



BRUNEI DARUSSALAM  
**AGRICULTURE  
& AGRIFOOD  
STATISTICS**  
**2024**



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# PREFACE



Alhamdulillah, all praise and gratitude to Allah SWT with His guidance The Brunei Darussalam Agriculture and Agrifood Statistics in Brief 2024 book has successfully been published. This book main aim is as reference material for relevant parties as well as an expression of achievements of the agriculture and agrifood sector yearly. To share the annual up to date statistical data such as on production, land areas developed, numbers of participating farmers and other related information. It is also hoped that this book will also be able to be used as incentive for all of us, including farmers especially youths to continue to commit working harder so that the production from this sector will continue to grow and increase in the future, and contribute significantly in supporting efforts towards increasing and diversifying the country's economic resources.

Finally, I would like to express my deepest appreciation and thanks to all those involved in contributing energy and ideas to ensure the publication of this book. May all your sincere contribution will be rewarded by Allah SWT Amin.

The Department will continue to improve this publication from time to time in line with the increasing demand and current statistical development. Comments and suggestions for further improvements on the contents and tabulation specifications in this publication are most welcome.

**AWANG ABUZAR BIN HAJI MOHD TAHIR**

Acting Director  
Department of Agriculture and Agrifood  
Ministry of Primary Resources and Tourism  
Brunei Darussalam

# AGRICULTURE AT A GLANCE

One of the targets of Brunei Vision 2035 is to make Brunei Darussalam a country with a dynamic and sustainable economy. As such, the agriculture and agrifood sector is one of the main sectors that can contribute to the country's diversification efforts and growth of the Gross Domestic Product (GDP).

In ensuring the security of food supply and enhancement of the economic contribution to the Gross Domestic Product (GDP), Brunei Darussalam places much importance in agriculture and agrifood development. In this respect, Department of Agriculture and Agrifood (DoAA) actively promotes the development of various agricultural commodities as well as facilitating the outsourcing of raw materials and food supply.

The gross output value of the agriculture and agrifood sector for the period of 2020 to 2024 has seen an increased by 20.9 per cent, that is, an increase of B\$473.84 million in 2020 to B\$573.05 million in 2024.

The major contribution comes from the Livestock Industry, which account for about 55.9 per cent of the total gross output of the agriculture and agrifood sector, followed by Agrifood Industry about 30.1 per cent and Crop Industry about 14.0 per cent.

It is hoped that the growth outlook of the agriculture and agrifood sector in 2024 onwards will continue to grow. DoAA will continue to ensure that the growth of this sector will remain positive by ensuring strategies and initiatives to boost production and productivity continue to be implemented, such as through the Agriculture Pilot Project, Contract Farming for youth, Business Expansion Program, Local Market Facilitation, Export Market Facilitation, as well as opening up of new areas for crops, livestock and paddy production.

# THE DEPARTMENT OF AGRICULTURE AND AGRIFOOD

Agriculture and Agrifood are the major source of the primary resources and manufacturing sectors which contributes to the growth of the Gross Domestic Product (GDP), Export and Economic Diversification.

Aligned with the Ministry of Primary Resources and Tourism's Strategic Plan 2024 - 2029, it is expected that Agricultural productions will increase exponentially whereby the Livestock and Crop Industry will be the main contributor followed by the increase in Agrifood Processing Industry. In effort to further develop the agriculture sector, especially in livestock and crop production, the DOAA is encouraging the involvement of local and foreign investors and increasing access to local and export market.

The strategic thrust of the Department of Agriculture and Agrifood are:-

## Growth

"....in the last few years, the growth of Gross Domestic Product (GDP) has slowed down which requires us to double domestic production, especially in the non-oil and gas sector".

(Excerpt from His Majesty's New Year 2016 Titah)



## Export

"It is important to remember that having a small domestic market is not an excuse for slow production growth and every company, whether private or government-owned, should be capable of trading/exporting their products and services outside the country.".

(Excerpt from His Majesty's New Year 2016 Titah)



## Productivity

"....the country's economic growth can be stimulated by giving priority to research and the use of latest technology".

(Excerpt from His Majesty's New Year 2016 Titah)



## Sustainable

MPRT will also ensure that in the implementation of strategies and programs to increase the production of agriculture, fisheries, forestry and tourism, using other measures such as public-private partnership (PPP) and foreign direct investments (FDI), in order to reduce reliance on Government.



## **VISION**

Towards Increasing Production on Agriculture and Agrifood Based Industries through Increasing Productivity and High Technology Oriented for Domestic and Export Market



## **MISSION**

To Stimulate The Growth of Agriculture and Agrifood-Based Industry through High-Technology and Export, Encouraging Progressive Involvement of Local and Foreign Direct Investment, while focusing on High-Value Production including the Primary and Processing Industries.

**Gross Output of  
Agricultural  
Production  
2024  
(BND MILLION)**

**Livestock - 320.24**

**Crop - 80.35**

**Agrifood Processing - 172.46**

**Total : 573.05**

**Gross Domestic  
Product  
2024  
(BND MILLION)**

**Vegetables, Fruits &  
Other Agriculture - 36.7**

**Livestock & Poultry - 87.9**

**Total : 124.6**

## Agriculture / Agrifood Farmers & Entrepreneurs

Livestock - 391

Crop - 4,643

Agrifood Processing - 318

**Total : 5,352**

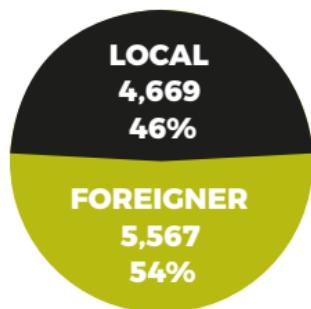
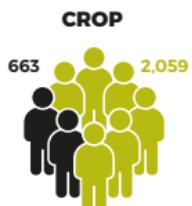
## Agriculture Labour Force



LOCAL

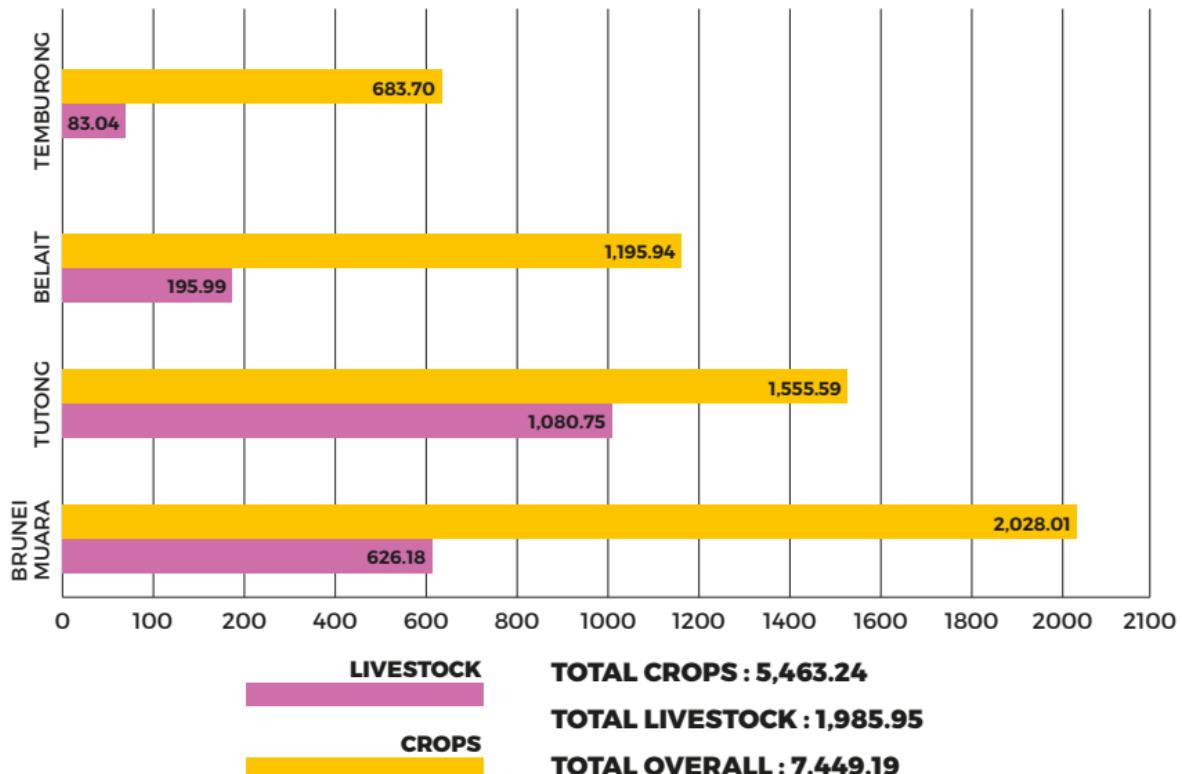


FOREIGNER



**Total : 10,236**

## DEVELOPED AGRICULTURAL LAND 2024 (HECTARES)



# RATE OF SELF - SUFFICIENCY 2024

## LIVESTOCK



Eggs  
107.3%



Broilers  
100.0%



Day Old Chicks  
95.7%



Fertilized Eggs  
74.4%



Livestock Feed  
40.7%



Goat & Sheep Meat  
3.5%



Beef (Buffalo & Cattle)  
1.0%

## CROPS



Tropical Vegetables  
75.2%



Ornamental Plants  
72.7%



Tropical Fruits  
47.7%



Miscellaneous Crops  
10.9%



Rice  
7.6%



Cut Flowers  
2.5%

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# **AGRICULTURE AND AGRIFOOD IN BRIEF 2024**

## **Developed Agricultural Land**

Livestock:	1,985.95 ha
Crops:	5,463.24 ha
<b>TOTAL : 7,449.19 ha</b>	

## **Agriculture/Agrifood Farmers & Entrepreneurs**

Livestock:	391 Entrepreneurs
Crops:	4,643 Entrepreneurs
Agrifood :	318 Entrepreneurs
<b>TOTAL : 5,352 Entrepreneurs</b>	

## **Brunei Population : 455,500 Persons**

### **Note :**

1. Area include Agricultural Development Area (ADA) / Kawasan Kemajuan Pertanian (KKP), Existing Area (Ladang Sedia Ada) – Extract From District Register (EDR) & Temporary Occupation License (TOL), Young Farmer Area (Penempatan Peladang Muda) and Rural Agricultural Development Area (RAA) / Kawasan Pertanian Luar Bandar (KPLB).
2. Brunei Population – Brunei Darussalam Key Indicators 2024 (Source : Department of Economic Planning and Statistics – DEPS)

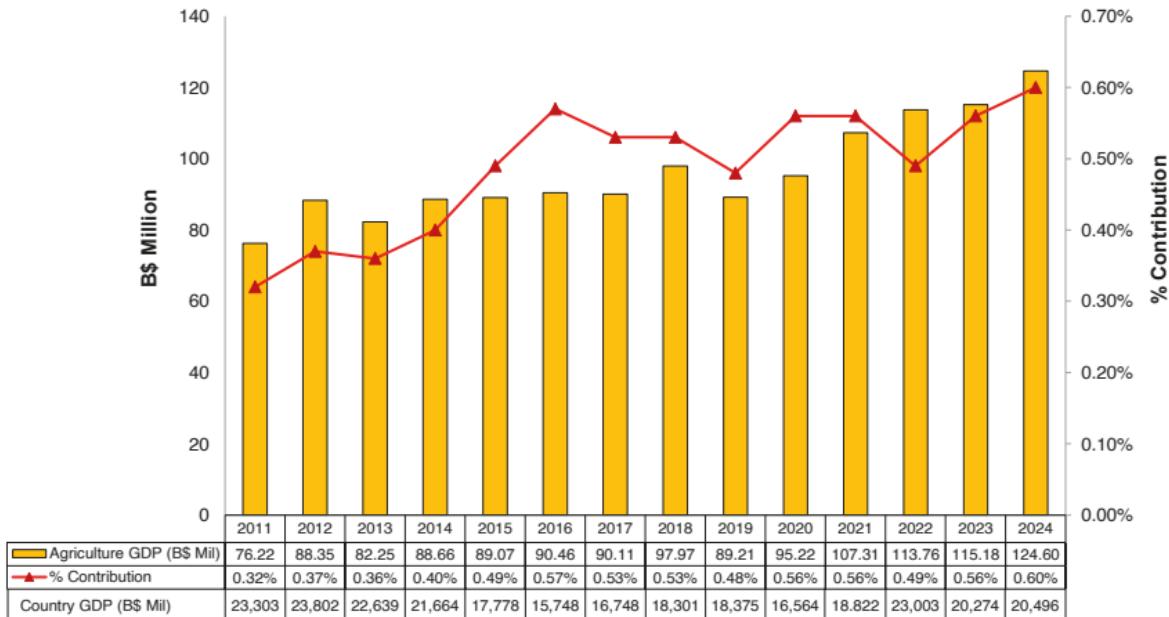
## **Gross Output of Agricultural Production**

Livestock:	\$320.24 million
Crops:	\$80.35 million
Agrifood Processing:	\$172.46 million
<b>TOTAL: \$573.05 million</b>	

## **Agricultural Labour Force**

Livestock:	2,234 Persons
Crops:	2,722 Persons
Agrifood:	5,280 Persons
<b>TOTAL: 10,236 Persons</b>	

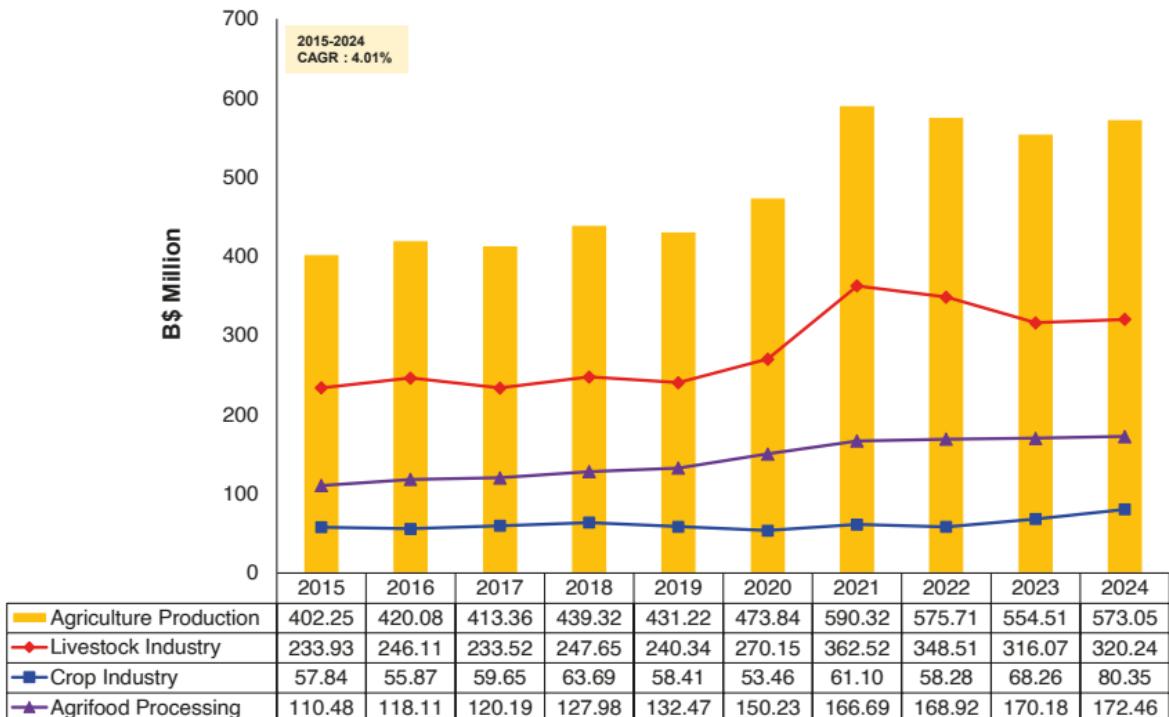
# AGRICULTURE GDP



**Note:**

1. GDP calculated by using "base year 2010" (at current prices)
2. Source: Department of Economic Planning and Statistic

# AGRICULTURAL GROSS OUTPUT AT CURRENT PRICE 2015 - 2024



## Note:

1. CAGR – Compound Annual Growth Rate
2. Data of slaughtered domestic & imported ruminants are consolidated due to their activities which had taken place in the country.

# **RENTAL RATE FOR AGRICULTURAL DEVELOPMENT AREAS**

<b>NO</b>	<b>COMMERCIAL AGRICULTURAL ACTIVITIES</b>	<b>RENTAL RATE (\$/Ha/Year)</b>
1	Goat	\$5.00
2	Deer	\$5.00
3	Buffalo & Cattle	\$5.00
4	Paddy	\$12.50
5	Vegetable	\$25.00
6	Sugar Cane Planting	\$25.00
7	Fruit	\$25.00
8	Nursery (Floriculture, Grass & etc)	\$50.00
9	Tissue Culture	\$50.00
10	Poultry	\$100.00
11	Duck	\$100.00
12	Hatchery	\$100.00
13	Abattoir and Feedlot	\$125.00
14	Agri-Mart	\$500.00

**Source :**

Agricultural Development Area Unit, Department of Agriculture and Agrifood

# **AGRICULTURAL DEVELOPMENT AREAS 2024 BY DISTRICTS**

<b>NO</b>	<b>DISTRICT</b>	<b>GAZETTED AREA (Ha)</b>	<b>ALLOCATED AREA TO FARMERS (Ha)</b>	<b>STATIONS / OTHER USED (Ha)</b>
1	Brunei & Muara	4,476.16	1,968.65	1,151.27
2	Tutong	1,912.29	601.99	340.34
3	Belait	1,507.81	889.37	460.74
4	Temburong	1,629.10	252.42	616.25
<b>TOTAL</b>		<b>9,525.36</b>	<b>3,712.43</b>	<b>2,568.60</b>

**Source :**

Agricultural Development Area Unit, Department of Agriculture and Agrifood.

**Note:**

Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

# **AGRICULTURAL DEVELOPMENT AREAS**

## **BRUNEI & MUARA DISTRICT**

<b>NO</b>	<b>AGRICULTURAL DEVELOPMENT AREAS</b>	<b>GAZETTED AREA (Ha)</b>	<b>AWARDED AREA TO FARMERS (Ha)</b>	<b>STATIONS OR OTHERS (Ha)</b>	<b>AGRICULTURAL ACTIVITIES</b>
1	KKP Mulaut (Bengkel)	36.82	14.50	14.60	Paddy Nursery, Vegetables, Fruits, Fodder, Hatchery & Workshop
2	KKP (Stesen Pertanian) HBC Rimba	31.28	17.11	13.38	Floriculture, Agrimart, Vegetables, Nursery & Canteen
3	KKP (Stesen Pertanian) Limpaki	229.50	153.80	25.00	Agriculture Station, Fruits, Vegetables, Miscellaneous Crop, Floriculture, Paddy Nursery, Feedlot, Goat, Slaughterhouse & Deer
4	KKP (Stesen Pertanian) Luahan	2.00	1.60	0.00	Floriculture
5	KKP (Stesen Pertanian) Mentiri	10.37	2.50	7.47	Floriculture, Vegetables & Hatchery
6	KKP (Stesen Pertanian) Tanah Jambu	43.51	25.00	18.50	Fruits & Integrated Crop
7	KKP (Stesen Pertanian) Terunjing	2.54	0.00	2.53	Veterinary Lab & office
8	KKP (Stesen Pertanian) Tungku A	233.70	146.42	3.50	Fruits , Vegetable, Miscellaneous Crops, Floriculture & Integrated Crops
9	KKP (Stesen Pertanian) Tungku B	122.56	22.00	5.50	Fruits & Vegetables
10	KKP (Stesen Pertanian) Wasan	476.71	333.01	110.29	Vegetables, Miscellaneous Crop, Paddy, Slaughterhouse & Farm Machinery Services
11	KKP Bebuloh	204.36	131.72	0.00	Paddy & Broiler

# AGRICULTURAL DEVELOPMENT AREAS

## BRUNEI & MUARA DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTED AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
12	KKP Betumpu	512.21	375.30	50.00	Agrimart, Integrated Research, Composting, Fruits, Vegetable, Miscellaneous Crops, Floriculture, Poultry, Goat, Quail, Feedlot, Holding Yard, Fodder & Slaughterhouse
13	KKP Katok	12.14	0.00	12.14	-
14	KKP Kilanas (Brunei Agricultural Research Centre (BARC))	24.08	16.34	7.74	Vegetables, Fruits, Integrated Crops & Processing Plant
15	KKP Luahan (PP)	73.33	27.10	46.23	Integrated Farming, Corn, Miscellaneous Crop, Vegetables, Duck & Goat
16	KKP (Stesen Pertanian) Lumapas A	10.78	7.00	1.45	Miscellaneous Crops
17	KKP Masin	93.15	93.00	0.00	Integrated Livestock
18	KKP Panchor Murai	212.63	155.00	29.50	Paddy
19	KKP Putat	0.88	0.00	0.00	-
20	KKP Sibongkok A (SiBongkok Parit)	128.00	85.86	6.00	Vegetables, Fruit, Miscellaneous Crops & Broiler
21	KKP Sibongkok B (SiBongkok Batong)	147.00	54.23	40.00	Paddy, Floriculture, Vegetables & Site Office
22	KKP Sibongkok C (KPLB)	149.00	70.50	40.00	Paddy, Ruminant
23	KKP Sungai Tajau A	75.44	41.00	15.00	Fruit, Swallow, Broiler & Slaughterhouse

# **AGRICULTURAL DEVELOPMENT AREAS**

## **BRUNEI & MUARA DISTRICT**

<b>NO</b>	<b>AGRICULTURAL DEVELOPMENT AREAS</b>	<b>GAZETTED AREA (Ha)</b>	<b>AWARDED AREA TO FARMERS (Ha)</b>	<b>STATIONS OR OTHERS (Ha)</b>	<b>AGRICULTURAL ACTIVITIES</b>
24	KKP Sungai Tajau B	41.99	30.60	10	Paddy, Fruit, Miscellaneous Crops, Vegetables, Integrated Crops, Broiler & Goats
25	KKP Tanah Tuah	71.97	54.29	7.91	Integrated Farming, Vegetables, Broiler, Goats & Slaughterhouse
26	KKP Tanjung Nangka	4.00	4.00	0.00	Broiler
27	KKP Junjongan	837.86	31.00	580.00	Paddy & Layer
28	KKP Pawas	99.66	10.00	30.0	Fruits
29	KKP (Stesen Pertanian) Parit	3.74	3.73	0.00	Fruits & Food Processing
30	KKP Kumbang Pasang	1.93	0.00	0.00	-
31	KKP Kulapis (KPLB)	32.00	32.00	0.00	-
32	KKP Lumapas B	88.39	30.04	18.57	Fruit, Miscellaneous Crops, Vegetables, Integrated Crops & Slaughterhouse
33	KKP Pengkalan Batu (KPLB)	43.96	0.00	43.96	-
34	KKP Serasa (KPLB)	34.39	0.00	12.00	-
35	KKP Batang Perhentian	384.28	0.00	0.00	-
<b>TOTAL</b>		<b>4,476.16</b>	<b>1,968.65</b>	<b>1,151.27</b>	

**Note:**

Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

# **AGRICULTURAL DEVELOPMENT AREAS**

## **TUTONG DISTRICT**

<b>NO</b>	<b>AGRICULTURAL DEVELOPMENT AREAS</b>	<b>GAZETTED AREA (Ha)</b>	<b>AWARDED AREA TO FARMERS (Ha)</b>	<b>STATIONS OR OTHERS (Ha)</b>	<b>AGRICULTURAL ACTIVITIES</b>
1	KKP Birau (Research Station)	198.70	49.00	130.00	Fruits, Vegetables, Hatchery & Agriculture Station
2	KKP(Stesen Pertanian) Bang Nukat GP. 400	2.02	0.00	2.00	Agriculture Station
3	KKP (Stesen Pertanian) Batang Mitus Buah	527.06	156.00	27.00	Fruits & Miscellaneous Crop
4	KKP (Stesen Pertanian) Batang Mitus Halaman	588.70	107.19	0.00	Goats, Feedlot & Slaughterhouse, Poultry & Fruits
5	KKP (Stesen Pertanian) Sinaut	58.93	44.10	12.30	Fruits, Vegetables, Floriculture, Miscellaneous Crop, Integrated Crops & Processing Plant
6	KKP Birau (PP)	101.04	65.00	36.04	Vegetables & Broiler
7	KKP Kupang	59.99	42.00	0.00	Fruits, Vegetables & Integrated Crops
8	KKP Maraburong	138.55	20.20	105.00	Fruits, Vegetables, Broiler & Goats
9	KKP Padnunok/ Sungai Burong, Kiudang	113.00	95.00	18.00	Broiler & Deer

**Note:**

Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

# **AGRICULTURAL DEVELOPMENT AREAS**

## **TUTONG DISTRICT**

<b>NO</b>	<b>AGRICULTURAL DEVELOPMENT AREAS</b>	<b>GAZETTED AREA (Ha)</b>	<b>AWARDED AREA TO FARMERS (Ha)</b>	<b>STATIONS OR OTHERS (Ha)</b>	<b>AGRICULTURAL ACTIVITIES</b>
10	KKP Sungai Paku	30.00	20.00	10.00	Breeder
11	KKP Tanjung Maya	24.05	0.00	0.00	-
12	KKP Ukong (Kilang Pemprosesan Produk Pertanian)	0.50	0.00	0.00	Processing
13	KKP Telisai	19.75	3.00	0.00	Fruits & Vegetables
14	KKP Ukong	50.00	0.50	0.00	-
<b>TOTAL</b>		<b>1,912.69</b>	<b>601.99</b>	<b>340.34</b>	

**Note:**

Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

# AGRICULTURAL DEVELOPMENT AREAS BELAIT DISTRICT

NO	AGRICULTURAL DEVELOPMENT AREAS	GAZETTED AREA (Ha)	AWARDED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1	KKP (Stesen Pertanian) Bukit Sawat	2.00	1.80	0.2	Agriculture Station
2	KKP(Stesen Pertanian) Kenapol	3.00	0.00	3	Agriculture Station
3	KKP(Stesen Pertanian) Sungai Liang	9.73	7.82	1.9	Fruits & Vegetables
4	KKP Kandol	710.00	378.00	332	Paddy
5	KKP Labi lama	50.00	42.00	0	Fruits & Integrated Crops
6	KKP Lilas	14.61	9.05	0	Fruits, Vegetables, Goats & Miscellaneous Crops
7	KKP Lot Sengkuang A	45.00	0.00	45	Paddy
8	KKP Merangking	484.00	337.50	32	Fruits, Miscellaneous Crops, Goats, Fodder, Broiler & Layer
9	KKP Mumong	21.19	16.50	4.69	Fruits, Miscellaneous Crops & Vegetables
10	KKP Rampayoh	118.22	53.50	35.09	Fruits, Vegetables, Miscellaneous Crops & Goats
11	KKP Sungai Petai	50.06	43.20	6.86	Broiler, Layer & Fodder
<b>TOTAL</b>		<b>1,507.81</b>	<b>889.37</b>	<b>460.74</b>	

**Note:**

Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

# **AGRICULTURAL DEVELOPMENT AREAS**

## **TEMBURONG DISTRICT**

<b>NO</b>	<b>AGRICULTURAL DEVELOPMENT AREAS</b>	<b>GAZETTED AREA (Ha)</b>	<b>AWARDED AREA TO FARMERS (Ha)</b>	<b>STATIONS OR OTHERS (Ha)</b>	<b>AGRICULTURAL ACTIVITIES</b>
1	KKP (Stesen Pertanian) Bakarut	138.02	55.00	45.00	Fruits
2	KKP (Stesen Pertanian) Perdayan	59.98	40.00	3.00	Fruits & Agricultural Station
3	KKP (Stesen Pertanian) Puni	1.95	0.00	1.95	Agriculture Station
4	KKP (Stesen Pertanian) Selangan	55.61	28.50	0.00	Fruits & Nursery
5	KKP (Stesen Pertanian) Semabat	247.88	20.25	0.00	Fruits
6	KKP Labu Estate	99.94	63.67	15.50	Fruits, Vegetables & Broiler
7	KKP Lekiuun	565.95	40.00	441.00	Paddy & Fruits
8	KKP Selapon A	79.98	0.00	27.70	Fruits
9	KKP Selapon B	291.78	5.00	43.00	Fruits & Paddy
10	KKP Senukoh A	56.10	0.00	34.10	Paddy
11	KKP Senukoh B	32.00	0.00	5.00	Fruits & Paddy
<b>TOTAL</b>		<b>1,629.10</b>	<b>252.42</b>	<b>616.25</b>	

**Note:**

Agricultural Development Areas (ADA) / Kawasan Kemajuan Pertanian (KKP)

## RURAL AGRICULTURAL AREA (RAA) BRUNEI & MUARA DISTRICT

NO	RURAL AGRICULTURAL DEVELOPMENT	GAZETTED AREA (Ha)	AWARDED / CULTIVATED AREA TO FARMERS (Ha)	STATIONS OR OTHERS (Ha)	AGRICULTURAL ACTIVITIES
1.	KPLB Bukit Pawas, Kg Lumapas	99	30	10	Fruits
2.	KPLB Kulapis	32	32	0	Fruits
3.	KPLB Masin A	42.09	42.09	0	Fruits
4.	KPLB Pengkalan Batu	43.97	43.97	0	Fruits
5.	KPLB Tempayan Pisang	34.39	34.39	0	Fruits
<b>TOTAL</b>		<b>251.45</b>	<b>182.45</b>	<b>10.00</b>	

**Note :**

The only gazetted Rural Agricultural Area (RAA) / Kemajuan Pertanian Luar Bandar (KPLB) area under Department of Agriculture & Agrifood

**Source :**

Agricultural Development Area Unit, Department of Agriculture and Agrifood

# LIVESTOCK

*Industry*



# SUMMARY OF THE LIVESTOCKS INDUSTRY DEVELOPMENT 2024

AGRICULTURE COMMODITY	LOCAL		IMPORT		EXPORT		TOTAL	SELF-SUFFICIENCY
	Quantity (Unit)	Retail Value (\$mil)	Quantity (Unit)	CIF Value (\$mil)	Quantity (Unit)	Retail Value (\$mil)		
Broilers (mt)	29,326.09	151.51	0.00	0.00	0.00	0.00	29,326.09	100.00%
Eggs (mil eggs)	190.83	36.69	0.00	0.00	13.02	2.10	177.81	107.32%
Beef – Buffalo & Cattle (mt)	1,233.14	30.69	2,783.88	17.90	0.00	0.00	4,017.02	30.70%
Goat & Sheep Meat (mt)	49.49	0.89	1,332.32	9.94	0.00	0.00	1,381.81	3.58%
Day Old Chicks (mil heads)	20.45	24.13	0.93	0.84	0.00	0.00	21.38	95.65%
Fertilized Eggs (mil egg)	19.39	13.58	6.69	4.70	0.00	0.00	26.08	74.36%
Miscellaneous Livestock (mt)	393.30	2.26	n/a	n/a	0.00	0.00	n/a	n/a
Livestock Feed (mt)	65,680.98	60.48	98,686.84	61.56	2,881.50	2.72	161,486.32	40.67%
<b>TOTAL</b>		<b>320.24</b>		<b>94.94</b>		<b>4.82</b>		

Note :

CIF – Cost, Insurance and Freight

# LIVESTOCK LAND AREAS 2024

COMMODITIES	BRUNEI & MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Ha)
Broiler (Chicken Meat)	168.51	23.60	98.89	5.865	<b>296.87</b>
Layer (Egg)	76.12	36.60	0.00	0.00	<b>112.72</b>
Day Old Chicks	16.00	20.00	17.19	0.00	<b>53.19</b>
Fertilized Eggs	0.00	20.00	16.19	0.00	<b>36.19</b>
Buffalo	11.00	9.00	666.79	27.85	<b>714.64</b>
Cattle	19.00	23.04	174.50	32.10	<b>248.64</b>
Goats	70.40	40.75	64.73	8.02	<b>183.90</b>
Deer	5.00	0.00	30.00	1.70	<b>36.70</b>
Sheep	49.20	16.10	3.32	4.40	<b>73.02</b>
Livestock Feed	95.95	0.00	0.00	0.00	<b>95.95</b>
Miscellaneous Livestock	79.50	4.00	3.94	1.10	<b>88.54</b>
Slaughtering Centers	35.50	2.90	5.20	2.00	<b>45.60</b>
<b>TOTAL (Ha)</b>	<b>626.18</b>	<b>195.99</b>	<b>1,080.75</b>	<b>83.04</b>	<b>1,985.95</b>

Note :

Area include Agricultural Development Area (ADA) / Kawasan Kemajuan Pertanian (KKP), Existing Area (Ladang Sedia Ada) – Extract From District Register (EDR) & Temporary Occupation License (TOL) and Young Farmer Area (Penempatan Peladang Muda)

# LIVESTOCK ENTREPRENEURS 2024

AGRICULTURE COMMODITY	BRUNEI & MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Entrepreneurs)
Broilers	30	4	14	5	53
Eggs	2	2	0	0	4
Day Old Chicks	4	1	2	0	7
Fertilized Eggs	0	1	1	0	2
Buffalo	4	3	93	5	105
Cattle	5	9	18	5	37
Goats	19	21	48	6	94
Deer	1	0	1	1	3
Sheep	12	2	4	2	20
Miscellaneous Livestock	16	2	5	20	43
Livestock Feed	2	0	0	0	2
Slaughtering Centers	13	3	3	2	21
<b>Total (Entrepreneurs)</b>	<b>108</b>	<b>48</b>	<b>189</b>	<b>46</b>	<b>391</b>

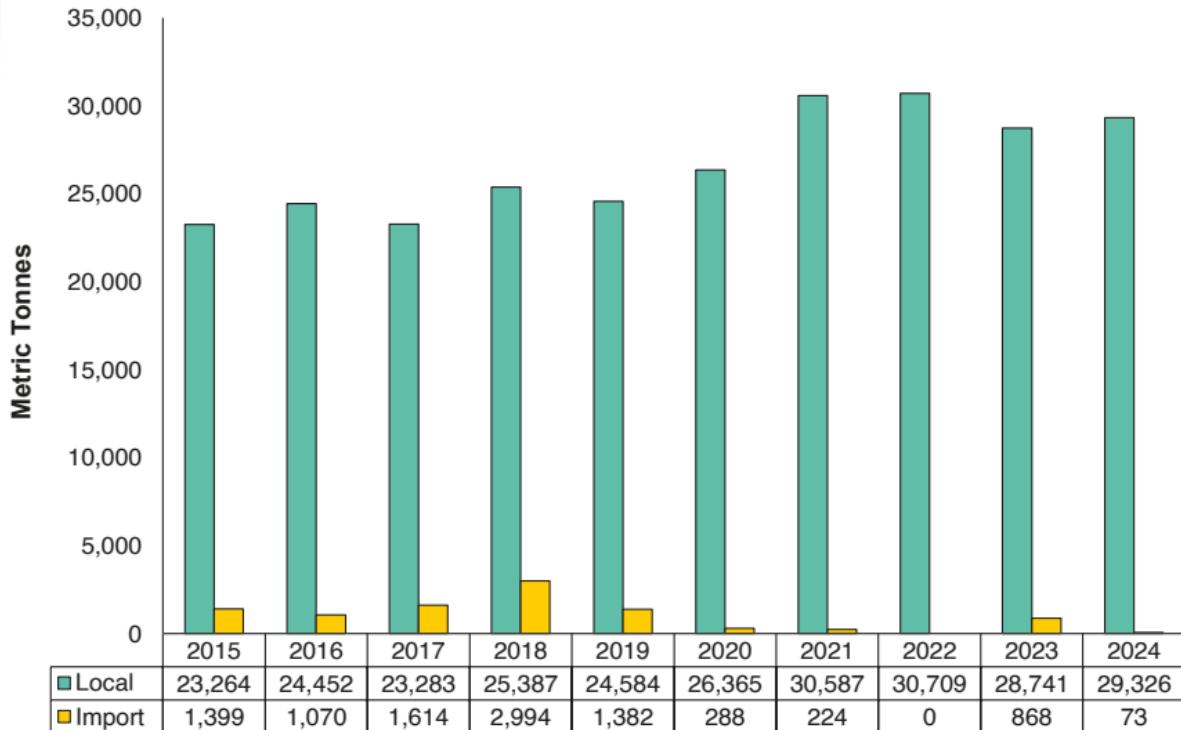
# BROILER INDUSTRY 2024

<b>Total Consumption</b>	<b>29,399.17 mt</b>	
Retail Value (B\$)	151.51 million	
Per Capita Consumption (kg/yr)	64.5 kg	
 <b>Local Production</b>	 <b>29,326.1 mt</b>	 <b>Import (Chilled &amp; Frozen) *</b>
Retail Value (B\$)	151.51 million	CIF Value (B\$)
Self-Sufficiency	100.0 %	Percentage Import
<i>(not included process product)</i>		
 <b>Total Day Old Chick</b>	 <b>21,380,587 birds</b>	 <b>Average Retail Price (B\$)</b>
Local	20,450,187 birds	Whole Chicken
Import	930,400 birds	
Price Per Chick (B\$)	1.18 /bird	
 <b>No. of Slaughter Broiler</b>	 <b>19,550,728 birds</b>	 <b>Average CIF Price (B\$)</b>
Mortality Rate	29.8 %	Part
Average Growth Period	6 weeks	Further Process
Average Dressed Weight (kg)	1.50 /bird	
 No of Entrepreneurs	 53 persons	Brunei Population
		455,500 persons

**Note :**

- Imports includes whole and parts only (excluding for further process & processed products).
- CIF – Cost, Insurance and Freight

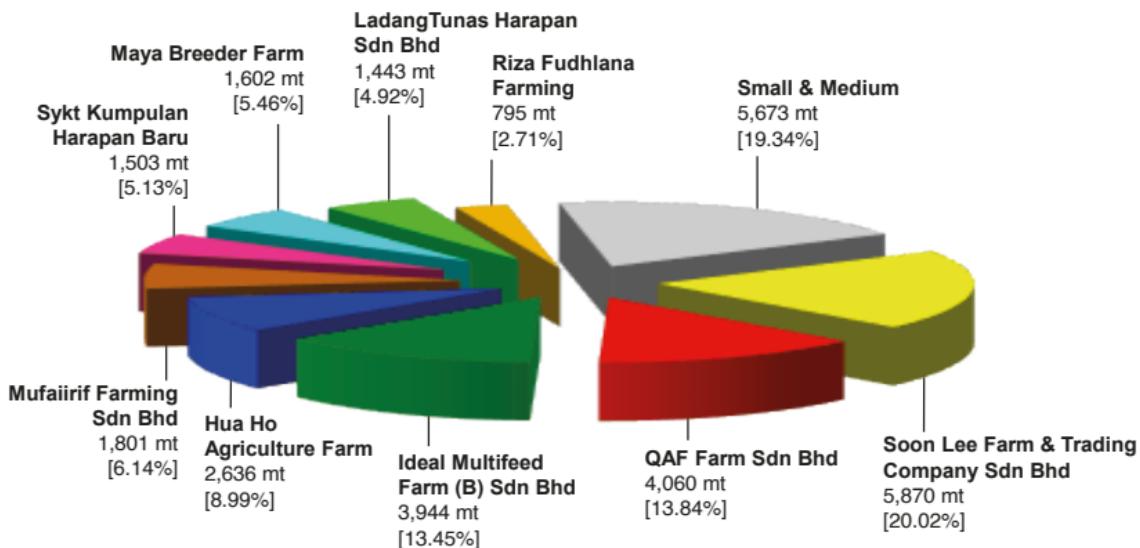
# BROILER INDUSTRY 2015 – 2024



## Note :

1. Imports includes whole, part and for further process only, excluding process product.
2. Import for year 2024 just further processed products

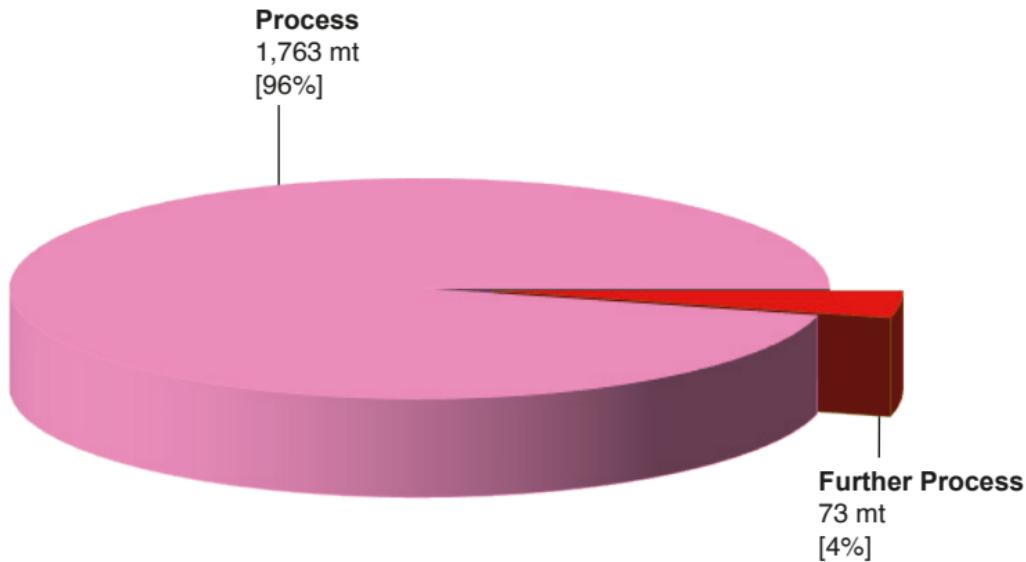
# PRIVATE SECTOR CONTRIBUTION TO BROILER PRODUCTION 2024 (CHICKEN MEAT)



## Note:

Market Size: 29,326 mt (B\$151.51 million)  
Large-Scale Company 80.7%  
Small & Medium Company 19.3%

# **IMPORT OF CHICKEN MEAT (CHILLED & FROZEN) BY CATEGORY 2024**



Note :

Import from Malaysia

# EGGS INDUSTRY 2024

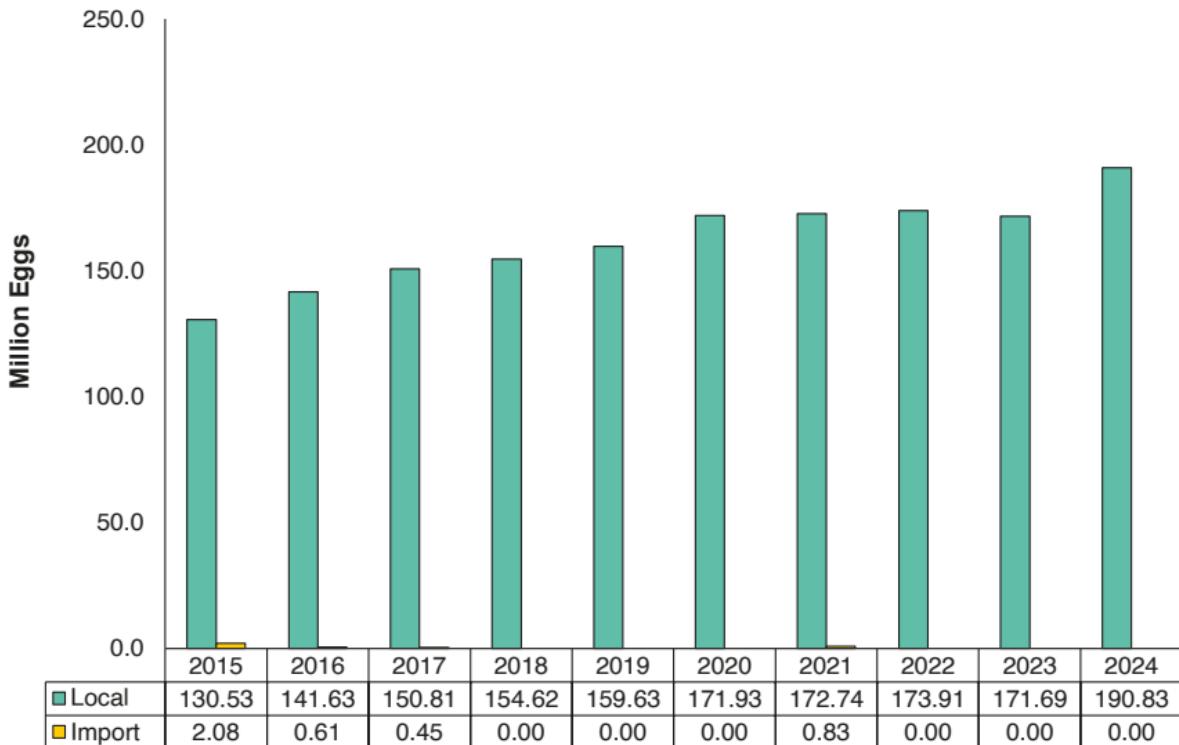
<b>Total Consumption</b>	<b>177.81 mil eggs</b>
Retail Value (B\$)	34.59 million
Per Capita Consumption (egg/yr)	390 eggs

<b>Local Production</b>	<b>190.83 mil eggs</b>	<b>Import</b>	<b>0.00 mil eggs</b>
Retail Value (B\$)	36.69 million	CIF Value (B\$)	0.00 million
No. of Layer	1.05 mil birds	Est. Retail Value (B\$)	0.00 million
<b>Average Retail Price (B\$)</b>	<b>0.20 /egg</b>	Percentage Import	0.0 %
<b>Self-Sufficiency</b>	<b>107.32 %</b>	<b>Area</b>	<b>112.72 ha</b>
<b>Export</b>	<b>13.02 mil eggs</b>	<b>Brunei Population</b>	<b>455,500 persons</b>
Retail Value (B\$)	2.10 million		

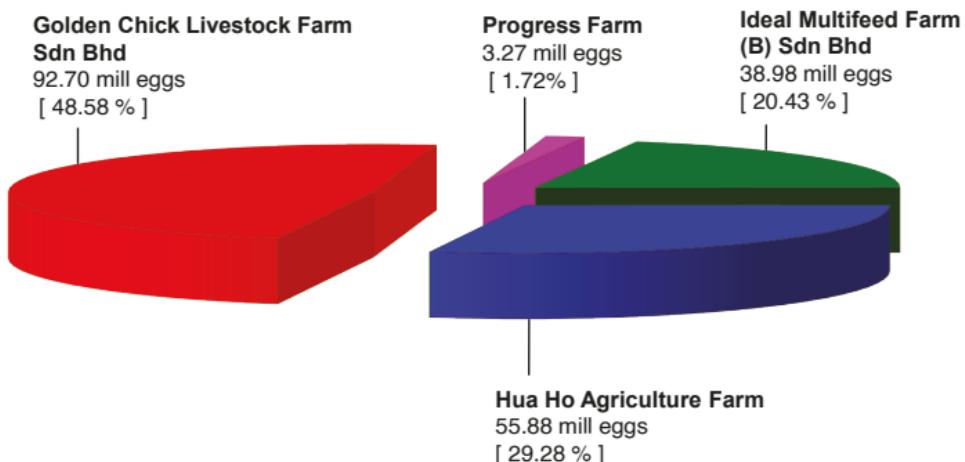
## LOCAL PRODUCTION

DISTRICT	QUANTITY (Mil. Eggs)	RETAIL VALUE (B\$ Mil )	QUANTITY PERCENTAGE (%)	NO OF FARMS
Brunei & Muara	94.86	19.20	49.7	2
Belait	95.97	17.50	50.3	3
<b>TOTAL</b>	<b>190.83</b>	<b>36.69</b>	<b>100%</b>	<b>5</b>

# EGGS INDUSTRY 2015 - 2024



# PRIVATE SECTOR CONTRIBUTION IN EGGS PRODUCTION 2024



## Note :

Market Size: 190.83 million eggs (B\$36.69 million)  
Large-Scale Company 98%  
Small & Medium Company 2%

# DAY OLD CHICKS (DOC) INDUSTRY 2024

Total Consumption	21.38 mil birds		
Retail Value (B\$)	25.25 million		
<b>Local Production</b>	<b>20.45 mil birds</b>	<b>Import</b>	<b>0.93 mil birds</b>
Retail Value (B\$)	24.13 million	CIF Value (B\$)	0.84 million
Self-Sufficiency	95.6 %	Retail Value (B\$)	1.12 million
Price Per Chick (B\$)	\$1.18 /bird	Percentage Import	4.4 %

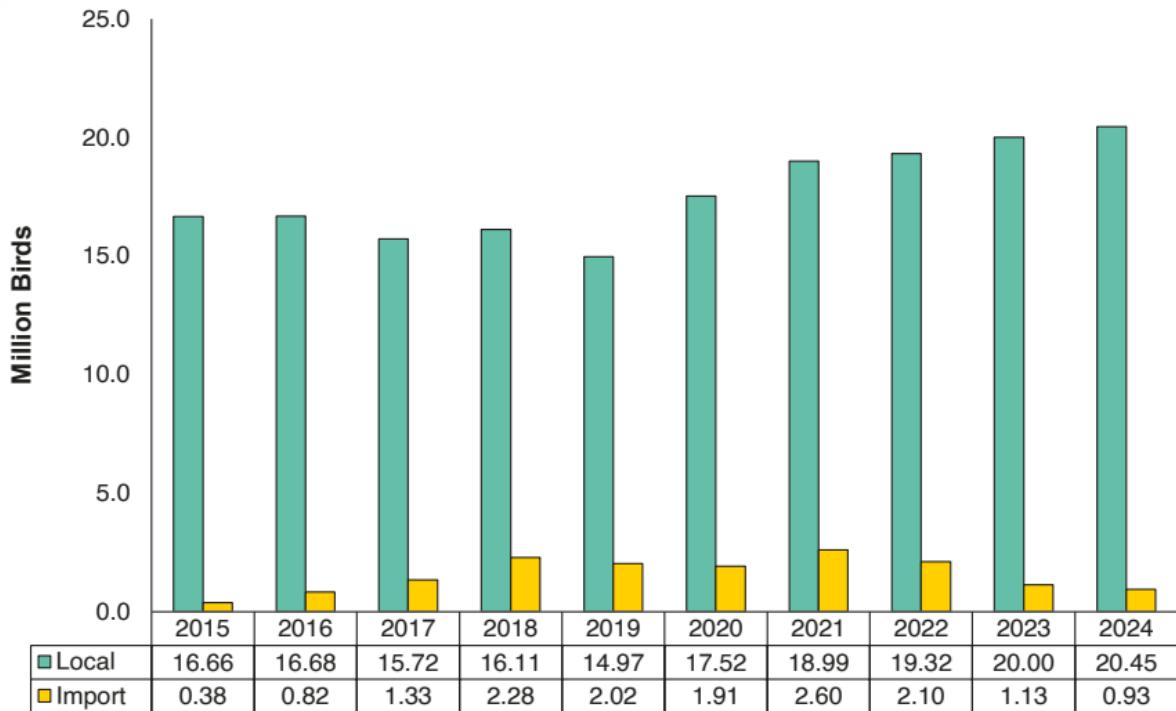
## LOCAL PRODUCTION

DISTRICT	QUANTITY (Mil. Birds)	RETAIL VALUE (B\$ Mil.)	QUANTITY PERCENTAGE (%)
Brunei & Muara	6.27	7.40	30.7
Tutong	6.48	7.64	31.7
Belait	7.70	9.09	37.6
<b>TOTAL</b>	<b>20.45</b>	<b>24.13</b>	<b>100.0</b>

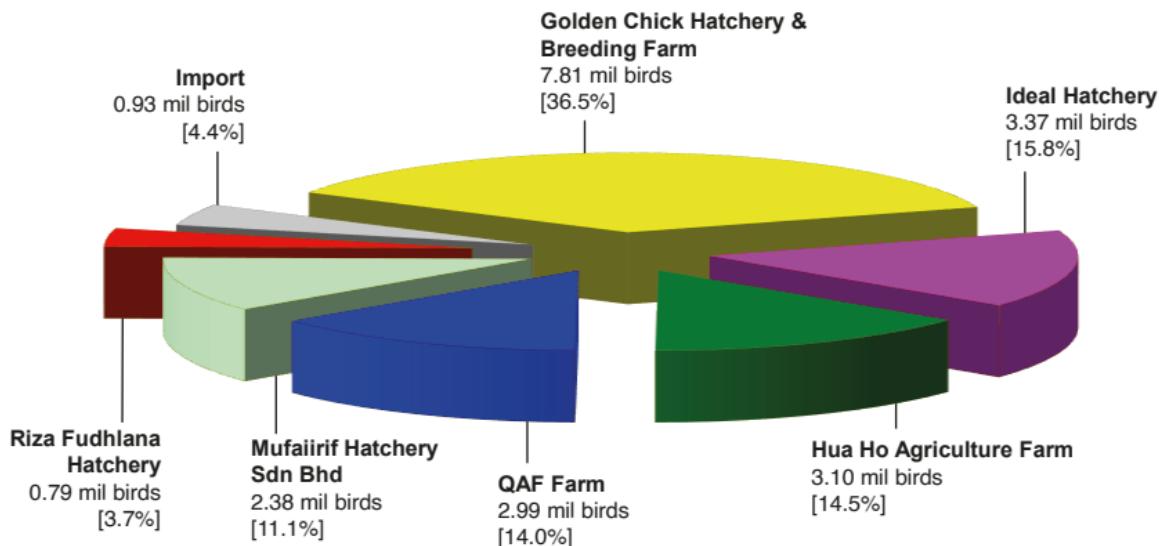
Note :

CIF – Cost, Insurance and Freight

# DAY OLD CHICKS (DOC) INDUSTRY 2015 - 2024



# PRIVATE SECTOR CONTRIBUTION IN DAY OLD CHICKS PRODUCTION 2024



## Note:

Market Size: 20.45 million birds (B\$24.13 million)  
Local Production: 95.6 %  
Import: 4.4 %

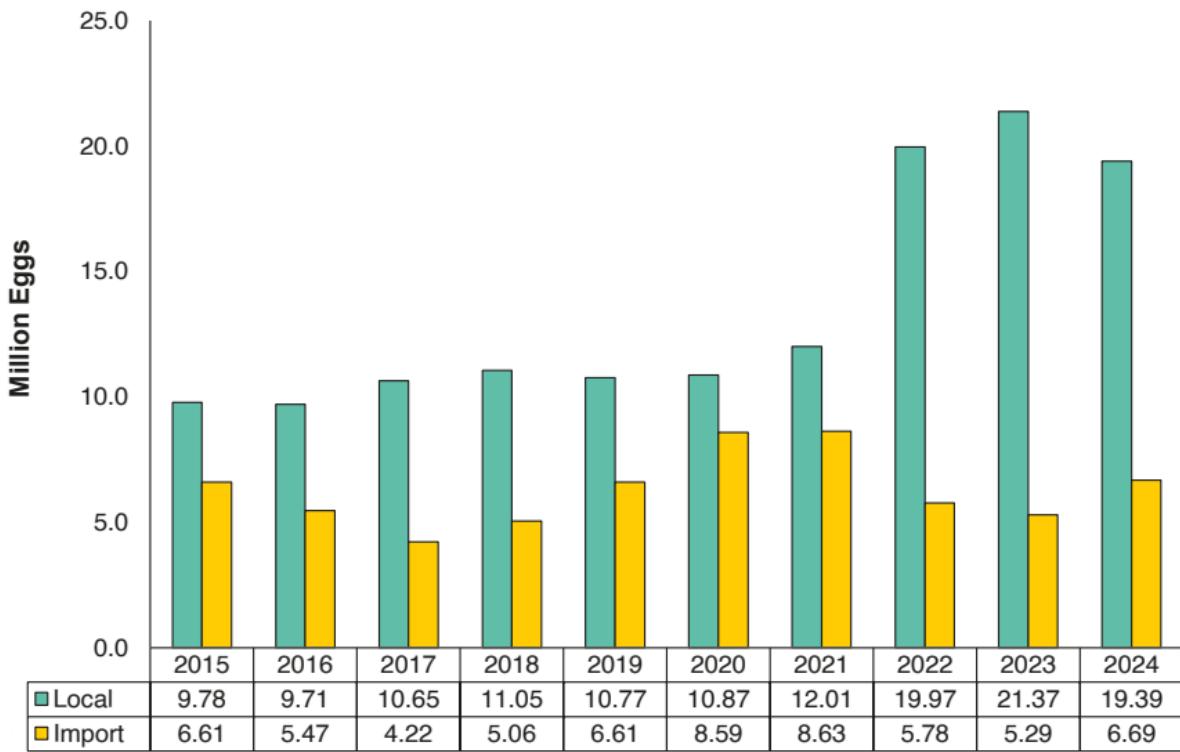
# FERTILIZED EGGS INDUSTRY 2024

	<b>Total Consumption</b>	<b>26.08 mil eggs</b>	
	Retail Value (B\$)	18.93 million	
<b>Local Production</b>	<b>19.39 mil eggs</b>	<b>Import</b>	<b>6.69 mil eggs</b>
Retail Value (B\$)	13.58 million	CIF Value (B\$)	4.70 million
Self-Sufficiency	74.4 %	Retail Value (B\$)	5.35 million
No. of Layer	139,059 birds	Percentage Import	25.6 %
<b>Average Retail Price (B\$)</b>	<b>0.70 /egg</b>		

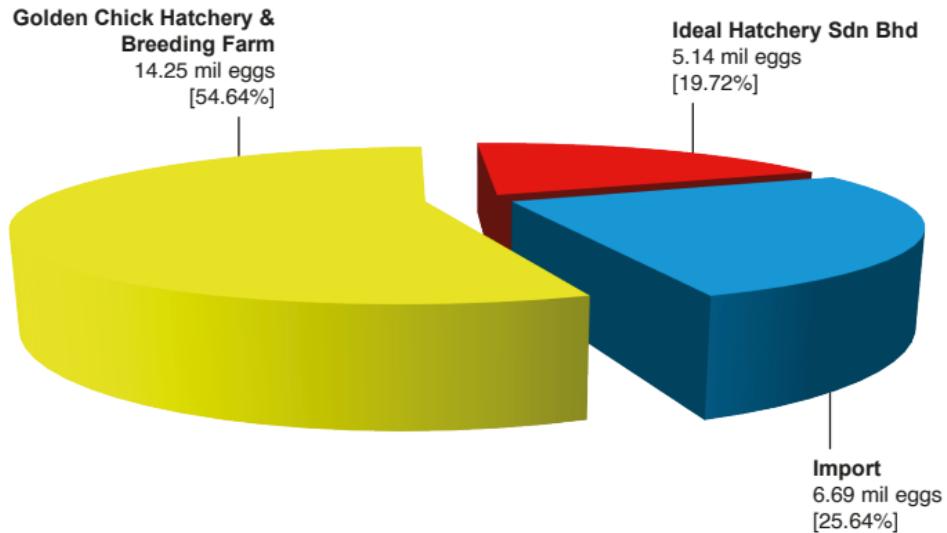
Note :

CIF – Cost, Insurance and Freight

# FERTILIZED EGGS INDUSTRY 2015 - 2024



# PRIVATE SECTOR CONTRIBUTION TO FERTILIZED EGGS PRODUCTION 2024



## Note:

Market Size: 26.08 mil eggs (B\$18.93 million)  
Local Production 74.4 %  
Import 25.6 %

# BEEF INDUSTRY 2024

<b>Total Consumption</b>	<b>4,017.02 mt</b>	<b>Retail Value (B\$)</b>	<b>92.07 million</b>
Buffalo	1,750.90 mt	Buffalo (B\$)	24.69 million
Cattle	2,266.12 mt	Cattle (B\$)	67.38 million
<b>Per Capita Consumption</b>		<b>11.40 kg/yr</b>	
<b>Slaughtered Livestock *</b>	<b>5,629 heads</b>	<b>Import (Chilled &amp; Frozen) **</b>	<b>2,783.88 mt</b>
Dressed Weight	1,233.14 mt	CIF Value (B\$)	17.90 million
Retail Value (B\$)	30.69 million	Retail Value (B\$)	61.37 million
Self-Sufficiency	30.70 %	Percentage Import	69.30 %
<b>Average Retail Price (B\$)</b>		<b>Total Import (Live) ***</b>	<b>6,177 heads</b>
Buffalo Meat (B\$)	14.11 /kg	CIF Value (B\$)	8.93 million
Cattle Meat (B\$)	29.64 /kg	Brunei Population	
			455,500 Persons

**Note :**

1. Local production is all livestock, local and foreign origin slaughtered within the national boundaries
2. \* - Live buffalo & cattle that slaughtered for year 2024
3. \*\* - Import (Chilled & Frozen) only part & for further process (excluding processed product)
4. \*\*\* - Total overall live buffalo & cattle imported to Brunei for the year 2024
5. CIF – Cost, Insurance and Freight

# SUMMARY OF BEEF INDUSTRY 2024

TYPE OF LIVESTOCK	LOCAL (SLAUGHTERED)						
	Quantity (Head)	Live Weight (Mt)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B\$ Mil)		
Buffalo	162	56.70	50	28.35	0.40		
Cattle	77	19.25	50	9.63	0.29		
<b>TOTAL</b>	<b>239</b>	<b>75.95</b>		<b>37.98</b>	<b>0.69</b>		
TYPE OF LIVESTOCK	IMPORT LIVE BUFFALO & CATTLE (SLAUGHTERED)						
	Quantity (Head)	Live Weight (Mt)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B\$ Mil)		
Buffalo	1,688	675.20	52	351.10	4.95		
Cattle	3,702	1,406.76	60	844.06	25.05		
<b>TOTAL</b>	<b>5,390</b>	<b>2,081.96</b>		<b>1,195.16</b>	<b>30.00</b>		
TYPE OF LIVESTOCK	IMPORT (CHILLED & FROZEN) – PART & FUTHER PROCESS						
	Quantity (Mt)	C.I.F Value (B\$ Mil)	C.I.F Price (B\$/Kg)	Retail Value (B\$ Mil)			
Buffalo	1,371.45	6.92	5.05	19.34			
Cattle	1,412.44	10.98	7.77	42.04			
<b>TOTAL</b>	<b>2,783.88</b>	<b>17.90</b>	<b>6.43</b>	<b>61.37</b>			
TYPE OF LIVESTOCK	IMPORT (CHILLED & FROZEN) PROCESS						
	Quantity (Mt)	C.I.F Value (B\$ Mil)	Retail Value (B\$/Kg)				
Cattle	51.09	0.49	9.53				
<b>TOTAL</b>	<b>51.09</b>	<b>0.49</b>	<b>9.53</b>				

Note :

1. CIF - Cost, Insurance and Freight
2. Estimated live weight of local buffalo 350 kg/head and local cattle 250 kg/head
3. Estimated live weight of imported buffalo 400kg/head and imported cattle 380 kg/head

## IMPORTED BUFFALO & CATTLE BY COUNTRY 2024

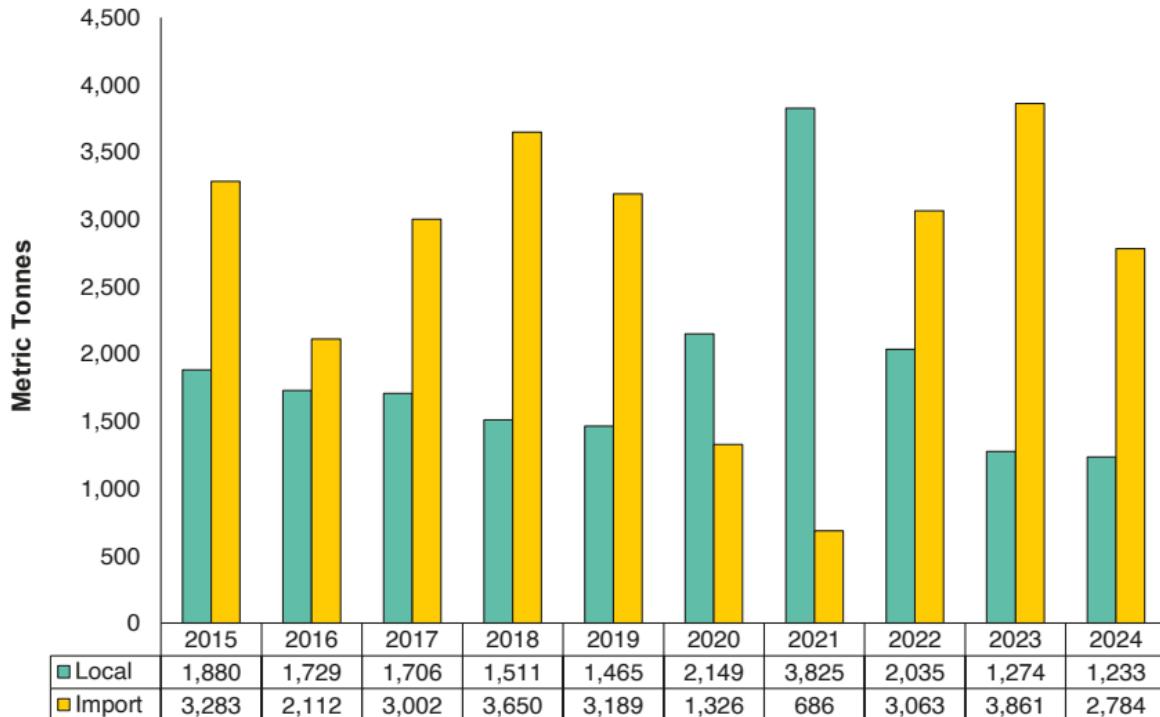
COUNTRY	LIVE BUFFALO & CATTLE					
	BUFFALO		CATTLE		TOTAL	
	Head	CIF Value (B\$ Mil)	Head	CIF Value (B\$ Mil)	Head	CIF Value (B\$ Mil)
Australia	1,779	1.89	3, 477	6.23	5,256	8.12
Sarawak, Malaysia	161	0.21	10	0.01	171	0.22
Sabah, Malaysia	480	0.41	270	0.18	750	0.59
<b>TOTAL</b>	<b>2,420</b>	<b>2.51</b>	<b>3,757</b>	<b>6.42</b>	<b>6,177</b>	<b>8.93</b>

COUNTRY	BEEF (CHILLED AND FROZEN)					
	BUFFALO		CATTLE		TOTAL	
	Quantity (Mt)	CIF Value (B\$ Mil)	Quantity (Mt)	CIF Value (B\$ Mil)	Quantity (Mt)	CIF Value (B\$ Mil)
Australia	0.00	0.00	1,412.44	10.98	1,412.44	10.98
India	1,371.45	6.92	0.00	0.00	1,371.45	6.92
Malaysia	0.00	0.00	51.09	0.49	0.00	0.00
<b>TOTAL</b>	<b>1,371.45</b>	<b>6.92</b>	<b>1,463.53</b>	<b>11.46</b>	<b>2,834.97</b>	<b>18.39</b>

**Note :**

- Chilled & frozen beef imported are in the form of parts, for further process and processed products.
- CIF – Cost, Insurance and Freight

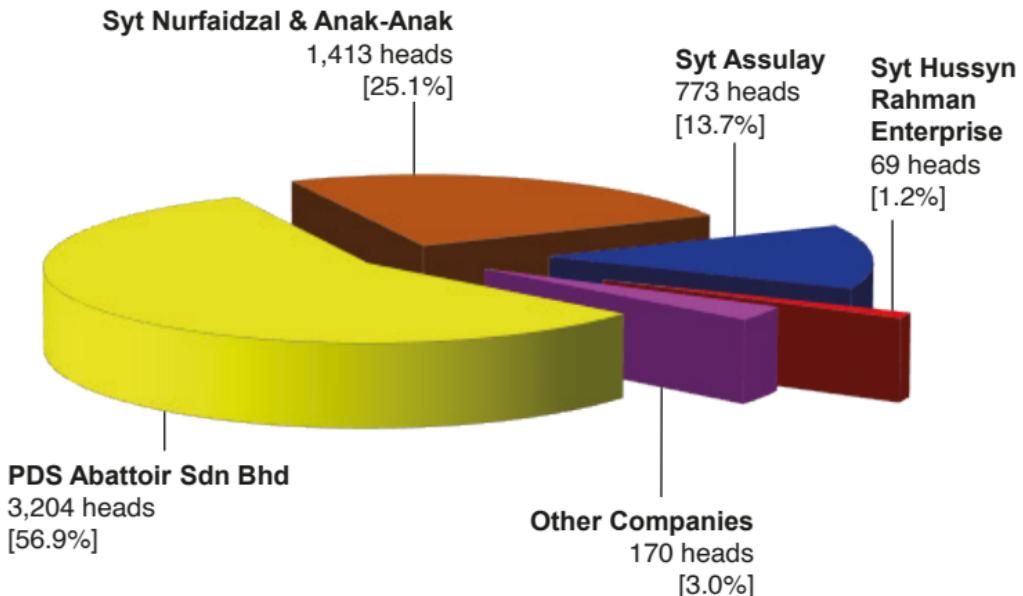
# BEEF INDUSTRY 2015 - 2024



## Note :

Chilled & frozen beef imported are in the form of parts & for further process only (excluding processed products).

# BUFFALO AND CATTLE SLAUGHTERED IN 2024



**Note:**

Market Size: 5,629 heads (B\$30.69 mil)

# GOAT & SHEEP INDUSTRY 2024

<b>Total Consumption</b>	<b>1,381.81 mt</b>	<b>Retail Value (B\$)</b>	<b>23.95 million</b>
Goat	25.52 mt	Goat (B\$)	0.47 million
Sheep	1,356.30 mt	Sheep (B\$)	23.48 million
<b>Per Capita Consumption</b>		<b>3.03 kg/yr</b>	
<b>Locally Slaughtered *</b>	<b>2,828 heads</b>	<b>Import (Chilled &amp; Frozen) **</b>	<b>1,332.32 mt</b>
Dressed Weight	49.49 mt	CIF Value (B\$)	9.94 million
Retail Value (B\$)	0.89 million	Retail Value (B\$)	23.05 million
Self-Sufficiency	3.58 %	Percentage Import	96.42 %
<b>Local Rearing Population</b>		<b>Total Import (Live) ***</b>	<b>0 heads</b>
Goat	3,072 heads	CIF Value (B\$)	0 million
Sheep	2,545 heads		
<b>Average Retail Price (B\$)</b>			
Goat Meat (B\$)	18.57 /kg		
Sheep Meat (B\$)	17.47 /kg	Brunei Population	455,500 Persons

**Note :**

1. \* - Live goat & sheep that slaughtered for year 2024.
2. \*\* - Chilled & frozen sheep imported are in the form of parts only.
3. \*\*\* - Total overall live goat & sheep imported to Brunei.
4. CIF – Cost, Insurance and Freight

## SUMMARY OF GOAT & SHEEP INDUSTRY 2024

TYPE OF LIVESTOCK	LOCAL (SLAUGHTERED)				
	Quantity (Head)	Live Weight (Mt)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B\$ Mil)
Goat	1,413	49.46	50	24.73	0.46
Sheep	1,320	46.20	50	23.10	0.41
<b>TOTAL</b>	<b>2,733</b>	<b>95.66</b>		<b>47.83</b>	<b>0.86</b>

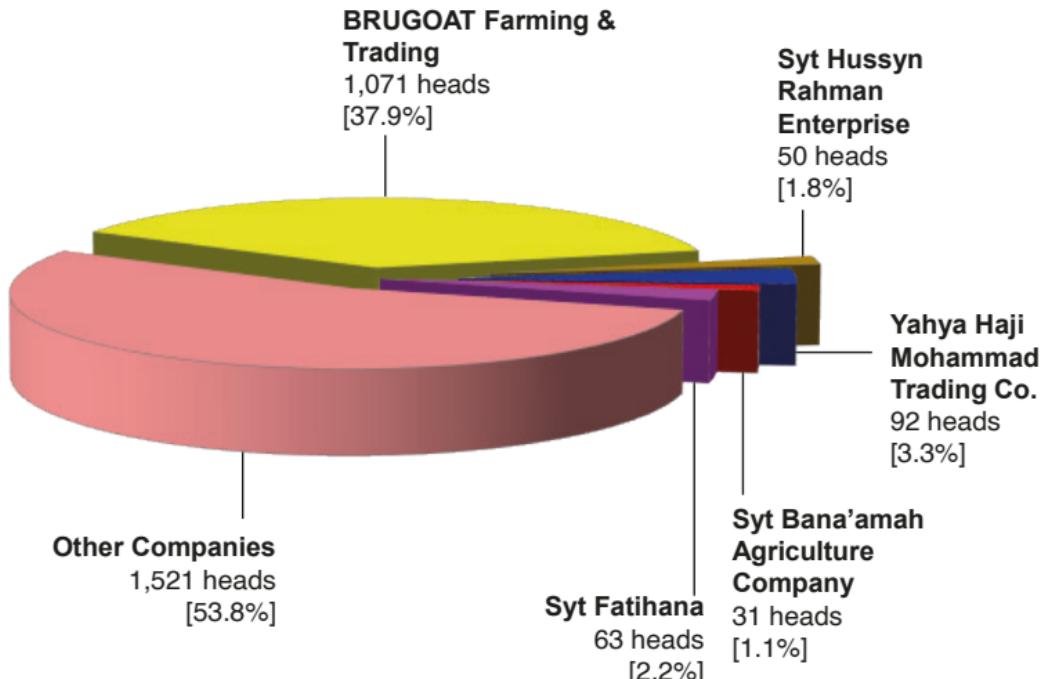
TYPE OF LIVESTOCK	IMPORT LIVE (SLAUGHTERED)				
	Quantity (Head)	Live Weight (Mt)	Dressing (%)	Dressed Weight (Mt)	Retail Value (B\$ Mil)
Goat	45	1.58	50	0.79	0.01
Sheep	50	1.75	50	0.88	0.02
<b>TOTAL</b>	<b>95</b>	<b>3.33</b>		<b>1.66</b>	<b>0.03</b>

TYPE OF LIVESTOCK	IMPORT (CHILLED & FROZEN) – PART			
	Quantity (Mt)	C.I.F Value (B\$ Mil)	C.I.F Price (B\$/Kg)	Retail Value (B\$ Mil)
Goat	0.00	0.00	0.00	0.00
Sheep	1,332.32	9.94	7.46	23.05
<b>TOTAL</b>	<b>1,332.32</b>	<b>9.94</b>	<b>7.46</b>	<b>23.05</b>

**Note :**

1. CIF - Cost, Insurance and Freight
2. Estimated live weight of local & import goat & sheep is 35kg/head
3. Chilled & frozen meat import from Australia

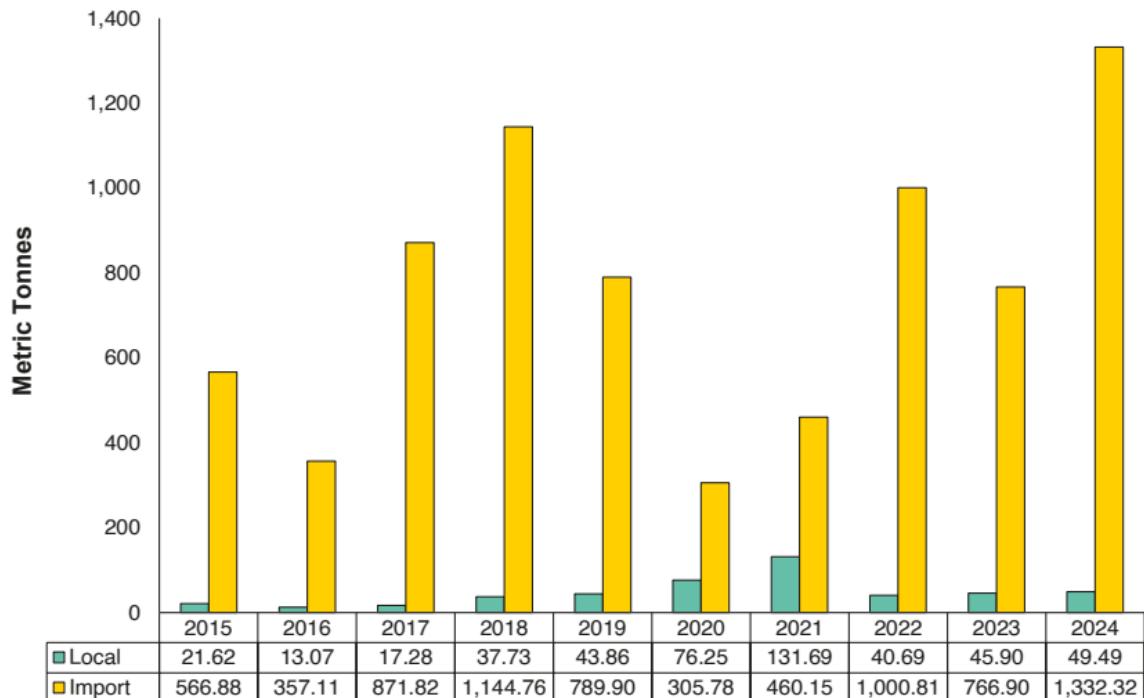
# GOAT & SHEEP SLAUGHTERED IN 2024



**Note:**

Market Size: 2,828 heads (B\$0.89 mil)

# GOAT & SHEEP INDUSTRY 2015 - 2024



**Note:**

Data of slaughtered domestic & imported ruminants are consolidated due to their activities which had taken place in the country.

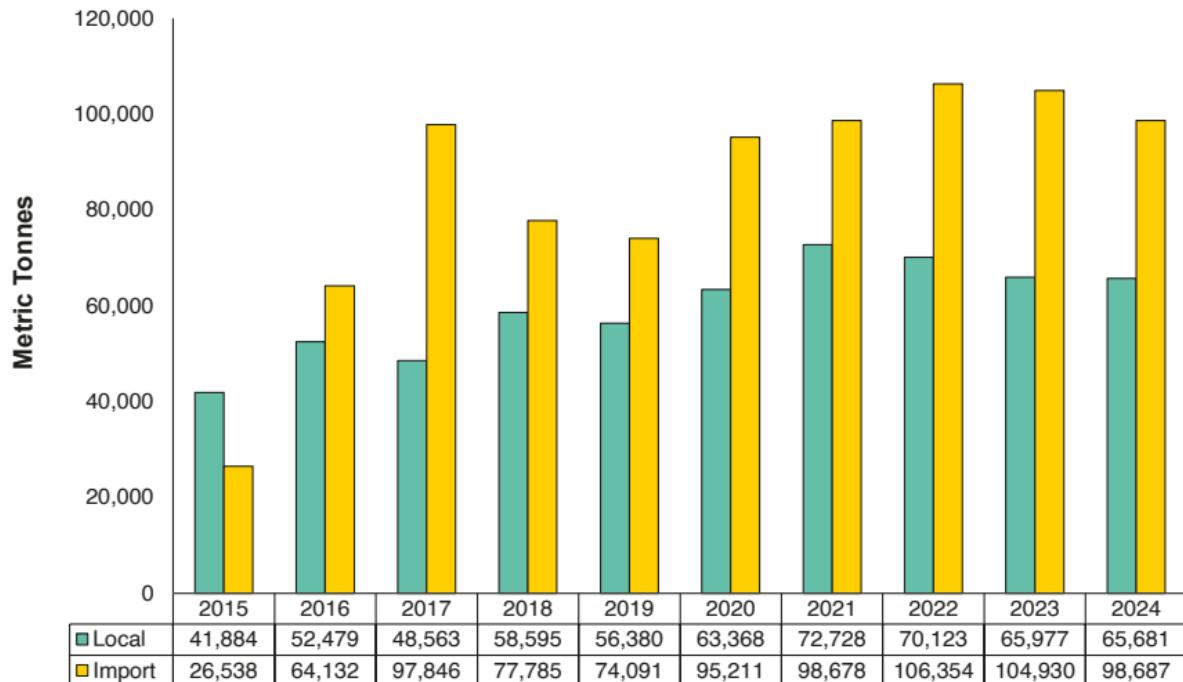
# LIVESTOCK FEED INDUSTRY 2024

Total Requirement	161,486.32 mt		
Retail Value (B\$)	148.30 million		
<b>Local Production</b>	<b>65,680.98 mt</b>	<b>Import</b>	<b>98,686.84 mt</b>
Retail Value (B\$)	60.48 million	C.I.F Value	61.56 million
Self-Sufficiency	40.7 %	Retail Value (B\$)	90.54 million
Average Retail Price (B\$)	0.92 /kg	Percentage Import	61.1 %
		Average CIF Price (B\$)	0.62 /kg
<b>Export</b>	<b>2,881.50 mt</b>		
Retail Value (B\$)	2.72 million		

Note :

CIF – Cost, Insurance and Freight

# LIVESTOCK FEED INDUSTRY 2015 - 2024



## Note:

Gold Coin (B) Feedmill Sdn Bhd was established in 2013 which has successfully produced self-produced livestock feed for local use.

# MONTHLY LOCAL PRODUCTION & IMPORT OF LIVESTOCK FEED FOR 2024

MONTH	LOCAL		IMPORT		TOTAL
	QUANTITY (Mt)	RETAIL VALUE (B\$ Mil)	QUANTITY (Mt)	CIF VALUE (B\$ Mil)	
January	5,641.60	5.33	5,408.04	4.91	11,049.64
February	5,513.11	5.10	3,694.91	2.94	9,208.02
March	5,793.60	5.31	13,955.10	8.37	19,748.70
April	5,518.88	5.01	4,025.35	2.97	9,544.23
May	5,234.04	4.78	15,340.53	8.29	20,574.57
June	5,324.77	4.91	3,935.94	3.22	9,260.71
July	5,666.15	5.17	14,505.03	7.75	20,171.18
August	5,382.20	4.87	4,062.14	3.05	9,444.34
September	4,951.96	4.57	15,261.41	8.27	20,213.37
October	5,571.27	5.25	3,806.68	3.19	9,377.95
November	5,550.14	5.15	3,999.26	2.77	9,549.40
December	5,533.26	5.06	10,692.47	5.84	16,225.73
<b>TOTAL</b>	<b>65,680.98</b>	<b>60.48</b>	<b>98,686.84</b>	<b>61.56</b>	<b>164,367.82</b>
%	39.96		60.04		100.0

# MONTHLY LOCAL PRODUCTION OF LIVESTOCK FEED FOR 2024

MONTH	POULTRY FEED		GOAT FEED		DUCK FEED		TOTAL
	QUANTITY (Mt)	RETAIL VALUE (B\$)	QUANTITY (Mt)	CIF VALUE (B\$)	QUANTITY (Mt)	RETAIL VALUE (B\$)	
January	5,628	5,314,837	5	4,056	9	8,204	<b>5,642</b>
February	5,503	5,085,951	4	2,847	7	6,231	<b>5,513</b>
March	5,781	5,298,562	4	3,276	8	7,619	<b>5,794</b>
April	5,509	5,002,111	4	3,120	6	5,829	<b>5,519</b>
May	5,219	4,764,720	6	5,031	9	7,941	<b>5,234</b>
June	5,314	4,898,157	4	2,847	7	6,850	<b>5,325</b>
July	5,655	5,157,114	4	3,393	6	5,947	<b>5,666</b>
August	5,371	4,855,863	4	3,393	7	6,032	<b>5,382</b>
September	4,941	4,557,068	4	3,003	7	6,332	<b>4,952</b>
October	5,561	5,241,289	5	3,510	6	5,461	<b>5,571</b>
November	5,540	5,136,960	4	3,315	6	5,382	<b>5,550</b>
December	5,522	5,051,020	5	3,705	7	6,085	<b>5,533</b>
<b>TOTAL</b>	<b>65,544</b>	<b>60,363,654</b>	<b>53</b>	<b>41,496</b>	<b>84</b>	<b>77,914</b>	<b>65,681</b>
%	99.79		0.08		0.13		100.00

# MISCELLANEOUS LIVESTOCK INDUSTRY 2024

<b>Local Production</b>		<b>393.30 mt</b>
Retail Value (B\$)		2.26 million
<b>Ruminant</b>	<b>0.57 mt</b>	<b>369.00 mt</b>
Retail Value (B\$)	0.01 million	2.03 million
Average Retail Price (B\$)	17.00 /kg	5.49 /kg
<b>Eggs</b>	<b>23.73 mt (679,416 eggs)</b>	
Retail Value (B\$)	0.22 million	
Average Retail Price (B\$)	9.35 /kg	

**Note:**

1. Ruminant – an herbivorous, even-toed, hooved mammal that has a complex 3 or 4 chambered stomach i.e buffalo, cattle, sheep and deer.
2. Non Ruminant – include such as chickens, ducks and geese.

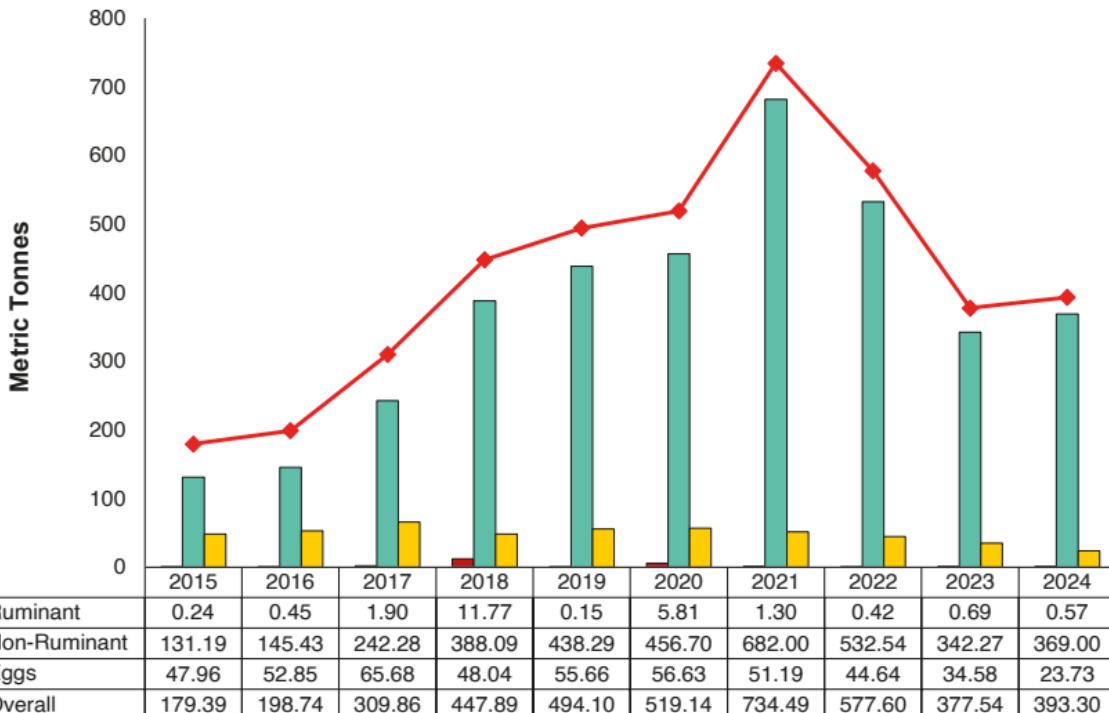
# MISCELLANEOUS LIVESTOCK INDUSTRY 2024

TYPE OF LIVESTOCKS	UNIT	QUANTITY (Unit)	QUANTITY (Kilogram)	RETAIL VALUE (B\$)
<b>RUMINANT :-</b>				
1. Deer	Heads	15	573.75	\$9,753.75
<b>TOTAL</b>		<b>15</b>	<b>573.75</b>	<b>\$9,753.75</b>
<b>NON-RUMINANT :-</b>				
1. Village Fowls	Birds	54,100	64,920.00	\$779,040.00
2. Goose	Birds	35	70.00	\$560.00
3. Muscovy Ducks	Birds	327	490.50	\$4,905.00
4. Duck	Birds	807	807.00	\$8,070.00
5. Quail	Birds	64,499	8,707.37	\$215,071.92
6. Old Layer Chicken	Birds	119,892	143,870.40	\$568,288.08
7. Chicken Breeder	Birds	44,684	150,138.24	\$450,414.72
<b>TOTAL</b>		<b>284,344</b>	<b>369,003.51</b>	<b>\$2,026,349.72</b>
<b>EGGS :-</b>				
1. Village Fowls Eggs	Eggs	38,225	1,911.25	\$19,112.50
2. Goose Eggs	Eggs	147	49.98	\$44.10
3. Muscovy Ducks Eggs	Eggs	5,230	313.80	\$1,569.00
4. Duck Eggs	Eggs	301,848	18,110.88	\$150,924.00
5. Quail Eggs	Eggs	333,966	3,339.66	\$50,094.90
<b>TOTAL</b>		<b>679,416</b>	<b>23,725.57</b>	<b>\$221,744.50</b>
<b>TOTAL</b>			<b>393,302.83</b>	<b>\$2,257,847.97</b>

## SUMMARY OF MISCELLANEOUS LIVESTOCK BY DISTRICT 2024

DISTRICT	BRUNEI & MUARA		BELAIT		TUTONG		TEMBURONG		TOTAL	
MONTH	Quantity (Kg)	Retail Value (\$)								
January	74,954	312,931	45	474	53	625	857	7,104	75,909	321,134
February	40,573	213,082	51	547	47	563	949	8,075	41,621	222,267
March	11,257	111,812	50	531	42	543	857	7,102	12,205	119,987
April	74,981	351,959	67	734	37	471	872	7,287	75,957	360,451
May	32,715	171,981	70	740	46	562	871	7,265	33,702	180,548
June	7,056	91,168	40	440	41	474	1,046	8,701	8,183	100,783
July	17,393	128,199	28	296	42	535	1,053	8,703	18,516	137,733
August	27,289	164,678	43	457	27	329	1,031	8,566	28,390	174,031
September	11,477	143,621	52	548	40	497	1,050	8,734	12,619	153,400
October	15,172	121,115	272	4,359	46	701	1,031	8,547	16,520	134,723
November	31,771	183,629	35	400	29	507	1,067	8,863	32,902	193,400
December	35,665	149,803	43	514	22	427	1,049	8,647	36,779	159,391
<b>TOTAL</b>	<b>380,302</b>	<b>2,143,979</b>	<b>796</b>	<b>10,041</b>	<b>472</b>	<b>6,235</b>	<b>11,733</b>	<b>97,593</b>	<b>393,303</b>	<b>2,257,848</b>

# MISCELLANEOUS LIVESTOCK INDUSTRY 2015 - 2024



# CROP

## *Industry*



# SUMMARY OF CROPS INDUSTRY DEVELOPMENT 2024

AGRICULTURE COMMODITY	LOCAL		IMPORT		EXPORT		Quantity (Unit)	SELF- SUFFICIENCY
	Quantity (Unit)	Retail Value (\$Mil)	Quantity (Unit)	CIF Value (\$Mil)	Quantity (Unit)	Retail Value (\$mil)	Quantity (Unit)	%
Vegetables (mt)	10,040.40	38.13	3,312.38	8.85	0.25	0.0013	13,352.53	75.19%
Fruits (mt)	8,633.97	26.75	9,500.06	24.82	19.32	0.081	18,114.72	47.66%
Paddy (mt)	3,612.05	5.78	0.00	0.00	0.00	0.00	n/a	n/a
Miscellaneous Crops (mt)	1,871.81	7.48	15,280.62	19.97	0.00	0.00	17,152.43	10.91%
Ornamental Plants (plants)	519,036	2.19	194,543	0.56	0.00	0.00	713,579	72.74%
Cut Flowers (cut)	33,441	0.03	1,331,398	1.14	0.00	0.00	1,364,839	2.45%
<b>TOTAL</b>		<b>80.35</b>		<b>55.34</b>		<b>0.08</b>		

**Note :**

- Imports for Vegetables & Fruits are Tropical Type Only.
- CIF – Cost, Insurance and Freight

# CROP LAND AREAS 2024

DISTRICT / COMMODITIES	BRUNEI & MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Ha)
Vegetables	569.59	215.93	138.84	196.78	<b>1,121.14</b>
Fruits	570.68	559.17	1,334.62	318.47	<b>2,782.94</b>
Paddy	792.24	242.75	54.04	159.45	<b>1,248.48</b>
Miscellaneous Crops	25.55	176.03	19.09	0.99	<b>221.66</b>
Ornamental Plant	69.25	0.75	9.00	8.00	<b>87.00</b>
Cut Flower	0.70	1.31	0.00	0.00	<b>2.01</b>
<b>TOTAL (Ha)</b>	<b>2,028.01</b>	<b>1,195.94</b>	<b>1,555.59</b>	<b>683.70</b>	<b>5,463.24</b>

**Note :**

Area include Agricultural Development Area (ADA) / Kawasan Kemajuan Pertanian (KKP), Existing Area (Ladang Sedia Ada) – Extract From District Register (EDR) & Temporary Occupation License (TOL), Young Farmer Area (Penempatan Peladang Muda) and Rural Agricultural Development Area (RAA) / Kawasan Pertanian Luar Bandar (KPLB).

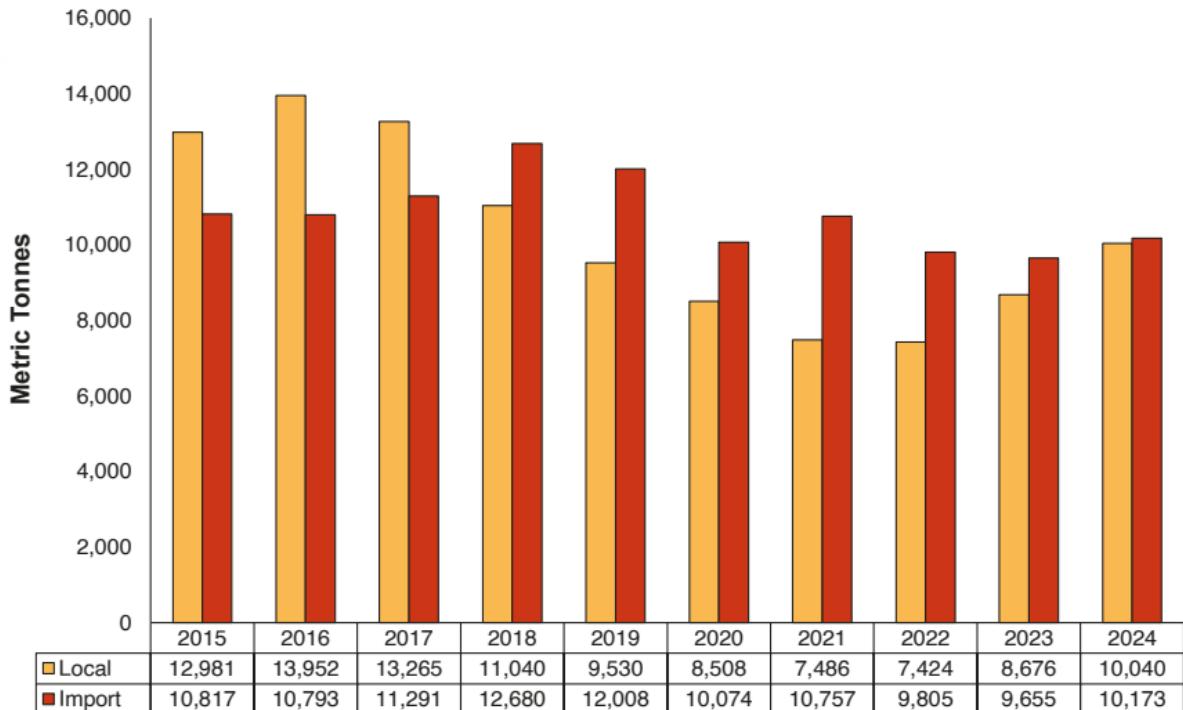
# CROPS ENTREPRENEURS 2024

DISTRICT / AGRICULTURE COMMODITY	BRUNEI & MUARA	BELAIT	TUTONG	TEMBURONG	TOTAL (Entrepreneurs)
Vegetables	358	141	137	236	872
Fruits	961	260	1,321	390	2,932
Paddy	172	47	30	146	395
Miscellaneous crops	11	113	30	196	350
Ornamental plant	71	8	12	1	92
Cut Flower	1	1	0	0	2
<b>TOTAL (Entrepreneurs)</b>	<b>1,574</b>	<b>570</b>	<b>1,530</b>	<b>969</b>	<b>4,643</b>

# VEGETABLE INDUSTRY 2024

<b>Total Consumption</b>	<b>20,213.4 mt</b>
Tropical	13,351.2 mt
Temperate	6,862.2 mt
<b>Est. Retail Value (B\$)</b>	<b>\$75.51 million</b>
<b>Per Capita Consumption</b>	<b>44.4 kg/yr</b>
 <b>Local Production</b>	 <b>10,040.4 mt</b>
Retail Value (B\$)	38.13 million
Percentage Local	49.7 %
 <b>Average Retail Price (B\$)</b>	 1.77 – 53.93 /kg
 <b>Area Developed</b>	 <b>1,121.14 ha</b>
 <b>No of Entrepreneurs</b>	 <b>872 entrepreneurs</b>
 <b>Brunei Population</b>	 <b>455,500 persons</b>
 <b>Note :</b>	
CIF – Cost, Insurance and Freight	
 <b>Import</b>	 <b>10,173.0 mt</b>
CIF Value (B\$)	20.77 million
Est. Retail Value (B\$)	37.39 million
Percentage Import	50.3 %
 <b>Quantity</b>	 
Tropical	3,310.9 mt
Temperate	6,862.2 mt
 <b>CIF Value (B\$)</b>	 
Tropical	8.84 million
Temperate	11.93 million
 <b>Average CIF Price (B\$)</b>	 
Tropical	0.36 – 338.66 /kg
Temperate	0.77 – 418.97 /kg

# VEGETABLE INDUSTRY 2015 – 2024



**Note :**

Import include tropical and temperate vegetables

## LOCAL VEGETABLES PRODUCTION 2024

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
BRUNEI & MUARA	6,030.00	24,362,453.63	63.9
BELAIT	1,315.48	4,467,663.87	11.7
TUTONG	2,474.34	8,492,893.19	22.3
TEMBURONG	220.58	803,581.27	2.1
<b>TOTAL</b>	<b>10,040.40</b>	<b>38,126,591.95</b>	<b>100</b>

## EXPORT VEGETABLES 2024

TYPES	QUANTITY (Mt)	C.I.F. VALUE (B\$)	PERCENTAGE (%)
TROPICAL	0.25	1,250.00	100.0
<b>TOTAL</b>	<b>0.25</b>	<b>1,250.00</b>	<b>100.0</b>

## IMPORTED VEGETABLES 2024

TYPES	QUANTITY (Mt)	C.I.F. VALUE (B\$)	QUANTITY PERCENTAGE (%)
TROPICAL	3,310.85	8,841,129.62	32.5
TEMPERATE	6,862.20	11,928,632.76	67.5
<b>TOTAL</b>	<b>10,173.05</b>	<b>20,769,762.38</b>	<b>100.0</b>

## VEGETABLES LAND AREA & NO OF FARMERS 2024

DISTRICT	AREA (Ha)	PERCENTAGE (%)	NO OF FARMERS (Entrepreneurs)
BRUNEI & MUARA	569.59	50.8%	358
BELAIT	138.84	12.4%	137
TUTONG	215.93	19.3%	141
TEMBURONG	196.78	17.6%	236
<b>TOTAL</b>	<b>1,121.14</b>	<b>100.0%</b>	<b>872</b>

**Note :**

CIF – Cost, Insurance and Freight

# 15 MAJOR TYPE OF LOCAL VEGETABLES PRODUCTION 2024 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	RETAIL VALUE (B\$)	PRICE (B\$/Kg)
1	Cucumber	1,707,403	3,559,176	2.08
2	Water Spinach (Kangkong)	812,697	2,252,678	2.77
3	Spinach	809,353	1,975,089	2.44
4	Long Bean	661,199	2,165,349	3.27
5	Chai Sim / Cai Xin	647,323	2,087,877	3.23
6	Lady's Finger	492,692	1,717,837	3.49
7	Red Chili	418,560	5,058,628	12.09
8	Water Gourd	411,778	789,837	1.92
9	Bitter Gourd	404,335	1,396,179	3.45
10	Pak Choy	373,807	1,223,923	3.27
11	Egg Plant/Brinjal	326,807	1,275,832	3.90
12	Angled Loofah	316,796	838,006	2.65
13	Pumpkin	302,445	628,837	2.08
14	Tomato	244,018	833,320	3.41
15	Lada Susu (Kecil)	114,242	1,952,180	17.09

# 15 MAJOR TYPE OF IMPORT TROPICAL VEGETABLES 2024 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
1	Tomato	696,006	1,455,692	2.09
2	Lettuce	454,724	1,758,423	3.87
3	Mushroom	364,738	1,356,294	3.72
4	French Beans	282,793	690,841	2.44
5	Radish	249,442	301,966	1.21
6	Thailand Chili	179,955	678,734	3.77
7	Pumpkin	159,086	314,877	1.98
8	Timun Duri	148,315	216,156	1.46
9	Egg Plant / Brinjal	117,250	323,222	2.76
10	Pakis	90,950	41,089	0.45
11	Oil Palm Shoot	55,146	30,417	0.55
12	Bamboo Shoot	48,814	27,376	0.56
13	Cherry Tomato	44,292	246,050	5.56
14	Umbut Luba	39,180	53,978	1.38
15	Spinach	35,807	102,789	2.87

# 15 MAJOR TYPE OF IMPORT TEMPERATE VEGETABLES 2024 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
1	Cabbage	2,927,704	3,238,794	1.11
2	Carrot	1,321,309	1,565,138	1.18
3	Cauliflower	532,238	922,370	1.73
4	Broccoli	461,990	1,385,008	3.00
5	Capsicum	364,292	1,436,489	3.94
6	Baby Kailan	250,306	606,537	2.42
7	Leek	224,985	596,683	2.65
8	Pak Choy	184,893	378,557	2.05
9	Celery	152,959	365,085	2.39
10	Beet Root	54,592	144,755	2.65
11	Kailan	48,818	123,827	2.54
12	Broccoli Romanesco	45,073	129,734	2.88
13	Lin Ngau	37,496	92,540	2.47
14	Choy Sam	34,222	86,610	2.53
15	Asparagus	24,850	182,766	7.35

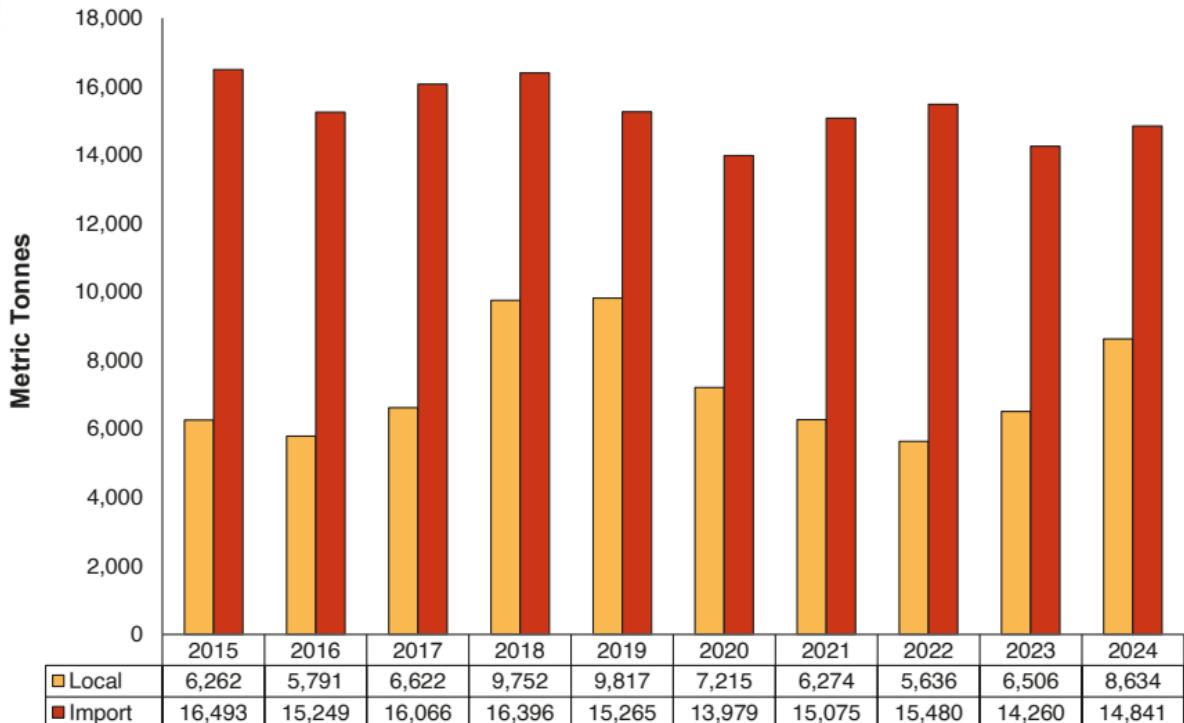
# FRUITS INDUSTRY 2024

<b>Total Consumption</b>	<b>23,456.1</b> mt
Tropical	18,114.7 mt
Temperate	5,341.4 mt
<b>Est. Retail Value (B\$)</b>	<b>\$96.84</b> million
Per Capita Consumption	51.5 kg/yr
<b>Local Production</b>	<b>8,634.0</b> mt
Retail Value (B\$)	26.75 million
Percentage Local	36.8 %
<b>Import</b>	<b>14,841.4</b> mt
CIF Value (B\$)	42.30 million
Est. Retail Value (B\$)	70.18 million
Percentage Import	63.2 %
<b>Export</b>	<b>19.3</b> mt
Retail Value (B\$)	0.08 million
<b>Average Retail Price (B\$)</b>	\$0.60 - \$40.00 /kg
<b>Area Developed</b>	<b>2,783</b> ha
<b>No of Entrepreneurs</b>	<b>2,932</b> entrepreneurs
<b>Brunei Population</b>	<b>455,500</b> persons
<b>Quantity</b>	
Tropical	9,500.1 mt
Temperate	5,341.4 mt
<b>CIF Value (B\$)</b>	
Tropical	24.83 million
Temperate	17.47 million
<b>Average CIF Price (B\$)</b>	
Tropical	0.28 – 10.00 /kg
Temperate	1.18 – 46.51 /kg

Note :

CIF – Cost, Insurance and Freight

# FRUITS INDUSTRY 2015 - 2024



Note :

Import include tropical and temperate fruits

## LOCAL FRUITS PRODUCTION 2024

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B\$)	PERCENTAGE (%)
BRUNEI & MUARA	1,796.85	5,984,724.01	20.8
BELAIT	1,557.59	3,915,003.45	18.0
TUTONG	2,906.63	8,718,618.44	33.7
TEMBURONG	2,372.90	8,127,082.75	27.5
<b>TOTAL</b>	<b>8,633.97</b>	<b>26,745,428.65</b>	<b>100.0</b>

## EXPORT FRUITS 2024

TYPES	QUANTITY (Mt)	C.I.F. VALUE (B\$)	PERCENTAGE (%)
TROPICAL	19.32	80,510.56	100.0
<b>TOTAL</b>	<b>19.32</b>	<b>80,510.56</b>	<b>100.0</b>

## IMPORTED FRUITS 2024

TYPES	QUANTITY (Mt)	C.I.F. VALUE (B\$)	PERCENTAGE (%)
TROPICAL	9,500.06	24,824,602.17	64.0
TEMPERATE	5,341.36	17,474,351.58	36.0
<b>TOTAL</b>	<b>14,841.43</b>	<b>42,298,953.75</b>	<b>100.0</b>

## FRUITS LAND AREA & NO OF FARMERS 2024

DISTRICT	AREA (Ha)	PERCENTAGE (%)	NO OF FARMERS (Entrepreneurs)
BRUNEI & MUARA	570.68	20.5	961
BELAIT	1,334.62	48.0	1,321
TUTONG	559.17	20.1	260
TEMBURONG	318.47	11.4	390
<b>TOTAL</b>	<b>2,782.94</b>	<b>100.0</b>	<b>2,932</b>

**Note :**

CIF – Cost, Insurance and Freight

# 15 MAJOR TYPE OF LOCAL FRUITS 2024 PRODUCTION (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	RETAIL VALUE (B\$)	PRICE (B\$/Kg)
1	Banana	2,029,990	4,251,924	2.09
2	Durian	966,792	5,191,286	5.37
3	Young Coconut	769,705	458,966	0.60
4	Calamansi Lime	646,790	1,724,152	2.67
5	Cempedak	394,316	1,157,848	2.94
6	Papaya	386,398	652,986	1.69
7	Watermelon	295,132	547,000	1.85
8	Old Coconut	276,320	586,336	2.12
9	Pineapple	259,140	653,099	2.52
10	Rambutan	210,076	621,964	2.96
11	Guava	195,065	580,375	2.98
12	Tarap	192,703	730,250	3.79
13	Jackfruit	185,529	566,579	3.05
14	Langsat	153,705	519,077	3.38
15	Melon	150,550	667,837	4.44

# 15 MAJOR TYPE OF IMPORT TROPICAL FRUITS 2024(BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
1	Banana	2,449,856	3,321,108	1.36
2	Watermelon	1,521,153	1,750,890	1.15
3	Durian	995,142	6,884,047	6.92
4	Melon	872,367	1,546,922	1.77
5	Lemon	606,302	1,151,057	1.90
6	Pineapple	559,128	933,971	1.67
7	Mango	457,914	2,771,703	6.05
8	Old Coconut	310,940	369,846	1.19
9	Dragon Fruit	287,528	757,961	2.64
10	Guava	222,838	486,614	2.18
11	Avocado	202,827	1,424,124	7.02
12	Langsat	139,487	519,754	3.73
13	Pomelo	124,371	241,152	1.94
14	Pomegranate	116,032	258,655	2.23
15	Papaya	113,278	164,639	1.45

# 15 MAJOR TYPE OF IMPORT TEMPERATE FRUITS 2024 (BY QUANTITY)

RANK	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
1	Apple	1,384,548	3,336,815	2.41
2	Orange	1,151,825	2,370,375	2.06
3	Mandarin	813,660	1,947,307	2.39
4	Grape	584,770	3,159,526	5.40
5	Pear	529,687	1,183,196	2.23
6	Dates	288,118	1,718,662	5.97
7	Tangerine	223,874	542,986	2.43
8	Kiwi Fruit	106,684	680,897	6.38
9	Longan	56,480	192,859	3.41
10	Plum	48,433	217,549	4.49
11	Strawberry	41,167	924,039	22.45
12	Blueberry	25,794	514,456	19.94
13	Persimmon	21,700	123,968	5.71
14	Peach	15,120	126,643	8.38
15	Cherry	10,051	169,593	16.87

# PADDY INDUSTRY 2024

<b>Local Production</b>	<b>3,612.05 mt</b>	<b>Area Developed</b>	<b>943.35 ha</b>
Retail Value (B\$)	5.78 million		
<b>Paddy Scheme Price (B\$)</b>		<b>Productivity</b>	
	<b>1.60 /kg</b>	Productivity Per Year	4.45 mt/ha/year
		Productivity Main Season	2.40 mt/ha/season
		Productivity Off Season	2.01 mt/ha/season

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**Note:**

Areas are divided into i) harvested area 1,640.29 ha for two seasons and ii) total developed area 943.35 ha.

## LOCAL PADDY PRODUCTION 2024

DISTRICT	HARVESTED AREA (Ha)	NO. OF FARMERS	PADDY YIELD (Mt)	RICE 65% milling Recovery (Mt)	%
BRUNEI & MUARA	1,155.21	216	3,227.17	2,097.7	89.3
BELAIT	266.74	47	75.19	48.9	2.1
TUTONG	49.94	30	68.18	44.3	1.9
TEMBURONG	168.40	151	241.53	157.0	6.7
<b>TOTAL</b>	<b>1,640.29</b>	<b>444</b>	<b>3,612.05</b>	<b>2,347.83</b>	<b>100.0</b>

Note :

- The number of farmers are for main season only except for Brunei & Muara District by using highest number of farmers for two seasons are selected.
- Harvested area is acreage that has yield only.

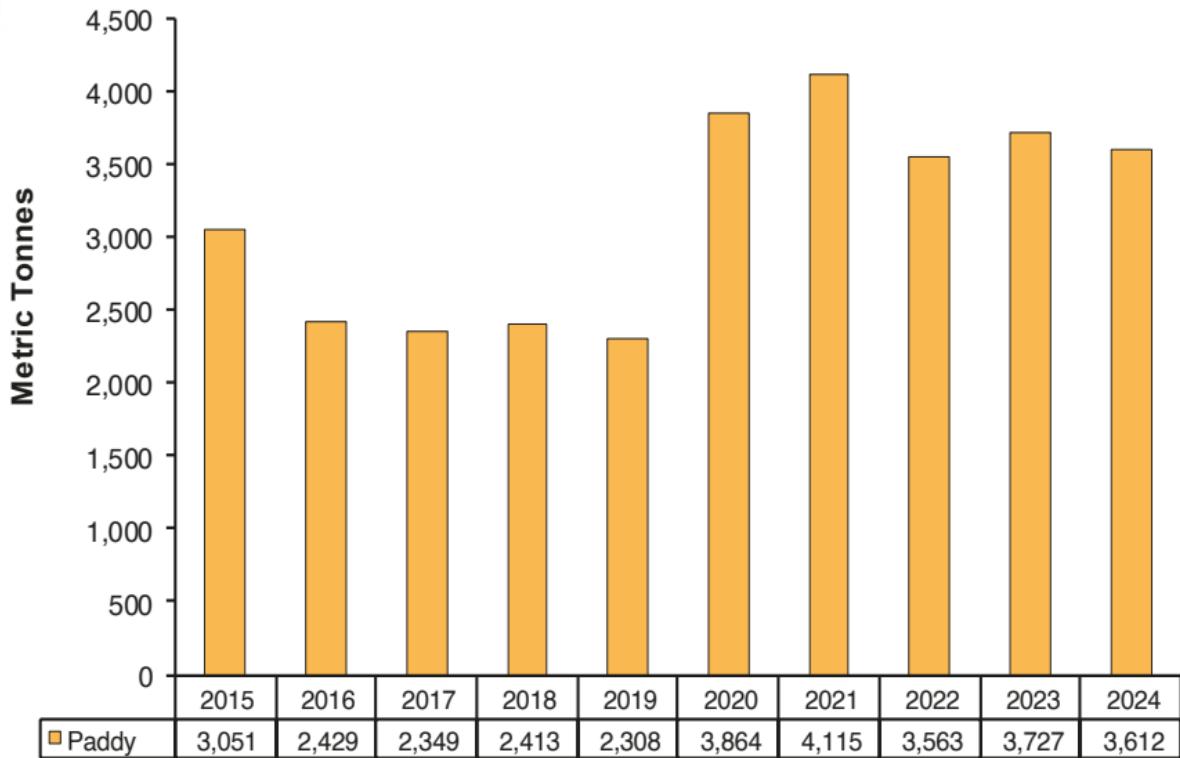
## PADDY RICE SUPPORT SCHEME FOR 2023/2024 AND 2024 SEASON

DISTRICT	AREA (Ha)	NO. OF FARMERS	TOTAL PADDY SOLD (Kg)	VALUE (B\$) @ \$1.60/Kg
BRUNEI & MUARA	1,155.21	420	3,251,390.00	5,202,224.00
BELAIT	140.80	19	78,550.00	125,680.00
TUTONG	23.00	7	37,525.00	60,040.00
TEMBURONG	43.40	62	80,430.00	128,688.00
<b>TOTAL</b>	<b>1,362.41</b>	<b>508</b>	<b>3,447,895.00</b>	<b>5,516,632.00</b>

Note :

Total of both main season 2023/2024 & Off Season 2024

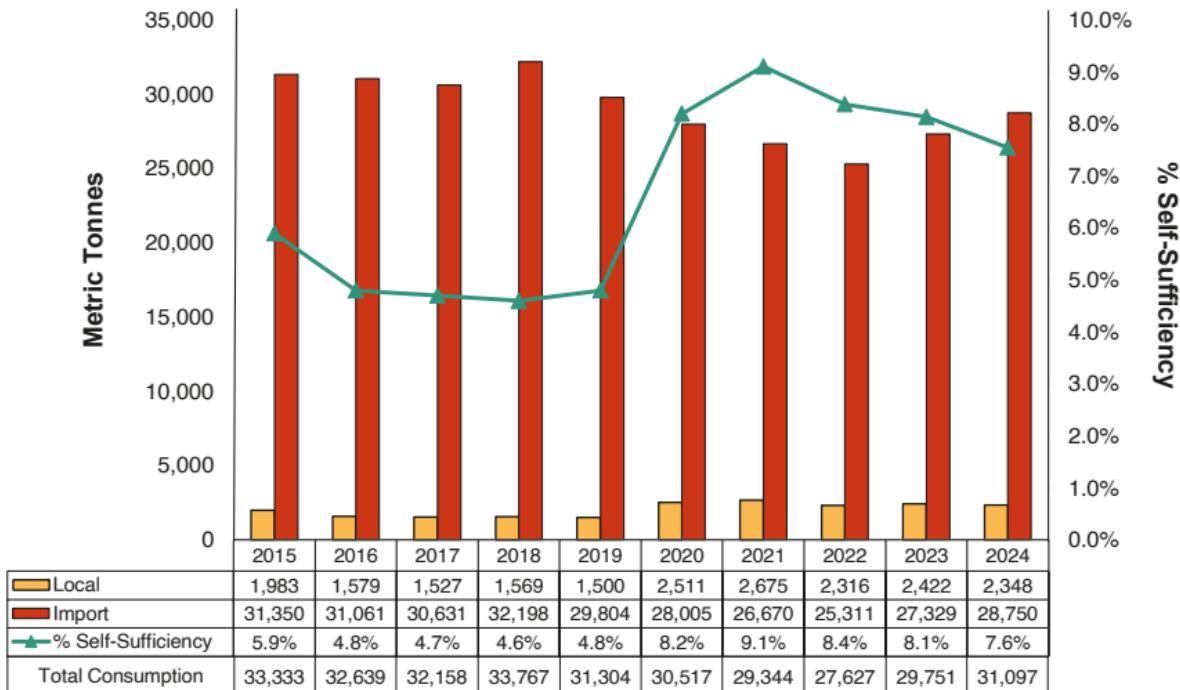
# PADDY INDUSTRY 2015 - 2024



# RICE INDUSTRY 2024

Total Consumption	31,097 mt		
Est. Retail Value (B\$)	37.20 million		
Per Capita Consumption	68.27 kg/yr		
<b>Local Production</b>	<b>2,348 mt</b>	<b>Total Import</b>	<b>29,127 mt</b>
Retail Value (B\$)	2.93 million	Saleable	<b>28,750 mt</b>
Self-Sufficiency	7.55 %	Est. Retail Value (B\$)	34.26 million
<b>Retail Price (B\$)</b>		Percentage Import	92.45 %
Local Rice	1.25 /kg	<b>Retail Price (B\$)</b>	
<b>Area Developed</b>	<b>943.35 ha</b>	Fragrant Rice (AAA)	1.25 /kg
<b>Paddy Productivity</b>		Ordinary Rice	0.85 /kg
Productivity Per Year	4.45 mt/ha/year	Glutinous Rice	0.76 /kg
Productivity Main Season	2.40 mt/ha/season		
Productivity Off Season	2.01 mt/ha/season		
<b>Brunei Population</b>	<b>455,500 Persons</b>		

# RICE PRODUCTION & IMPORT 2015 - 2024



Note :

Import is saleable rice and does not reflect total import for the year

# MISCELLANEOUS CROPS INDUSTRY 2024

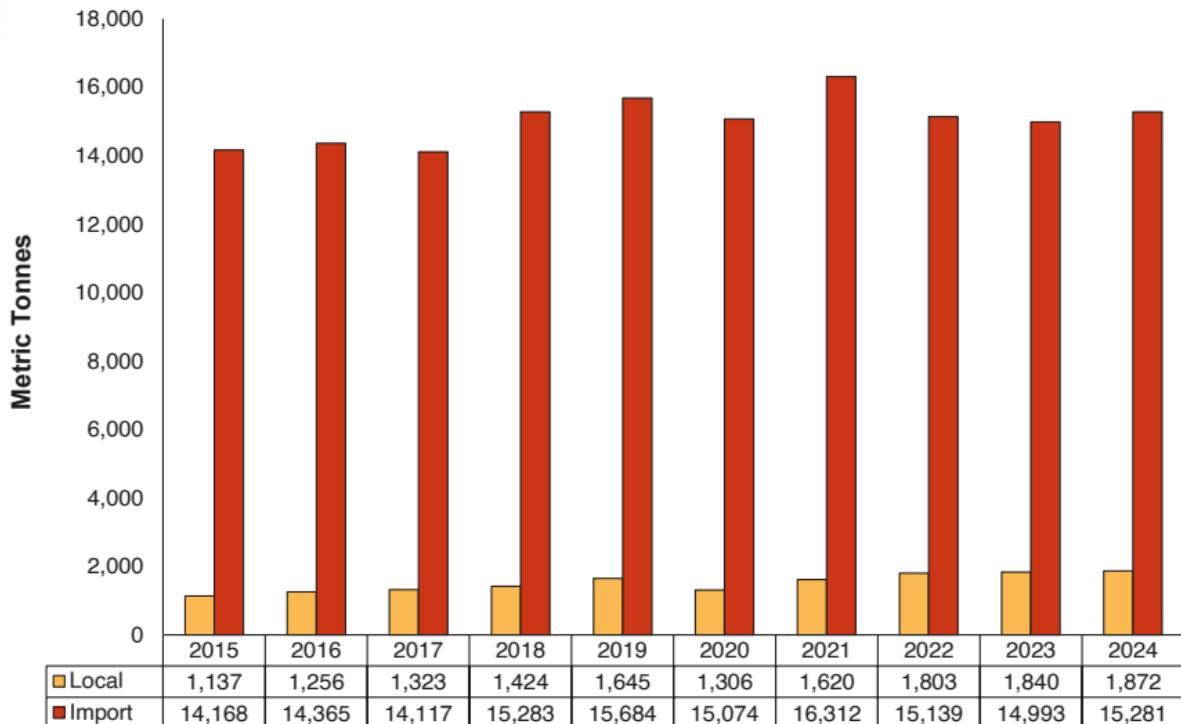
<b>Total Consumption</b>	<b>17,152.4 mt</b>
Est. Retail Value (B\$)	37.43 million
Per Capita Consumption	37.7 kg/yr
<b>Local Production</b>	<b>1,871.8 mt</b>
Retail Value (B\$)	7.48 million
Self-Sufficiency	10.9 %
<b>Total Import</b>	<b>15,280.6 mt</b>
CIF Value (B\$)	19.97 million
Est. Retail Value (B\$)	29.95 million
Percentage Import	89.1 %
Brunei Population	455,500 Persons

**Note :**

1. Miscellaneous Crops include beverages, cereals, tubers, spices and legumes
2. CIF – Cost, Insurance and Freight

# MISCELLANEOUS CROPS INDUSTRY

## 2015 - 2024



## LOCAL MISCELLANEOUS CROPS 2024 (BY TYPES)

TYPES	QUANTITY (Kg)	RETAIL VALUE (B\$)	PRICE (B\$ / Kg)
<b>Beverages</b>			
Moringa Tea	4,352	652,800	150.00
Sugar Cane	606	296,759	490.00
Dried Rosella Flower	56,001	105,325	1.88
<b>Cereal</b>			
Sweet Corn	576,744	2,103,668	3.65
<b>Tubers</b>			
Tapioca	425,284	1,004,038	2.36
Sweet Potato	152,838	578,376	3.78
Yam	81,034	277,851	3.43
<b>Spices</b>			
Lemon Grass	266,687	795,631	2.98
Galangal	41,132	155,215	3.77
Turmeric	24,608	143,757	5.84
Lime Leaf	9,843	124,148	12.61
Parsley	2,670	74,760	28.00
Rumbia (Sago)	79,992	346,368	4.33
Others	150,025	820,642	5.47
<b>TOTAL</b>	<b>1,871,814</b>	<b>7,479,337.15</b>	<b>4.00</b>

## LOCAL MISCELLANEOUS CROPS PRODUCTION 2024

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
BRUNEI & MUARA	972,532	3,147,206	52.0%
BELAIT	242,388	826,190	12.9%
TUTONG	489,752	2,939,822	26.2%
TEMBURONG	167,143	566,119	8.9%
<b>TOTAL</b>	<b>1,871,814</b>	<b>7,479,337</b>	<b>100.0%</b>

## TYPE OF IMPORTED MISCELLANEOUS CROPS 2024 (BY QUANTITY)

NO	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
	<b>Beverages :</b>			
1	Sugarcane	5,100	2,040	0.40
	<b>Cereals :</b>			
2	Maize / Corn	290,110	163,755	0.56
3	Maize corn whole	54,130	32,086	0.59
	<b>Tubers :</b>			
4	Potato	3,899,762	3,145,923	0.81
5	Sweet Potato	453,214	651,529	1.44
6	Yam	111,422	274,595	2.46
7	Yam Bean	119,418	101,166	0.85
8	Arrow root / burdock	7,454	15,680	2.10
	<b>Spices :</b>			
9	Onion	4,779,495	4,365,675	0.91
10	Garlic	1,218,739	2,779,086	2.28
11	Ginger	831,407	2,036,002	2.45
12	Shallot	1,138,768	1,545,886	1.36
13	Dried Chili	190,022	664,905	3.50
14	Coriander Leaf	114,371	535,754	4.68

## TYPE OF IMPORTED MISCELLANEOUS CROPS 2024 (BY QUANTITY)

NO	TYPE	QUANTITY (Kg)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Kg)
15	Tumeric	98,685	318,893	3.23
16	Daun Sop	107,074	312,611	2.92
17	Mint Leaf	55,471	205,134	3.70
18	Galangal	78,178	173,192	2.22
19	Chinese Ginger	47,652	112,156	2.35
	<b>Legumes :</b>			
20	Soya Bean	754,760	967,203	1.28
21	Ground Nut	249,505	503,995	2.02
22	Mung Bean/Green Gram	249,804	185,803	0.74
23	Ground Nut Kernel	67,930	131,228	1.93
24	Cashew Nut	11,000	77,940	7.09
25	Peanut	18,764	41,951	2.24
26	Dhall Bean	10,560	23,080	2.19
27	Red/Rice Bean	10,000	10,155	1.02
	<b>Others:</b>			
28	Daun Nyirik	144,750	67,816	0.47

**Note:**

CIF – Cost, Insurance and Freight

# ORNAMENTAL PLANTS INDUSTRY 2024

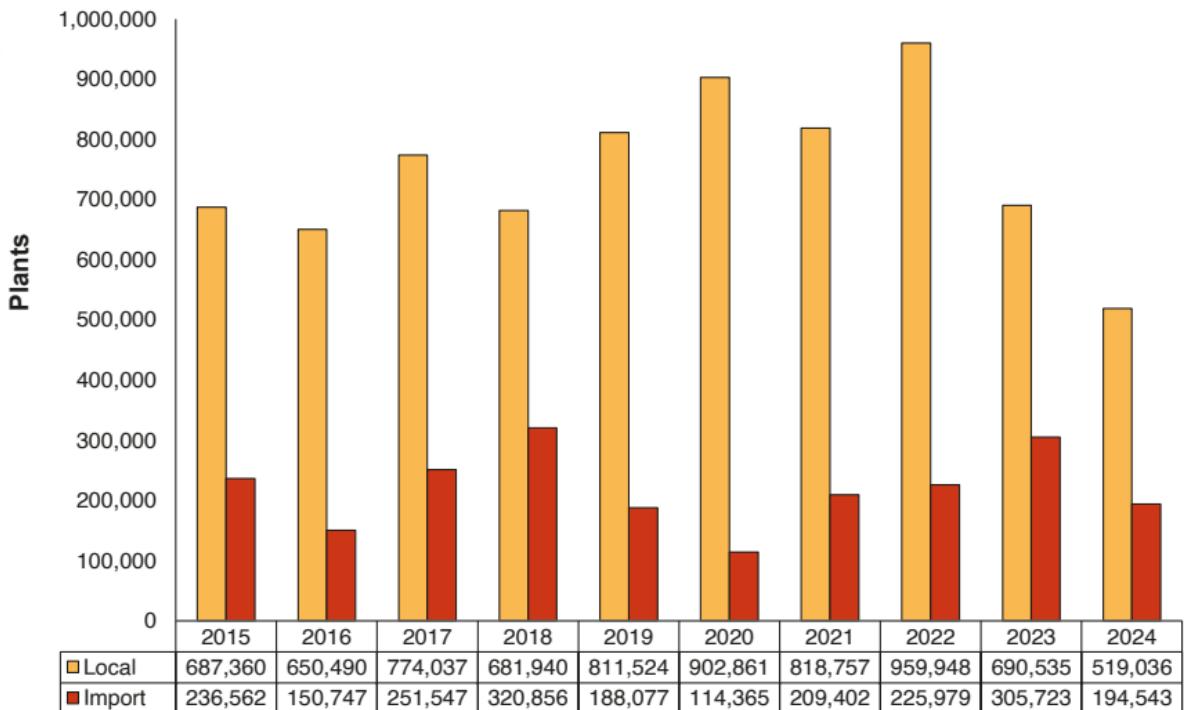
Total Consumption	713,579 plants
Est. Retail Value (B\$)	3.09 million
<b>Local Production</b>	<b>519,036 plants</b>
Retail Value (B\$)	2.19 million
Self-Sufficiency	72.7 %
Average Retail Price (B\$)	1.35 – 19.16 /plant
<b>Total Import</b>	<b>194,543 plants</b>
CIF Value (B\$)	0.56 million
Est. Retail Value (B\$)	0.90 million
Percentage Import	27.3 %
Average CIF Price (B\$)	0.07 – 174.65 /plant

Note :

CIF – Cost, Insurance and Freight

# ORNAMENTAL PLANTS INDUSTRY

## 2015 - 2024



## LOCAL ORNAMENTAL PLANTS 2024 (BY TYPES)

NO	TYPES	QUANTITY (Plants)	RETAIL VALUE (B\$)	PRICE B\$/PLANT
1	Outdoor Shurbs	155,204	1,046,520	6.74
2	Ground Cover	292,337	395,729	1.35
3	Indoor Shurbs	39,714	304,937	7.68
4	Trees	16,126	260,299	16.14
5	Orchid	9,384	90,612	9.66
6	Palms	4,038	77,375	19.16
7	Cactus	2,233	14,767	6.61
<b>TOTAL</b>		<b>519,036</b>	<b>2,190,240</b>	<b>4.22</b>

## LOCAL ORNAMENTAL PLANTS PRODUCTION 2024

DISTRICT	QUANTITY (Plants)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
BRUNEI & MUARA	463,762	1,859,660	89.4%
TUTONG	50,464	291,592	9.7%
BELAIT	4,810	38,987	0.9%
<b>TOTAL</b>	<b>519,036</b>	<b>2,190,240</b>	<b>100.0</b>

## 15 MAJOR TYPE OF IMPORTED ORNAMENTAL PLANTS 2024 (BY QUANTITY)

RANK	TYPE	QUANTITY (Plants)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Plant)
1	Bougainvillea	24,626	40,265	1.64
2	Rose	22,012	14,739	0.67
3	Dendrobium	21,742	21,204	0.98
4	Orchid	17,961	217,258	12.10
5	Echeveria spp.	15,974	12,761	0.80
6	Polyalthia spp.	7,063	1,862	0.26
7	Anthurium	5,189	36,840	7.10
8	Dracaena spp.	4,555	11,326	2.49
9	White english roses	4,000	6,908	1.73
10	Ixora	3,632	3,261	0.90
11	Ficus	3,544	5,341	1.51
12	Aglaonema spp.	3,500	14,093	4.03
13	Hyophorbe lagencaulis	3,000	234	0.08
14	Succulent plant	2,780	1,960	0.71
15	Begonia spp.	2,470	2,445	0.99

Note :

CIF – Cost, Insurance and Freight

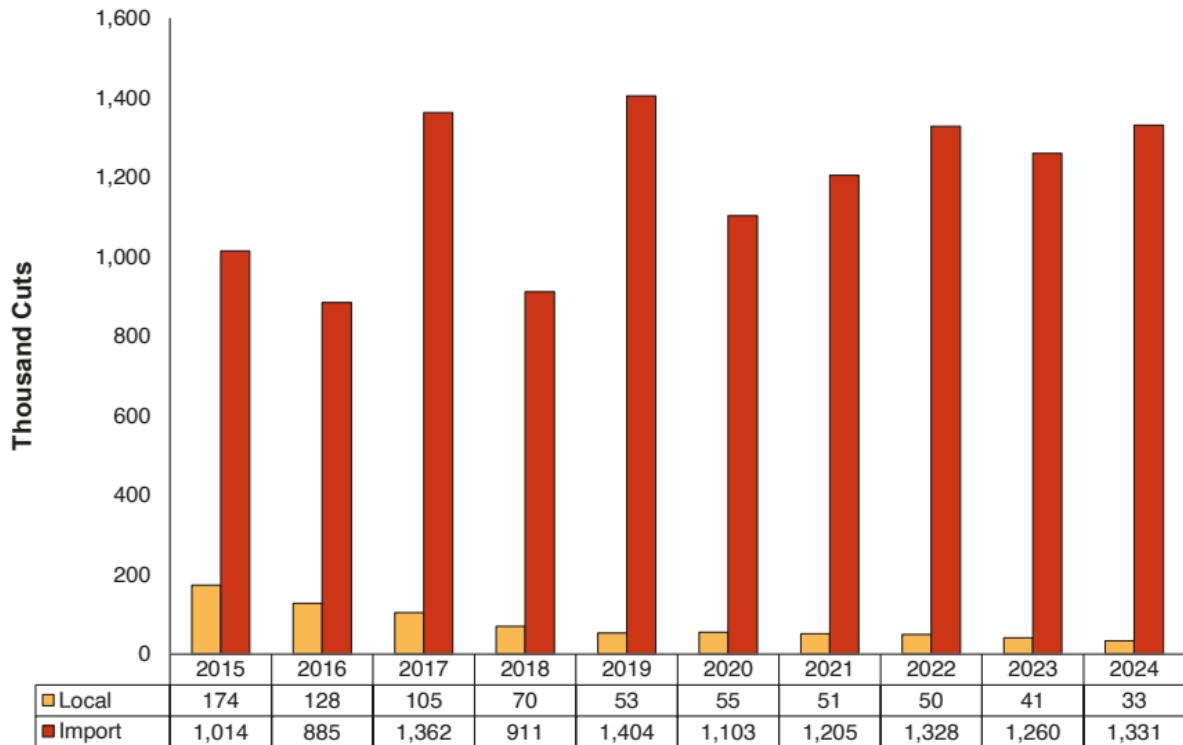
# CUT FLOWERS INDUSTRY 2024

Total Consumption	1,364,839 cuts		
Est. Retail Value (B\$)	1.86 million		
<b>Local Production</b>	<b>33,441 cuts</b>	<b>Total Import</b>	<b>1,331,398 cuts</b>
Retail Value (B\$)	0.03 million	CIF Value (B\$)	1.14 million
Self-Sufficiency	2.45 %	Est. Retail Value (B\$)	1.82 million
		Percentage Import	97.5%
Average Retail Price (B\$)	0.38 – 3.37 /cut	Average CIF Price (B\$)	0.08 – 328.39 /cut

**Note :**

CIF – Cost, Insurance and Freight

# CUT FLOWERS INDUSTRY 2015 - 2024



## LOCAL CUT FLOWERS 2024 (BY TYPES)

NO	TYPES	QUANTITY (Cuts)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
1	Dendrobium Orchid (Sonia)	11,585	11,335	34.64
2	Dendrobium Orchid (Pemito)	11,255	11,019	33.66
3	Aranda Orchid	7,029	6,945	21.02
4	Dendrobium Orchid (4M)	1,976	1,953	5.91
5	Dendrobium Orchid (Alice Chong)	1,299	1,275	3.88
6	Zinnia	262	100	0.78
7	Sunflower	35	118	0.10
<b>TOTAL</b>		<b>33,441</b>	<b>32,744</b>	<b>100.0</b>

## LOCAL CUT FLOWERS PRODUCTION 2024

DISTRICT	QUANTITY (Cuts)	RETAIL VALUE (B\$)	QUANTITY PERCENTAGE (%)
BRUNEI & MUARA	297	217	0.9%
BELAIT	33,144	32,527	99.1%
<b>TOTAL</b>	<b>33,441</b>	<b>32,744</b>	<b>100.0</b>

## 15 MAJOR TYPE OF IMPORT CUT FLOWERS 2024 (BY QUANTITY)

RANK	TYPE	QUANTITY (Cuts)	C.I.F VALUE (B\$)	AVERAGE C.I.F PRICE (B\$/Cut)
1	Chrysanthemum Anatasia	479,255	268,480	0.56
2	Rose	270,949	215,452	0.80
3	Dianthus Spp.	84,439	38,766	0.46
4	Carnation	52,592	41,303	0.79
5	Eustoma	46,740	49,939	1.07
6	Gerbera	45,608	27,408	0.60
7	Dendrobium Hybrids	35,305	40,435	1.15
8	Solidago	30,311	13,974	0.46
9	Limonium Spp.	24,864	16,805	0.68
10	Gypsophila Million Star	24,699	19,298	0.78
11	Eucalyptus	21,583	26,001	1.20
12	Lilium Pink	19,156	37,595	1.96
13	Alstroemeria	15,042	14,265	0.95
14	Caspia	14,948	9,699	0.65
15	Tulip	13,063	20,374	1.56

Note :

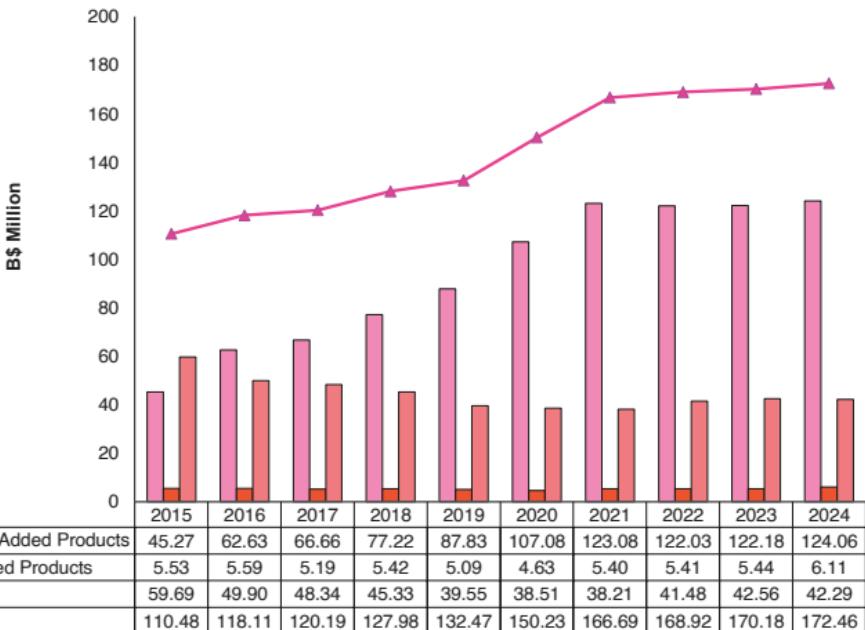
CIF – Cost, Insurance and Freight

# AGRIFOOD

## Industry



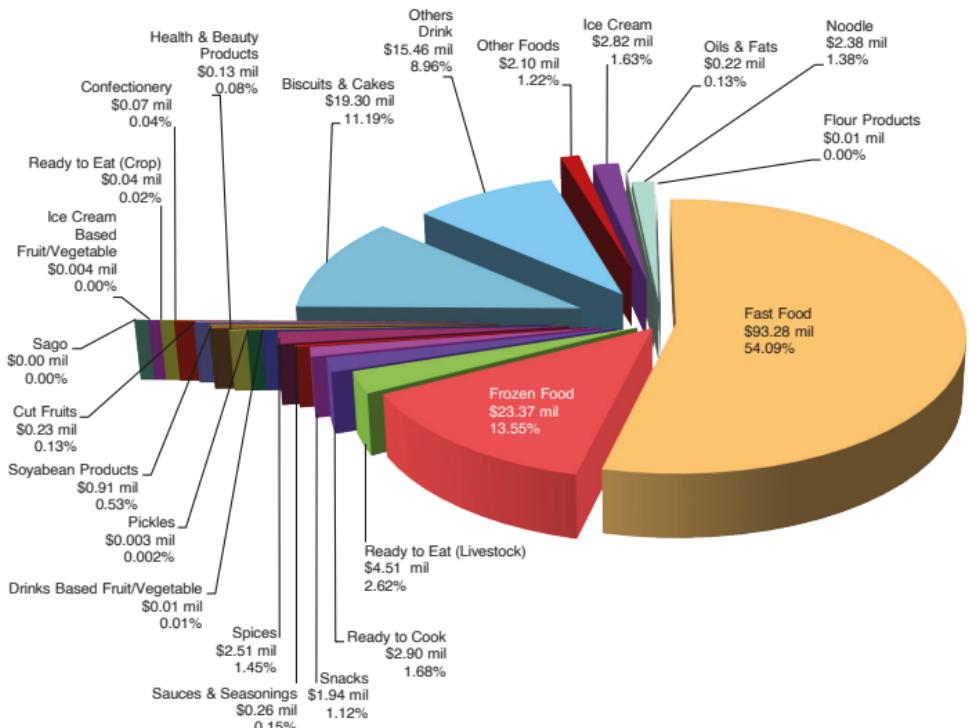
# LOCAL AGRIFOOD INDUSTRY 2015 – 2024



# AGRIFOOD PRODUCTION BY DISTRICT 2024

DISTRICT	QUANTITY (Mt)	RETAIL VALUE (B\$ Million)	ENTERPRENEURS (Persons)	ESTIMATED LABOUR (Persons)	
				Local	Foreigner
Brunei & Muara	78,628	155.53	244	2,974	1,639
Belait	2,364	1.75	15	144	163
Tutong	1,666	15.06	41	217	71
Temburong	2	0.11	18	70	2
<b>TOTAL</b>	<b>82,658</b>	<b>172.46</b>	<b>318</b>	<b>3,405</b>	<b>1,875</b>
				<b>5,280</b>	

# AGRIFOOD INDUSTRY BY CATEGORY 2024



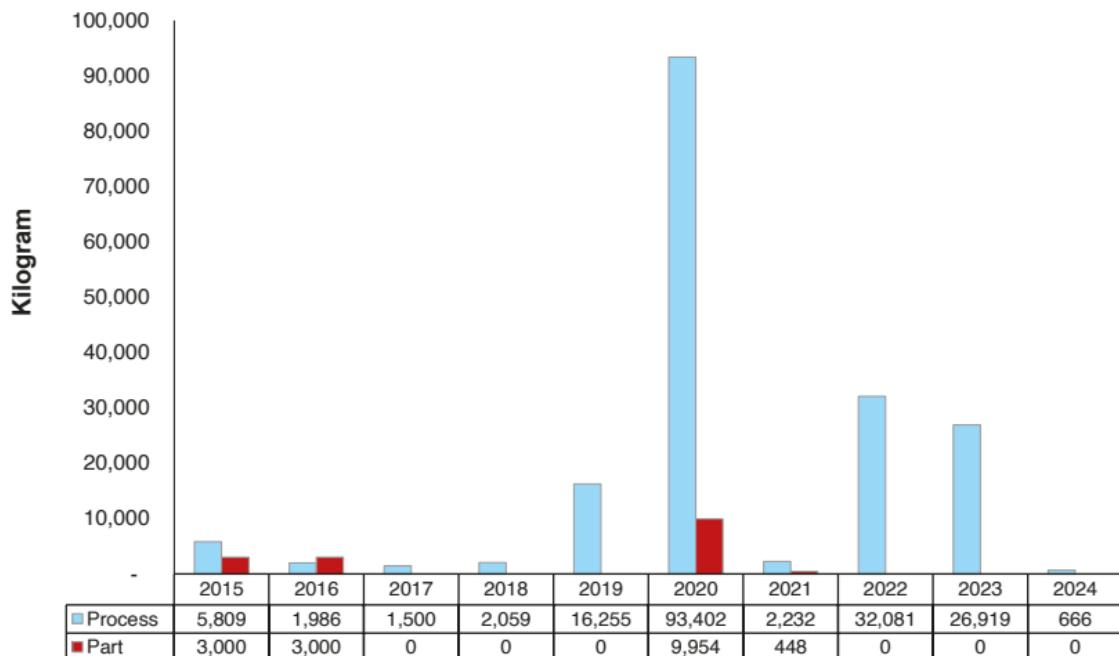
Note:

Market Size : B\$172.46 million

# EXPORT



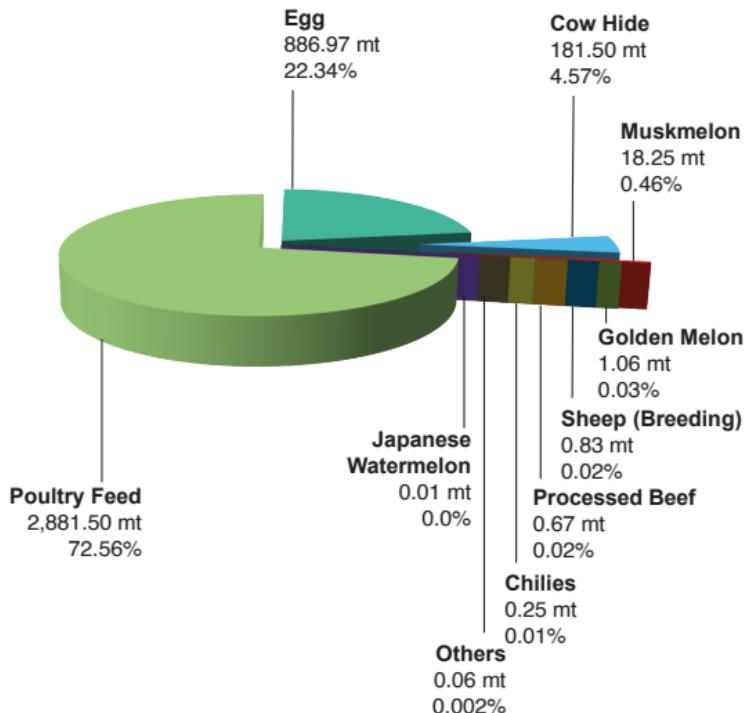
# EXPORT TREND OF LIVESTOCK PRODUCT 2015 - 2024



Note :

Export process data for the year 2024 are only processed beef products

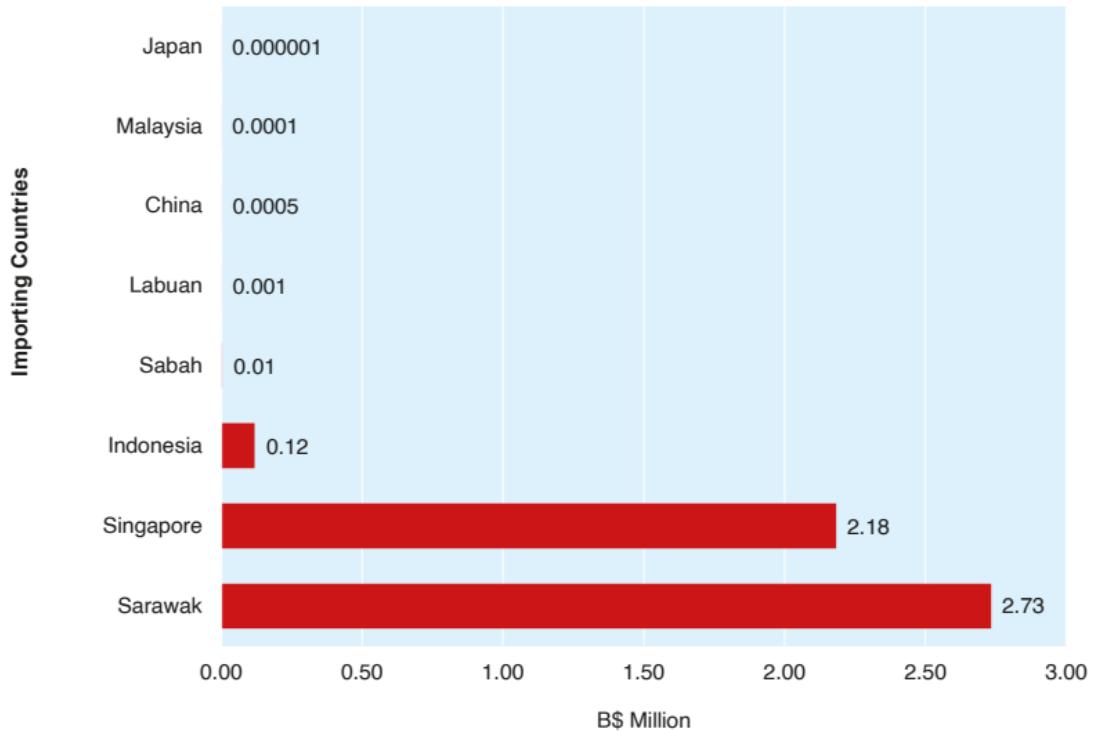
## EXPORT OF AGRICULTURE & AGRIFOOD PRODUCTS 2024



**Note :**

For year 2024, total export is 3,971.09 mt with value \$5.04 million

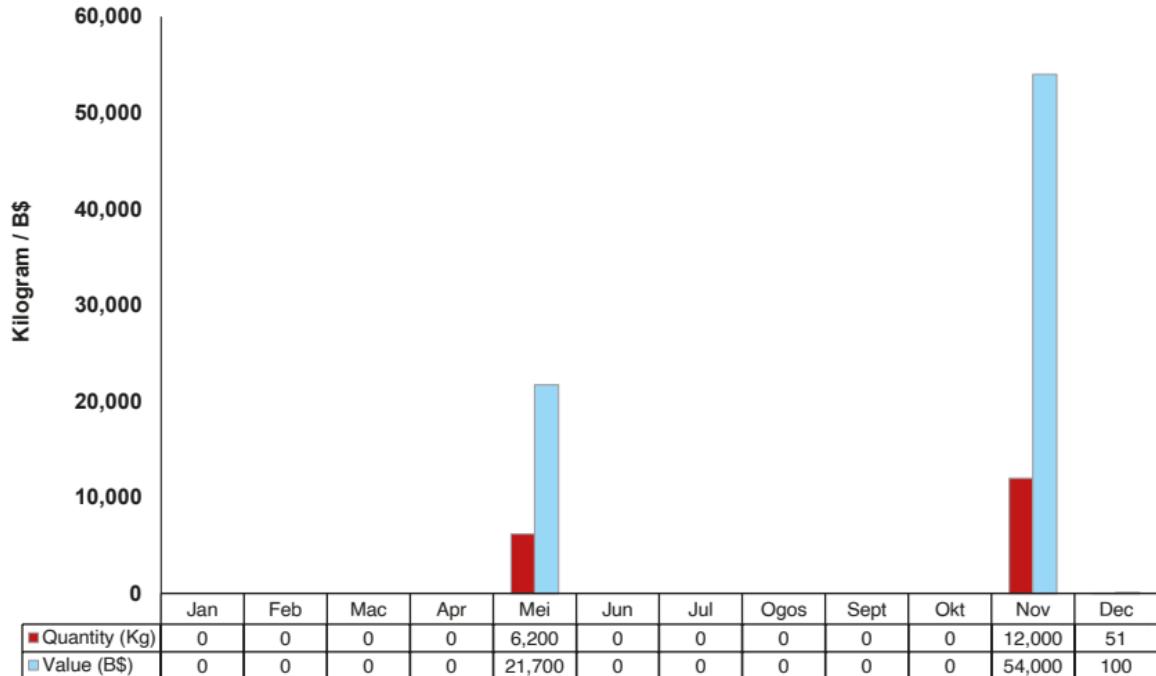
# IMPORTING COUNTRIES OF AGRICULTURE & AGRIFOOD PRODUCTS 2024



Note :

For year 2024, total value is \$5.04 million

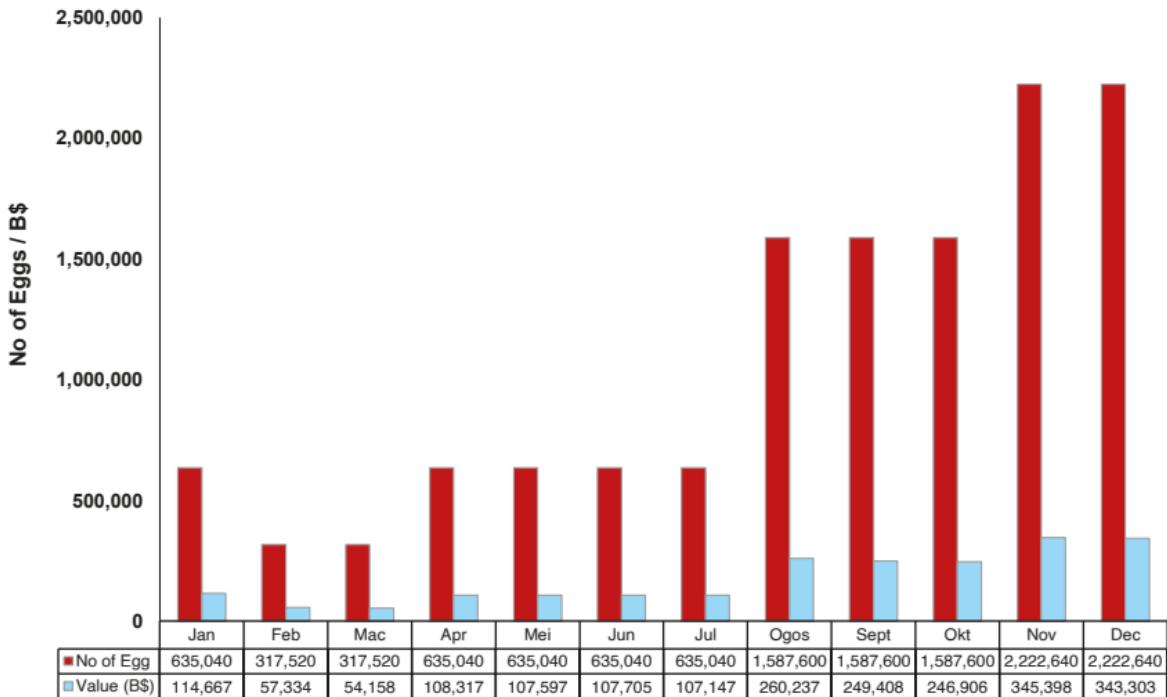
# EXPORT OF MUSKMELON 2024



## Note :

In 2024, total 18.25 mt (B\$0.08 million) of Fresh Muskmelons are exported to Singapore, China & Sarawak, Malaysia.

# EXPORT OF TABLE EGG 2024



Note :

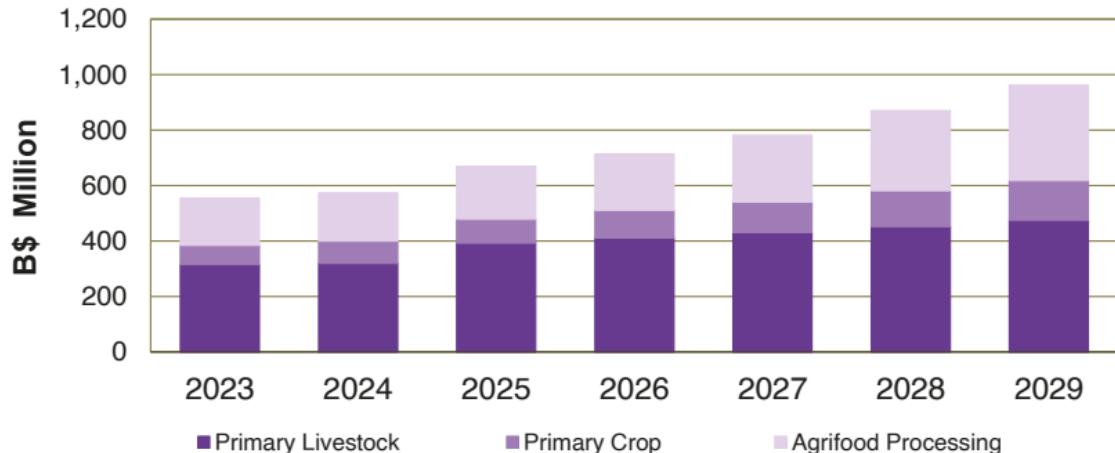
In 2024, total 13 million eggs (B\$2.10 million) of Fresh Table Eggs are exported to Singapore.

# TARGET

*& Trajectory*



# TARGET & TRAJECTORY AGRICULTURE AND AGRIFOOD 2025 - 2029



SECTOR / YEAR	2023	2024	2025	2026	2027	2028	2029
1. Primary Livestock	316.07	320.24	392.98	411.55	431.37	452.22	474.19
2. Primary Crop	68.26	80.35	85.76	99.84	109.10	130.10	144.49
3. Agrifood Processing	170.18	172.46	191.00	203.11	242.14	288.72	344.32
<b>TOTAL (B\$ Million)</b>	<b>554.51</b>	<b>573.05</b>	<b>669.74</b>	<b>714.49</b>	<b>782.60</b>	<b>871.04</b>	<b>963.00</b>

Note :

Forecast data 2025 - 2029. Actual data 2023 & 2024

# **NOTE**

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For further inquiry  
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