMMARY OF MISCELLANEOUS LIVESTOCK 2016

LIVESTOCK CATEGORIES	RUMINANT		NON-RUMINANT		EGGS		TOTAL	
MONTH	Quantity (Kg)	Retail Value (\$)	Quantity (Kg)	Retail Value (\$)	Quantity (Kg)	Retail Value (\$)	Quantity (Kg)	Retail Value (\$)
January	229.50	3,901.50	14,158.20	89,494.56	4,129.06	24,449.80	18,516.76	\$117,845.86
February	80.00	1,280	18,203.09	107,748.03	4,679.10	27,200.60	22,962.19	\$136,228.63
March	60.00	960.00	18,777.58	104,542.85	4,792.96	27,633.50	23,630.54	\$133,136.35
April	0.00	0.00	3,500.14	43,863.23	5,160.68	30,033.90	8,660.82	\$73,897.13
May	0.00	0.00	3,434.90	43,526.90	5,175.38	30,176.10	8,610.28	\$73,703.00
June	0.00	0.00	9,521.40	67,820.70	5,037.79	29,426.80	14,559.19	\$97,247.50
July	0.00	0.00	20,247.41	111,527.60	4,326.35	25,503.00	24,573.76	\$137,030.60
August	0.00	0.00	9,729.64	70,200.34	4,475.89	26,141.60	14,205.53	\$96,341.94
September	80.00	1,280.00	10,738.84	74,620.13	4,040.72	24,085.90	14,859.56	\$99,986.03
October	0.00	0.00	17,644.24	115,017.95	3,654.65	22,151.50	21,298.89	\$137,169.45
November	0.00	0.00	3,618.80	43,627.70	3,659.01	22,011.10	7,277.81	\$65,638.80
December	0.00	0.00	15,858.22	99,136.43	3,723.26	23,264.60	19,581.48	\$122,401.03
TOTAL	449.50	\$7,421.50	145,432.43	\$971,126.42	52,854.85	312,078.80	198,736.78	\$1,290,626.32

MISCELLANEOUS LIVESTOCK PRODUCTION BY QUANTITY (KG) & DISTRICT - 2016

DISTRICT	B/MUARA	TUTONG	BELAIT	TEMBURONG	TOTAL
TYPE OF LIVESTOCK					
RUMINANT :-					
1. Sheep	0.00	0.00	0.00	220.00	220.00
2. Deer	0.00	0.00	229.50	0.00	229.50
TOTAL (Kg)	0.00	0.00	229.50	220.00	449.50
NON-RUMINANT :-					
1. Ayam Kampong	28,612.80	164.40	1,074.00	1,314.00	31,165.20
2. Goose	242.00	0.00	0.00	0.00	242.00
3. Patu	46.50	40.50	0.00	127.50	214.50
4. Duck	32.00	507.00	510.00	2,640.00	3,689.00
5. Quail	10,061.01	308.75	33.08	0.00	10,402.83
6. Old Layer Chicken	99,716.40	0.00	0.00	0.00	99,716.40
7. Guinea Fowl	0.00	0.00	0.00	2.50	2.50
TOTAL (Kg)	138,710.71	1,020.65	1,617.08	4,084.00	145,432.43
EGGS :-					
1. Ayam Kampong Eggs	263.75	3,130.90	0.00	1,053.25	4,447.90
2. Goose Eggs	20.40	0.00	0.00	8.16	28.56
3. Patu Eggs	12.00	458.34	0.00	2,325.00	2,795.34
4. Duck Eggs	10,295.04	12,466.56	0.00	17,681.40	40,443.00
5. Quail Eggs	4,507.98	609.52	0.00	0.00	5,117.50
6. Guinea Fowl Eggs	0.00	0.00	0.00	11.75	11.75
7. Turkey Chicken Eggs	0.00	0.00	0.00	10.80	10.80
TOTAL (Kg)	15,099.17	16,665.32	0.00	21,090.36	52,854.85
TOTAL OVERALL (Kg)	153,809.88	17,685.97	1,846.58	25,394.36	198,736.78

MISCELLANEOUS LIVESTOCK PRODUCTION BY DISTRICT & RETAIL PRICE - 2016

DISTRICT	B/MUARA	TUTONG	BELAIT	TEMBURONG	TOTAL
TYPE OF LIVESTOCK					
RUMINANT :-					
1. Sheep	\$0.00	\$0.00	\$0.00	\$3,520.00	\$3,520.00
2. Deer	\$0.00	\$0.00	3,901.50	\$0.00	\$3,901.50
TOTAL (B\$)	\$0.00	\$0.00	\$3,901.50	\$3,520.00	\$7,421.50
NON-RUMINANT :-					
1. Ayam Kampong	\$314,740.80	\$1,808.40	\$11,814.00	\$14,454.00	\$342,817.20
2. Goose	\$19,844.00	\$0.00	\$0.00	\$0.00	\$19,844.00
3. Patu	\$325.50	\$283.50	\$0.00	\$892.50	\$1,501.50
4. Duck	\$224.00	\$3,549.00	\$3,570.00	\$18,480.00	\$25,823.00
5. Quail	\$181,098.18	\$5,557.41	\$595.35	\$0.00	\$187,250.94
6. Old Layer Chicken	\$393,879.78	\$0.00	\$0.00	\$0.00	\$393,879.78
7. Guinea Fowl	\$0.00	\$0.00	\$0.00	\$10.00	\$10.00
TOTAL (B\$)	\$910,112.26	\$11,198.31	\$15,979.35	\$33,836.50	\$971,126.42
EGGS :-					
1. Ayam Kampong Eggs	\$2,637.50	\$31,309.00	\$0.00	\$10,532.50	\$44,479.00
2. Goose Eggs	\$18.00	\$0.00	\$0.00	\$7.20	\$25.20
3. Patu Eggs	\$60.00	\$2,291.70	\$0.00	\$11,625.00	\$13,976.70
4. Duck Eggs	\$51,475.20	\$62,332.80	\$0.00	\$88,407.00	\$202,215.00
5. Quail Eggs	\$45,079.80	\$6,095.20	\$0.00	\$0.00	\$51,175.00
6. Guinea Fowl Eggs	\$0.00	\$0.00	\$0.00	\$117.50	\$117.50
7. Turkey Chicken Eggs	\$0.00	\$0.00	\$0.00	\$90.00	\$90.00
TOTAL (B\$)	\$99,270.50	\$102,028.70	\$0.00	\$110,779.20	\$312,078.40
TOTAL OVERALL (B\$)	\$1,009,382.76	\$113,227.01	\$19,880.85	\$148,135.70	\$1,290,626.32



CROP Industry

SUMMARY OF CROPS INDUSTRY DEVELOPMENT 2016

AGRICULTURE COMMODITY	LOCAL		IMPORT		TOTAL (Quantity - Unit)	PERCENTAGE SELF-SUFFICIENCY
	Quantity (Unit)	Retail Value (\$Mil)	Quantity (Unit)	CIF Value (\$Mil)		
Vegetables (mt)	13,952.25	34.78	10,793.07	15.48	24,745.32	56.38%
Fruits (mt)	5,791.00	9.55	15,248.72	25.20	21,039.72	27.52%
Rice (mt)	1,578.79	4.26	31,060.55	37.17	32,639.34	4.84%
Miscellaneous Crops (mt)	1,256.24	2.69	14,365.00	14.19	15,621.24	8.04%
Ornamental Plants (plants)	650,490	4.85	150,747	0.38	801,237	81.19%
Cut Flowers (cut)	127,776	0.12	884,637	0.85	1,012,413	12.62%
	56.24			93.27		

CROP LAND AREAS 2016

DISTRICT / COMMODITIES	BRUNEI-MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Ha)
Vegetables	502.27	92.55	89.01	9.07	692.90
Fruits	423.44	758.15	1,158.03	281.53	2,621.15
Paddy	427.37	171.30	146.05	268.50	1,013.22
Miscellaneous Crops	34.56	29.14	25.27	5.23	94.20
Floriculture	41.10	2.61	10.88	2.20	56.79
TOTAL (Ha)	1,428.74	1,053.75	1,429.24	566.53	4,478.26

Note :

Area include Agricultural Development Area (ADA), Existing Area (Ladang Sedia Ada) – EDR & TOL, Young Farmer Area and Rural Agricultural Development Area

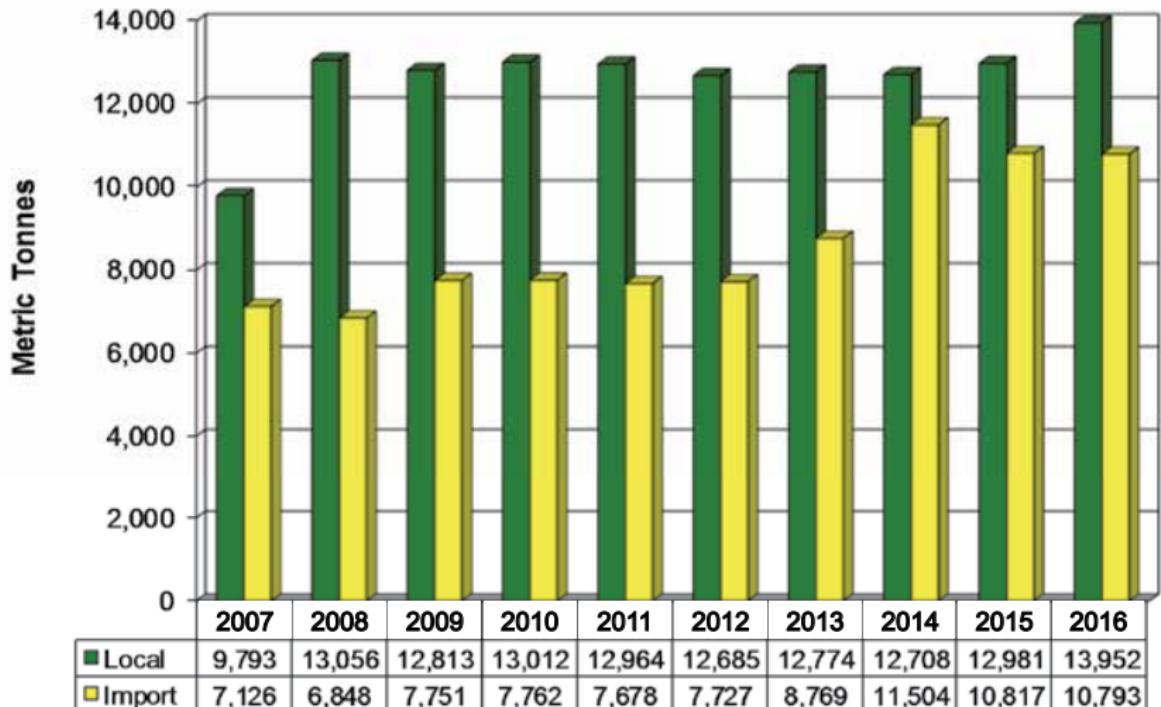
CROP ENTREPRENEURS 2016

DISTRICT / AGRICULTURE COMMODITY	BRUNEI / MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Entrepreneurs)
Vegetables	255	135	115	28	533
Fruits	604	601	1,356	323	2,884
Paddy	214	129	163	199	705
Miscellaneous crops	20	66	130	23	239
Floriculture	33	17	30	3	83
TOTAL (Entrepreneurs)	1,126	948	1,794	576	4,444

VEGETABLE INDUSTRY 2016

Total Consumption	24,745.3 mt	Import	10,793.1 mt
Tropical	16,924.0 mt	CIF Value (B\$)	15.48 million
Temperate	7,821.4 mt	Est. Retail Value (B\$)	30.84 million
Est. Retail Value (B\$)	65.62 million	Percentage Import	43.6 %
Per Capita Consumption	58.5 kg/yr	Average Retail Price (B\$)	1.18 – 12.00 /kg
Local Production	13,952.2 mt	Average CIF Price (B\$)	
Retail Value (B\$)	34.78 million	Tropical	0.45 – 8.22 /kg
Percentage Production	56.4 %	Temperate	0.45 – 48.19 /kg
Tropical Vegetable	82.4 %		
Area Developed	692.9 ha	Brunei Population	422,678 persons
No of Entrepreneurs	533 entrepreneurs		

VEGETABLE INDUSTRY 2007 - 2016



Note :

Import include tropical/temperate vegetable

LOCAL VEGETABLES PRODUCTION 2016

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
BRUNEI/MUARA	7,712.06	19,464,934	56.0
BELAIT	2,327.16	6,573,331	18.9
TUTONG	3,681.82	8,117,016	23.3
TEMBURONG	231.20	625,327	1.8
TOTAL	13,952.25	34,780,608	100.0

VEGETABLES IMPORT 2016

TYPES	QUANTITY (Mt)	C.I.F. VALUE (B\$)	QUANTITY PERCENTAGE (%)
TROPICAL	2,971.71	4,250,458.12	27.5
TEMPERATE	7,821.37	11,229,521.67	72.5
TOTAL	10,793.07	15,479,979.78	100.0

VEGETABLES LAND AREA 2016

DISTRICT	AREA (Ha)	PERCENTAGE (%)	NO OF FARMERS (Entrepreneurs)
BRUNEI/MUARA	502.27	72.5%	255
TUTONG	89.01	12.8%	115
BELAIT	92.55	13.4%	135
TEMBURONG	9.07	1.3%	28
TOTAL	692.90	100.0	533

STATUS OF VEGETABLES PRODUCTION BY FARM CATEGORY AND DISTRICT - 2016

DISTRICT	B/MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL	Quantity %
FARM CATEGORY						
Existing Area (Commercial)	898,486	1,018,127	2,295,528	50,042	4,262,183	30.5%
Existing Area (Non-Commercial)	158,046	793,332	454,019	87,715	1,493,112	10.7%
Existing Area (Unregistered Farmer)	0	80,095	0	82,927	163,022	1.2%
Agricultural Development Area	5,938,421	97,606	300,996	7,319	6,344,342	45.5%
Hydroponic Farm	0	57,065	0	0	57,065	0.4%
Rural Agricultural Development Area	0	280,920	31,763	3,140	315,823	2.3%
Young Farmers Area	713,932	0	597,629	0	1,311,561	9.4%
Mushroom Farm	3,175	18	1,886	60	5,139	0.04%
TOTAL (Kg)	7,712,060	2,327,164	3,681,820	231,202	13,952,246	100.0%

DISTRICT	B/MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL	Retail Value %
FARM CATEGORY						
Existing Area (Commercial)	2,251,587	2,581,932	4,913,343	116,453	9,863,315	28.4%
Existing Area (Non-Commercial)	546,801	2,489,765	1,176,634	207,723	4,420,924	12.7%
Existing Area (Unregistered Farmer)	0	262,204	0	273,143	535,348	1.5%
Agricultural Development Area	14,926,933	283,820	558,545	20,250	15,789,548	45.4%
Hydroponic Farm	0	142,803	0	0	142,803	0.4%
Rural Agricultural Development Area	0	812,585	66,487	7,039	886,111	2.5%
Young Farmers Area	1,701,515	0	1,379,372	0	3,080,887	8.9%
Mushroom Farm	38,096	221	22,636	719	61,672	0.2%
TOTAL (B\$)	19,464,934	6,573,331	8,117,016	625,327	34,780,608	100.0%

15 MAJOR TYPE OF LOCAL VEGETABLES PRODUCTION 2016 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	RETAIL VALUE (B\$)	PRICE (B\$/Kg)
1	Cucumber	2,550,910	3,170,089	1.24
2	Long Bean	1,739,072	4,478,237	2.58
3	Chai Sim (Sawi Hijau/Manis)	1,353,376	3,203,446	2.37
4	Convolvulus/Water Spinach	988,652	1,896,971	1.92
5	Chinese Spinach/Amaranth (Bayam)	827,102	1,580,605	1.91
6	Pak Choy	783,460	1,943,054	2.48
7	Loafah	618,960	1,094,767	1.77
8	Eggplant	610,055	1,546,030	2.53
9	Red Chilli	603,803	4,133,377	6.85
10	Bitter Guord	595,409	1,680,105	2.82
11	Lady's Finger	565,128	1,597,338	2.83
12	Water Guord	467,634	707,937	1.51
13	Pumpkin	279,527	493,742	1.77
14	Swatow Mustard (Sawi Pahit)	226,072	575,752	2.55
15	Sawi Taiwan	193,830	575,182	2.97

15 MAJOR TYPE OF IMPORT TROPICAL VEGETABLES 2016 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
1	Thailand Chilli	652,387	1,138,118	1.74
2	Pumpkin	442,204	292,498	0.66
3	French Bean	294,886	277,775	0.94
4	Radish	255,964	193,960	0.76
5	Red Chilli	231,714	430,429	1.86
6	Egg Plant/Brinjal	198,329	134,204	0.68
7	Mushroom	174,840	902,659	5.16
8	Spring Onion/Chives	163,407	181,444	1.11
9	Timun Duri	155,594	93,774	0.60
10	Young Corn	89,084	240,972	2.71
11	Chinese Chives	34,606	37,764	1.09
12	Wax Guord/Squash	25,098	18,986	0.76
13	Continental Cucumber	24,813	29,234	1.18
14	Sayur Minyak	24,050	27,890	1.16
15	Round Eggplant	24,047	15,812	0.66

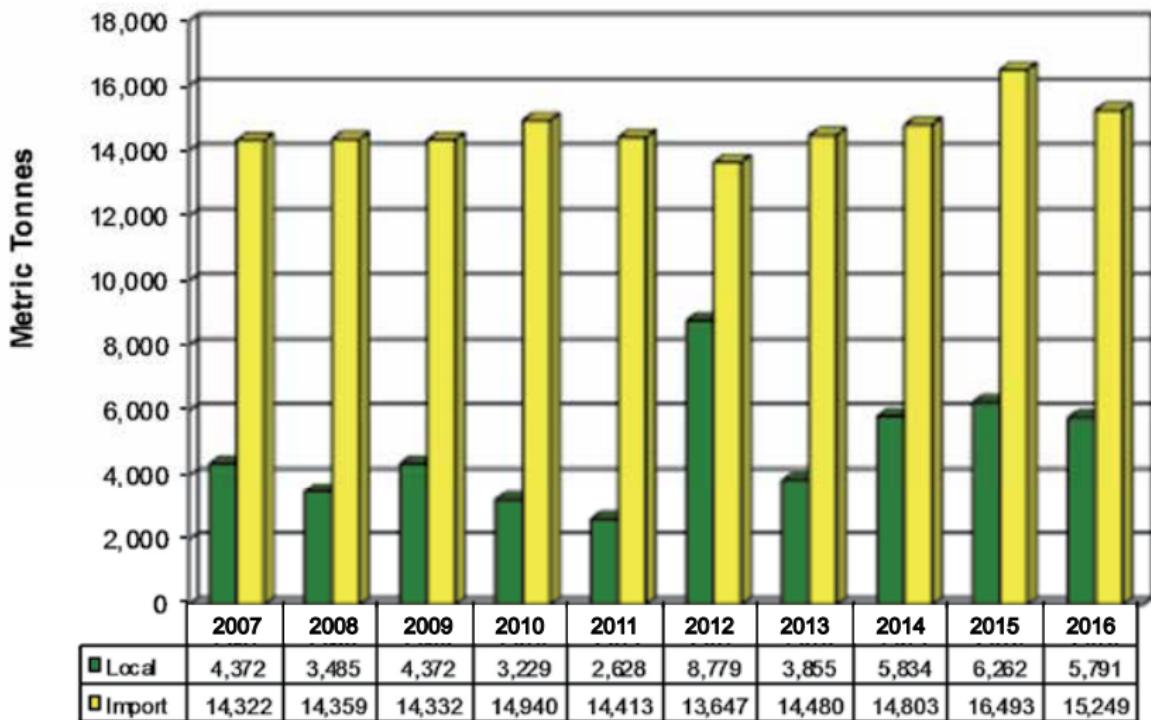
15 MAJOR TYPE OF IMPORT TEMPERATE VEGETABLES 2016 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
1	Cabbage	2,038,773	1,623,287	0.80
2	Tomato	1,719,588	1,560,917	0.91
3	Carrot	1,285,137	1,761,665	1.37
4	Cauliflower	397,149	710,106	1.79
5	Brocolli (Bunga Kobis)	390,075	1,182,952	3.03
6	Lettuce	363,751	1,140,535	3.14
7	Baby Kailan	333,094	302,984	0.91
8	Chinese Cabbage	327,143	290,695	0.89
9	Capsicum/Sweet Pepper	208,212	573,380	2.75
10	Pak Choy	155,851	300,105	1.93
11	Celery	134,551	273,117	2.03
12	Chinese Kale	64,680	193,906	3.00
13	Leek	62,407	89,712	1.44
14	Lotus Root	44,343	135,472	3.06
15	Beet Root	42,759	63,068	1.47

FRUITS INDUSTRY 2016

Total Consumption	21,039.7 mt	Import	15,248.7 mt
Tropical	15,459.9 mt	CIF Value (B\$)	25.20 million
Temperate	5,579.8 mt	Est. Retail Value (B\$)	41.03 million
Est. Retail Value (B\$)	50.58 million	Percentage Import	72.5 %
Per Capita Consumption	49.8 kg/yr	Average Retail Price (B\$) \$0.39 – \$6.57 /kg	
Local Production	5,791.0 mt	Average CIF Price (B\$)	
Retail Value (B\$)	9.55 million	Tropical	\$0.42 – \$8.00 /kg
Percentage Production	27.5 %	Temperate	\$1.75 – \$44.24 /kg
Percentage Tropical Fruits	37.5 %		
Area Developed	2,621 ha	Brunei Population	422,678 Persons
No of Entrepreneurs	2,884 entrepreneurs		

FRUITS INDUSTRY 2007 - 2016



LOCAL FRUITS PRODUCTION 2016

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B\$)	PERCENTAGE (%)
BRUNEI/MUARA	2,696.69	3,452,640.03	46.6
BELAIT	1,687.60	3,800,131.55	29.1
TUTONG	1,020.76	1,627,368.50	17.6
TEMBURONG	385.95	668,792.79	6.7
TOTAL	5,791.00	9,548,932.86	100.0

FRUITS IMPORT 2016

TYPES	QUANTITY (Mt)	C.I.F. VALUE (B\$)	PERCENTAGE (%)
TROPICAL	9,668.88	11,242,041.97	63.4
TEMPERATE	5,579.85	13,961,235.39	36.6
TOTAL	15,248.72	25,203,277.36	100.0

DEVELOPED FRUIT BY FARM CATEGORY 2016

DISTRICT	EXISTING AREA	RADA	ADA	YF	TOTAL	
					HA	%
BRUNEI/MUARA	87.64	232.80	91.00	12.00	423.44	16.2
TUTONG	164.71	817.72	167.60	8.00	1,158.03	44.2
BELAIT	362.75	317.00	78.40	0.00	758.15	28.9
TEMBURONG	68.73	208.00	4.80	0.00	281.53	10.7
TOTAL	683.83	1,575.52	341.80	20.00	2,621.15	100.0

Note :

STATUS OF FRUIT PRODUCTION BY FARM CATEGORY AND DISTRICT - 2016

DISTRICT	B/MUARA	TUTONG	BELAIT	TEMBURONG	TOTAL	QUANTITY %
FARM CATEGORY						
Existing Area (Commercial)	177,240	31,168	768,625	11,555	988,588	17.07%
Existing Area (Non-Commercial)	109,146	216,722	509,222	146,584	981,674	16.95%
Existing Area (Non-Commercial – unregistered farmer)	1,691,017	373,720	23,265	152,791	2,240,793	38.69%
Rural Agricultural Development Area	236,959	164,192	173,578	22,476	597,204	10.31%
Young Farmers Area	30,397	14,896	0	0	45,293	0.78%
Sinaut Incubator	0	1,250	0	0	1,250	0.02%
Agricultural Development Area (ADA)	451,931	218,811	212,908	52,547	936,197	16.17%
TOTAL (Kg)	2,696,690	1,020,757	1,687,598	385,953	5,790,999	100.00%

DISTRICT	B/MUARA	TUTONG	BELAIT	TEMBURONG	TOTAL	VALUE %
FARM CATEGORY						
Existing Area (Commercial)	365,992	39,404	1,731,007	18,818	2,155,221	22.57%
Existing Area (Non-Commercial)	145,685	332,693	1,203,201	244,678	1,926,257	20.17%
Existing Area (Non-Commercial – unregistered farmer)	1,750,682	515,456	38,936	276,839	2,581,913	27.04%
Rural Agricultural Development Area	478,151	378,138	394,348	48,426	1,299,063	13.60%
Young Farmers Area	50,991	21,862	0	0	72,853	0.76%
Sinaut Incubator	0	8,750	0	0	8,750	0.09%
Agricultural Development Area (ADA)	661,139	331,065	432,640	80,032	1,504,875	15.76%
TOTAL (B\$)	3,452,640	1,627,369	3,800,132	668,793	9,548,933	100.00%

15 MAJOR TYPE OF LOCAL FRUITS 2016 PRODUCTION (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	RETAIL VALUE (B\$)	PRICE (B\$/Kg)
1	Banana	1,629,812	2,517,761	1.54
2	Young Coconut	1,409,623	548,753	0.39
3	Limau Kasturi	697,782	1,433,541	2.05
4	Old Coconut	309,168	476,221	1.54
5	Papaya	289,323	384,929	1.33
6	Watermelon	215,220	400,980	1.86
7	Musk Lime	166,910	571,534	3.42
8	Jackfruit	156,314	306,442	1.96
9	Mango	147,539	345,731	2.34
10	Guava	98,033	299,583	3.06
11	Pineapple	83,591	175,217	2.10
12	Cempedak	57,393	130,508	2.27
13	Rambutan	51,661	175,388	3.39
14	Longan	50,759	213,713	4.21
15	Pamelo	50,345	176,702	3.51

15 MAJOR TYPE OF IMPORT TROPICAL FRUITS 2016 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
1	Banana	2,971,007	2,144,913	0.72
2	Watermelon	1,939,013	1,036,153	0.53
3	Papaya	666,978	334,958	0.50
4	Lemon	645,146	1,669,029	2.59
5	Rock Melon / Honeydew Melon	639,860	781,394	1.22
6	Old Coconut	619,740	261,035	0.42
7	Pineapple	401,574	476,456	1.19
8	Young Coconut	235,339	198,321	0.84
9	Guava	219,201	195,912	0.89
10	Pamelo	208,715	191,293	0.92
11	Mango	194,278	1,027,541	5.29
12	Durian	167,981	809,277	4.82
13	Avocado	118,402	686,171	5.80
14	Langsat	118,242	181,156	1.53
15	Limau Kapas	75,790	50,405	0.67

15 MAJOR TYPE OF IMPORT TEMPERATE FRUITS 2016 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
1	Apple	1,635,916	3,535,942	2.16
2	Sunkist Orange	1,426,301	2,710,154	1.90
3	Mandarin Orange	906,160	1,665,585	1.84
4	Pear	634,865	1,259,706	1.98
5	Grape	512,838	2,729,310	5.32
6	Dragon Fruit	118,777	244,979	2.06
7	Kiwi Fruit	82,725	352,097	4.26
8	Sweet Orange	78,672	190,737	2.42
9	Strawberry	42,470	465,694	10.97
10	Longan	38,924	121,503	3.12
11	Plum	31,352	132,186	4.22
12	Buah Kesamak	26,302	136,067	5.17
13	Blueberries	9,454	173,379	18.34
14	Peach	9,201	66,792	7.26
15	Grape Fruit	8,998	15,761	1.75

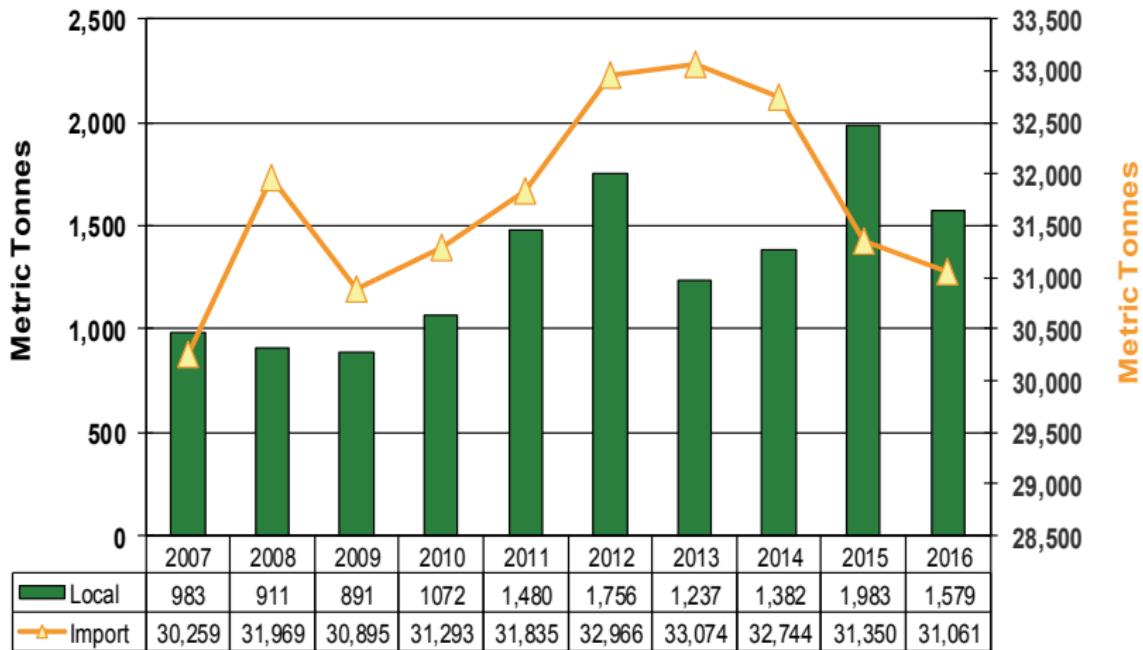
RICE INDUSTRY 2016

Total Consumption	32,639 mt	Total Import	33,096 mt
Est. Retail Value (B\$)	41.43 million		
Per Capita Consumption	77.22 kg/yr	Saleable	31,061 mt
		Est. Retail Value (B\$)	37.17 million
Local Production	1,578.8 mt	Import (%)	95.16 %
Retail Value (B\$)	4.26 million		
Percentage Self-Sufficiency	4.84 %	Average Retail Price (B\$)	
		Fragrant Rice (AAA)	1.25 /kg
Average Retail Price (B\$)		Ordinary Rice	0.85 /kg
Local Rice	2.81 /kg	Glutinous Rice	0.76 /kg
Area Developed	1,013.22 ha	Brunei Population	422,678 Persons
Productivity			
Irrigated Area	4.99 mt/ha/yr		
Non-Irrigated Area	0.71 mt/ha/yr		

Note:

1. Area are divided into two data. Harvested area is 1,430.36 ha for two seasons and total developed area is 1,013.22 ha
2. The average retail price of local rice are taken from the overall average retail price which was collected by Agribusiness Statistics & Stores Unit. While import prices was according to the price control by EPU.

RICE INDUSTRY 2007 - 2016



Note :
Import is saleable rice

LOCAL RICE PRODUCTION 2016

DISTRICT	HARVESTED AREA (Ha)	NO. OF FARMERS	YEILD PADDY (Mt)	RICE 65% milling Recovery (Mt)	%
BRUNEI MUARA	807.21	214	2,015.01	1,309.8	83.0
BELAIT	180.00	129	71.65	46.6	3.0
TUTONG	149.10	163	91.42	59.4	3.8
TEMBURONG	294.10	199	250.83	163.0	10.3
TOTAL	1,430.36	705	2,428.91	1,578.79	100.0

Note : 1). The number of farmers & acreage are using main season only except for Brunei Muara District have to select high cultivated area for two seasons.

2). Acreage is acreage that yielded only.

PADDY RICE SUPPORT SCHEME FOR 2015/2016 SEASON

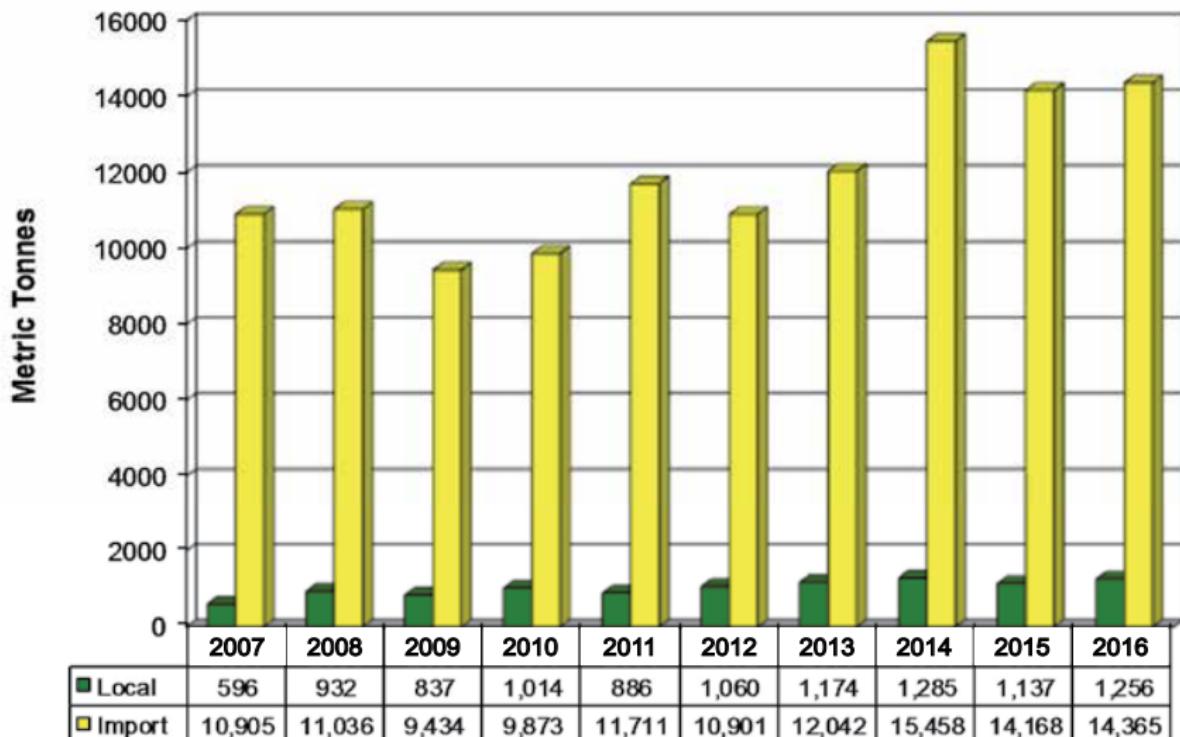
DISTRICT	AREA (Ha)	NO. OF FARMERS	TOTAL PADDY SOLD (Kg)	VALUE (B\$) @ \$1.60/Kg
BRUNEI MUARA	810.24	418	2,140,852.00	\$3,425,363.20
BELAIT	177.80	138	44,050.00	\$70,480.00
TUTONG	149.55	164	29,874.00	\$47,798.40
TEMBURONG	181.60	106	115,649.00	\$185,038.40
TOTAL	1,319.19	826	2,330,425.00	\$3,728,680.00

Note : Total both main season 2015/2016 & Off Season 2016

MISCELLANEOUS CROPS INDUSTRY 2016

Total Consumption	15,621.2 mt	Total Import	14,365.0 mt
Est. Retail Value (B\$)	23.98 million	CIF Value (B\$)	14.19 million
Per Capita Consumption	37.0 kg/yr	Est. Retail Value (B\$)	21.29 million
		Percentage Import	92.0 %
Local Production	1,256.2 mt		
Retail Value (B\$)	2.69 million		
Percentage Self-Sufficiency	8.0 %		
Brunei Population	422,678 Persons		

MISCELLANEOUS CROPS INDUSTRY 2007 - 2016



LOCAL MISCELLANEOUS CROPS PRODUCTION 2016

DISTRICT	QUANTITY (Kg)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
BRUNEI/MUARA	483,480.00	1,174,349.67	38.49
BELAIT	379,638.58	731,907.92	30.22
TUTONG	296,216.26	628,118.13	23.58
TEMBURONG	96,902.00	152,347.78	7.71
TOTAL	1,256,236.84	2,686,723.50	100.00

LOCAL MISCELLANEOUS CROPS 2016 (BY TYPES)

TYPES	QUANTITY (Kg)	RETAIL VALUE (B\$)	PRICE (B\$ / Kg)
Beverages			
Sugar Cane	84,490	48,031	0.57
Robusta Coffee	1,115	13,380	12.00
Tubers			
Tapioca	285,131	353,308	1.24
Sweet potato	74,457	209,678	2.82
Yam	32,184	70,215	2.18
Coco Yam	18,329	46,965	2.56
Ground Nut	815	2,720	3.34
Spices			
Lemon Grass	108,834	192,531	1.77
Galangal	45,923	119,434	2.60
Turmeric	12,070	48,816	4.04
Lime Leaf	3,153	17,533	5.56
Curry Leaf	3,759	11,277	3.00
Sweet Corn	512,901	1,358,213	2.65
Sago	26,324	53,775	2.04

TYPE OF IMPORT MISCELLANEOUS CROPS 2016 (BY QUANTITY)

NO	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
	Cereals :			
1	Maize Corn Whole	119,471	63,310	0.53
2	Maize	92,915	58,448	0.63
	Tubers :			
3	Potato	4,021,388	2,954,696	0.73
4	Sweet Potato	229,009	305,361	1.33
5	Yam	185,142	305,109	1.65
6	Yam Bean	107,255	78,761	0.73
	Spices :			
7	Onion	5,620,762	3,905,518	0.69
8	Garlic	907,638	2,101,859	2.32
9	Ginger	995,887	1,028,378	1.03
10	Dried Chili	202,375	607,295	3.00
11	Shallot	383,577	353,541	0.92
12	Coriander Leaf	128,655	181,011	1.41
13	Turmeric	68,586	144,252	2.10

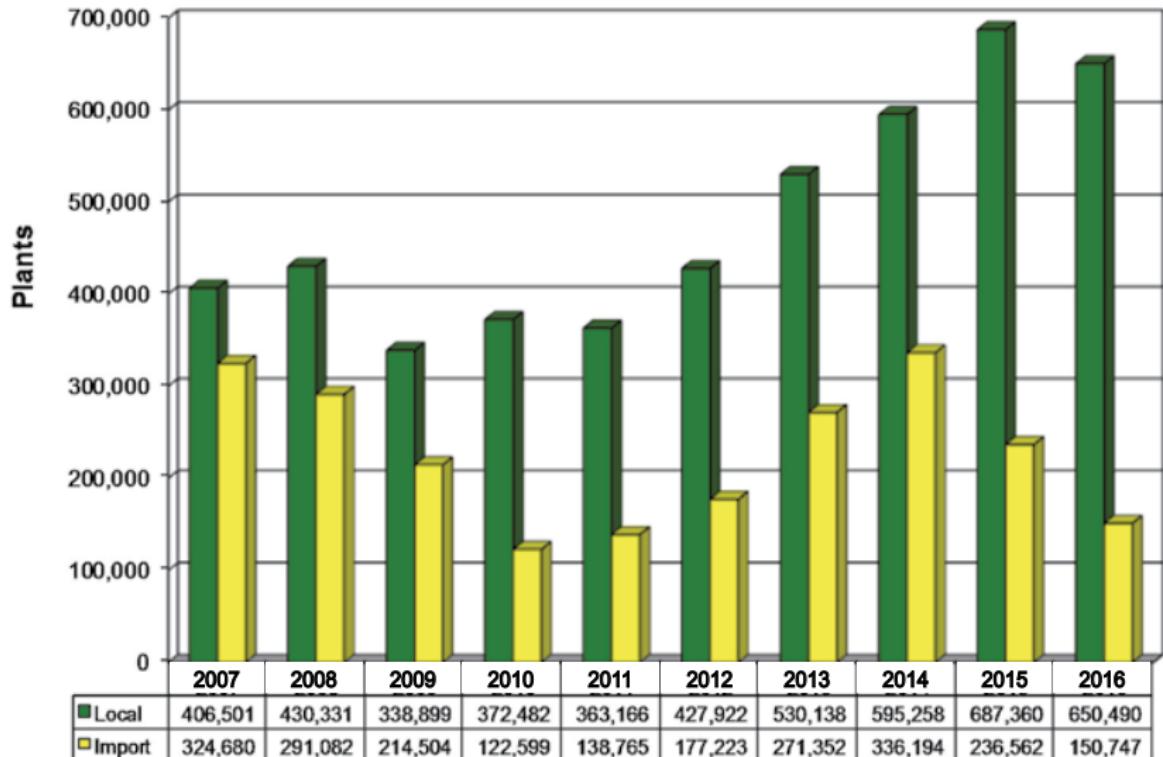
TYPE OF IMPORT MISCELLANEOUS CROPS 2016 (BY QUANTITY)

NO	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
14	Daun Sop	52,919	93,073	1.76
15	Parsley	19,520	65,003	3.33
16	Coriander Seed	16,705	47,980	2.87
17	Black Pepper Seed	3,090	40,967	13.26
18	Tom Yam Set	6,802	40,123	5.90
19	White Pepper Seed	1,650	35,830	21.71
20	Mint Leaf	14,600	30,662	2.10
	Legumes :			
21	Ground Nut Kernel	393,847	704,565	1.79
22	Soya Bean	458,918	458,184	1.00
23	Mung Bean	169,027	300,157	1.78
24	Black Bean	30,690	60,093	1.96
25	Ground Nut	23,154	35,488	1.53

ORNAMENTAL INDUSTRY 2016

Total Consumption	801,237 plants	Total Import	150,747 plants
Est. Retail Value (B\$)	5.45 million	CIF Value (B\$)	0.38 million
Local Production	650,490 plants	Est. Retail Value (B\$)	0.60 million
Retail Value (B\$)	4.85 million	Percentage Import	18.8 %
Percentage Production	81.2 %	Average Retail Price (B\$)	1.10 – 35.14 /plant
		Average CIF Price (B\$)	0.32 – 62.64 /plant

ORNAMENTAL INDUSTRY 2007 - 2016



LOCAL ORNAMENTAL PLANTS PRODUCTION 2016

DISTRICT	QUANTITY (Plants)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
BRUNEI/MUARA	456,654	2,591,764.96	70.2
BELAIT	19,857	78,534.20	3.1
TUTONG	173,979	2,178,682.60	26.7
TOTAL	650,490	4,848,981.76	100.0

LOCAL ORNAMENTAL PLANTS 2016 (BY TYPES)

NO	TYPES	QUANTITY (Plants)	RETAIL VALUE (B\$)	PRICE B\$/PLANT
1	Ground Cover	211,305	231,674.34	1.10
2	Outdoor Shrubs	199,842	921,823.05	4.61
3	Indoor Shrubs	78,772	451,088.67	5.73
4	Palms	36,462	414,794.00	11.38
5	Trees	62,917	2,211,047.10	35.14
6	Orchid	55,765	585,910.54	10.51
7	Cactus	5,427	32,644.06	6.02
TOTAL		650,490	4,848,981.76	7.45

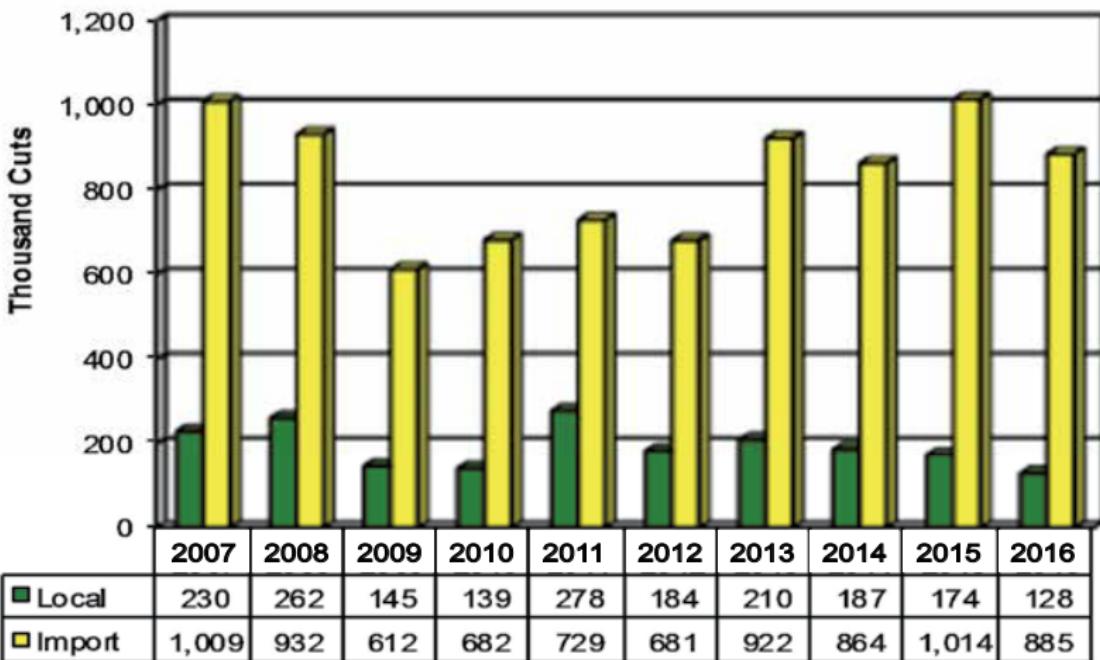
15 MAJOR TYPE OF IMPORT ORNAMENTAL PLANTS 2016 (BY QUANTITY)

RANK	TYPE	QUANTITY (Plants)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Plant)
1	Phalaenopsis	37,250	103,902.02	2.79
2	Dendrobium Hybrids	27,968	46,257.91	1.65
3	Orchid Plant	13,973	27,566.37	1.97
4	Bougainvillea	10,712	18,526.30	1.73
5	Rose	9,265	19,347.34	2.09
6	Adenium Spp.	6,250	12,705.16	2.03
7	Hibiscus Spp.	5,945	10,138.78	1.71
8	Mokara Plant	5,077	21,241.16	4.18
9	Echeveria	4,272	3,912.76	0.92
10	Cactus Plants	3,215	5,861.25	1.82
11	Anthurium Spp.	2,646	14,896.12	5.63
12	Oncidium	960	3,746.35	3.90
13	Saintpaulia Midi	818	1,588.31	1.94
14	Impala Lily/Desert R	800	2,318.13	2.90
15	Vanda Plants	634	21,882.59	34.52

CUT FLOWERS INDUSTRY 2016

Total Consumption	1,012,413 cuts	Total Import	884,637 cuts
Est. Retail Value (B\$)	1,47 million	CIF Value (B\$)	0.85 million
Local Production	127,776 cuts	Est. Retail Value (B\$)	1,36 million
Retail Value (B\$)	117,006	Import (%)	87.4 %
Percentage Production	12.6 %	Average Retail Price (B\$)	0.25 – 1.56 /cut
		Average CIF Price (B\$)	0.03 – 21.95 /cut

CUT FLOWERS INDUSTRY 2007 - 2016



LOCAL CUT FLOWERS 2016 (BY TYPES)

NO	TYPES	QUANTITY (Cuts)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
1	Orchid	96,000	96,000	75.1
2	Red Ginger	8,320	12,945	6.5
3	Goldern Red	16,200	4,050	12.7
4	Anthurium	1,681	2,156	1.3
5	Johor Fern	4,960	1,240	3.9
6	Heliconia	615	615	0.5
TOTAL		127,776	117,006	100.0

Note :

100% produced from Belait District

15 MAJOR TYPE OF IMPORT CUT FLOWERS 2016 (BY QUANTITY)

RANK	TYPE	QUANTITY (Cuts)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Cut)
1	Chrysanthemum Spp.	349,214	229,185.18	0.66
2	Rose	130,198	143,291.83	1.10
3	Orchids Flowers	42,585	50,622.20	1.19
4	Carnation	34,976	23,436.42	0.67
5	Pom Pom	34,310	31,371.88	0.91
6	Dendrobium Hybrids	30,495	27,920.97	0.92
7	Phoenix/Peacock	26,640	19,708.11	0.74
8	Dianthus Spp	22,658	13,997.66	0.62
9	Eustoma	20,090	24,861.20	1.24
10	Mokara	14,880	11,324.87	0.76
11	Gerbera Spp	14,151	7,372.81	0.52
12	Transvaal/African	13,080	5,321.66	0.41
13	Achillea Filipenduli	12,788	9,654.45	0.75
14	Gypsophila Spp	8,909	21,550.25	2.42
15	Oriental Hybrid	8,455	13,821.10	1.63

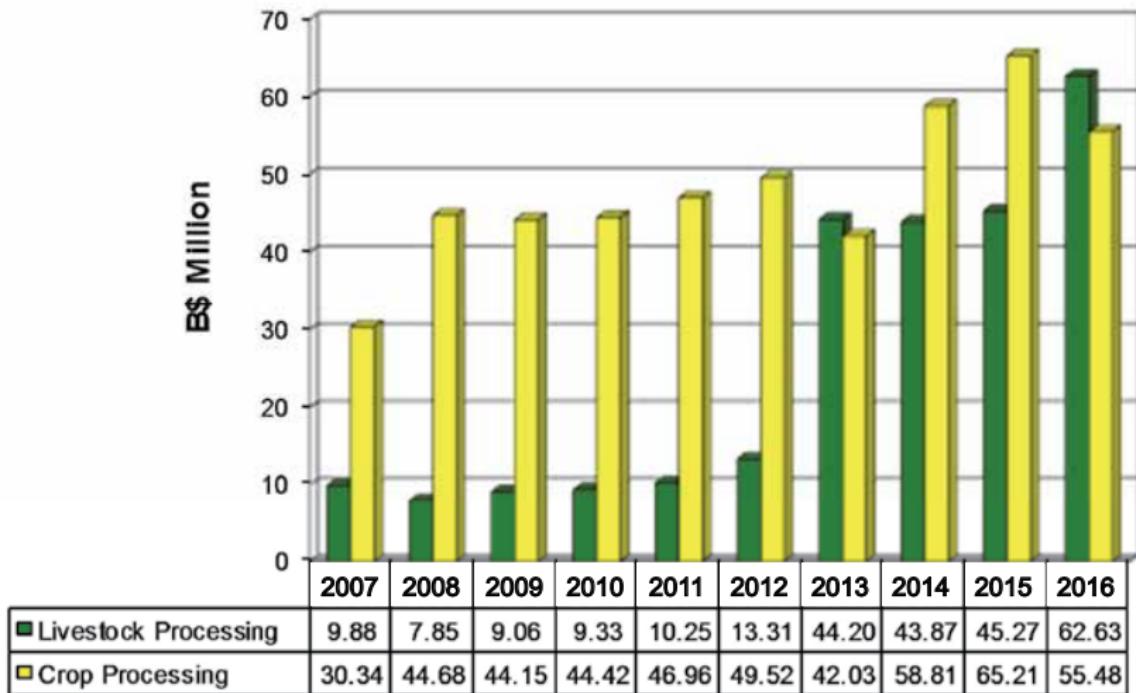
AGRIFOOD Industry



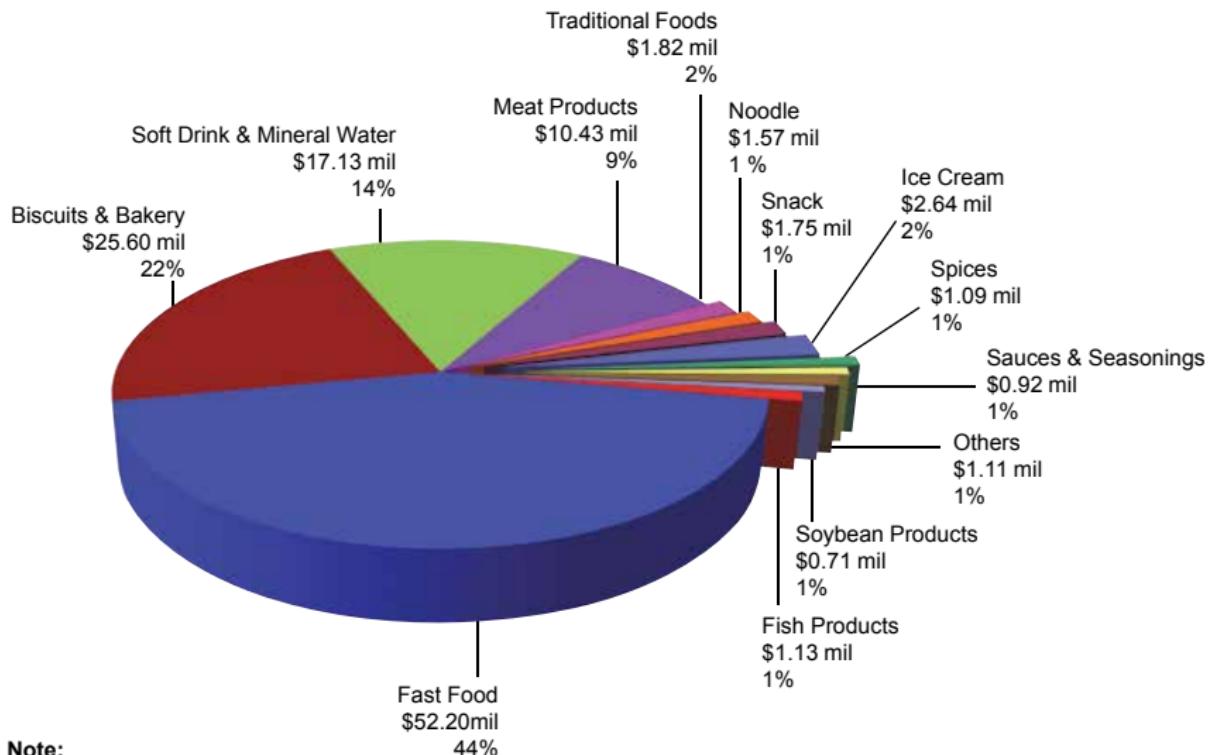
AGRIFOOD PRODUCTION BY DISTRICT 2016

DISTRICT	ENTERPRENEURS (Persons)	ESTIMATED LABOUR (Persons)	RETAIL VALUE (B\$)
Brunei/Muara	248	3,227	\$114,596,047
Tutong	48	131	\$2,504,960
Belait	18	82	\$597,908
Temburong	56	213	\$407,439
TOTAL	370	3,658	\$118,106,354

LOCAL AGRIFOOD INDUSTRY 2007 - 2016



AGRIFOOD INDUSTRY BY CATEGORY 2016



Note:

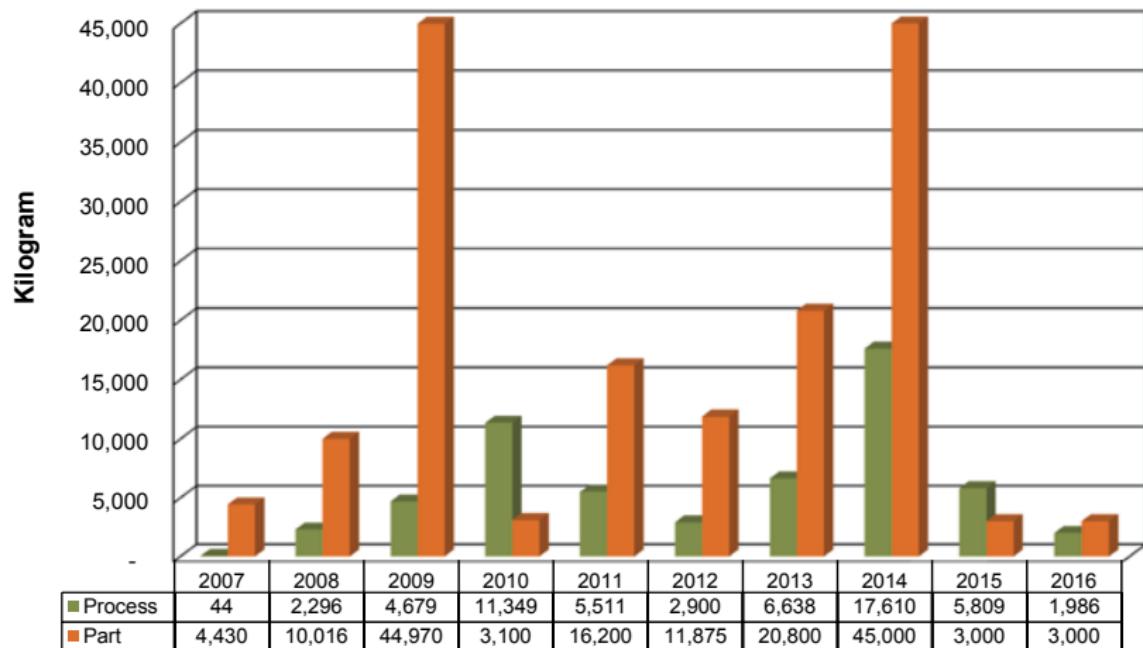
1. Market Size : B\$ 118.11 million
2. Others – Pickles, Meals Ready To Eat, Fermentation, Confectionery, Health & Beauty Products, Sago.



EXPORT

Chicken • Beef •
Cattle Hide

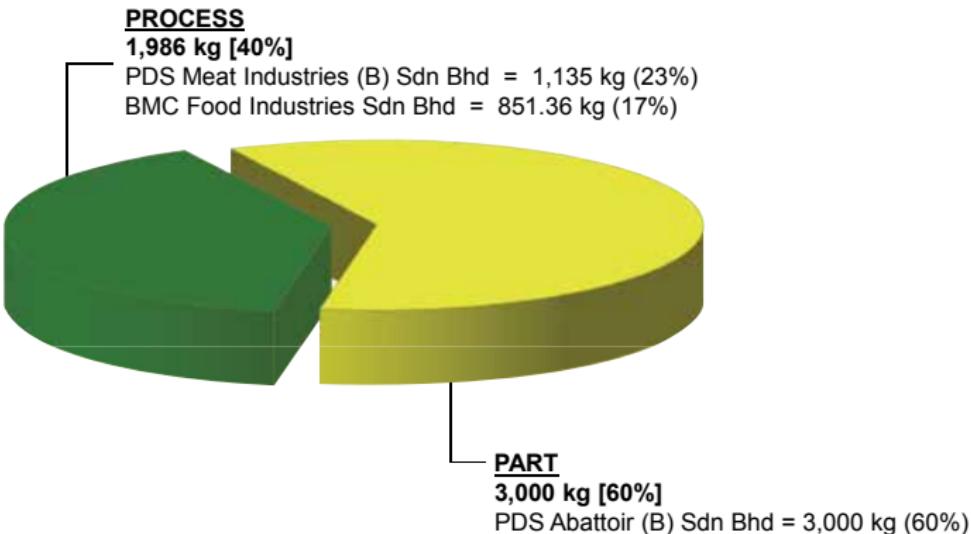
EXPORT TREND OF BEEF AND CHICKEN MEAT 2007 - 2016



Note :

For year 2016, total export is 4,986 kg.

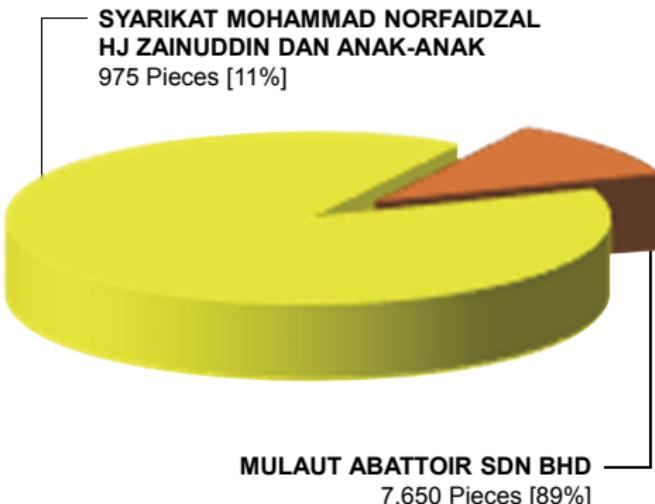
EXPORT OF BEEF AND CHICKEN MEAT FOR YEAR 2016



Note :

2016, only 3 company exporting their products [PDS Abattoir (B) Sdn Bhd , PDS Meat Industries (B) Sdn Bhd and BMC Food Industries Sdn Bhd] and exported to Sarawak, Malaysia and Indonesia.

EXPORT OF CATTLE HIDE 2016



Note :

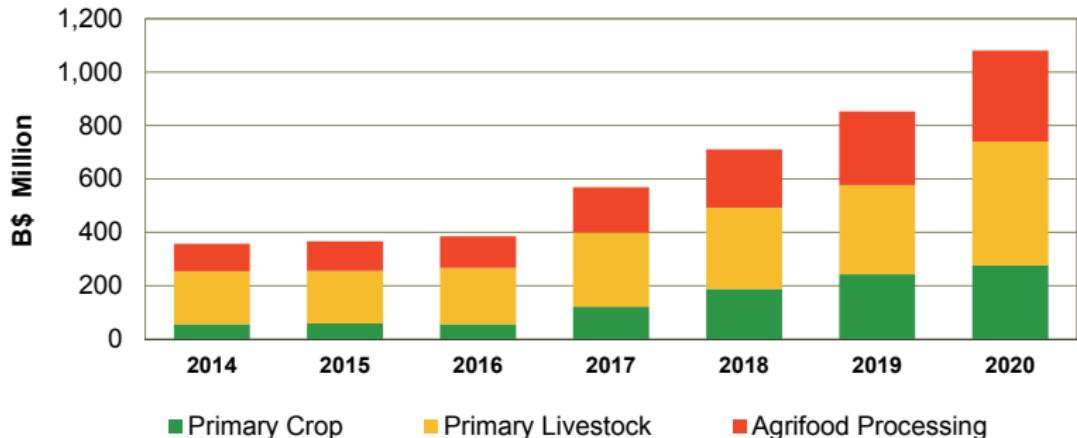
For year 2016, total export is 8,625 pieces and export to Indonesia and Thailand.



TARGET & TRAJECTORY

2016 - 2020

TARGET & TRAJECTORY AGRICULTURE AND AGRIFOOD



SECTOR / YEAR	2014	2015	2016	2017	2018	2019	2020
1. Primary Crop	55.99	58.53	56.24	120.90	187.62	243.17	276.06
2. Primary Livestock	198.57	197.15	210.83	278.34	304.67	334.26	464.14
3. Agrifood Processing	102.68	110.48	118.11	169.48	218.44	275.31	340.77
TOTAL (B\$ Million)	357.24	366.16	385.18	568.72	710.73	852.74	1,080.97

Note :

1/. Main commodities only and data for year 2014 - 2016 is real achievements data

2/. Growth rates per annum is 24%

NOTE

NOTE



For further inquiry please contact :

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